

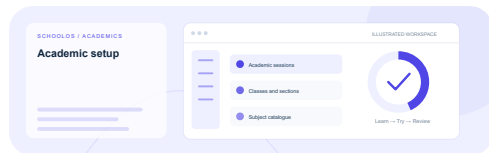
Every workflow. Clearly explained.

Snapshot: 11 October 2026 · 236 guides.

Public guided demos use fictional data. Live modules require an assigned account. Provider-dependent features retain the limitations in their individual guides.

Academic setup

Create the academic structure that attendance, admissions, examinations and timetables share.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Academic sessions**

02 **Classes and sections**

03 **Subject catalogue**

04 **Current session**

05 **Year-end close and reopen**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01

Create an academic session with dates

An assigned school account with the required permissions.

02

Add classes and their sections

Classes and sections is part of the documented workflow.

03

Create subjects and select the current session

Subject catalogue is part of the documented workflow.

04

Close the books only after the year-end review

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
name	string	Required by declaration
startDate	string	Required by declaration
endDate	string	Required by declaration
isCurrent	boolean	Optional
sessionId	string	Required by declaration
numericLevel	number	Optional
streamId	string	Optional
sortOrder	number	Optional
classId	string	Required by declaration
capacity	number	Optional
classTeacherId	string	Optional
roomNo	string	Optional
code	string	Optional
type	string	Optional
isElective	boolean	Optional
credits	number	Optional
locked	boolean	Required by declaration
reason	string	Optional

CURRENT BEHAVIOUR

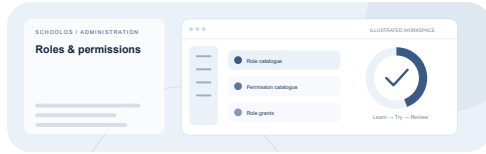
Rules & current limits

- Session ownership and closed-year checks apply to connected workflows.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Roles & permissions

Control which school users can view, create, edit, export and manage records.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Role catalogue**

02 **Permission catalogue**

03 **Role grants**

04 **User assignment**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open a role and inspect its existing permissions**

An assigned school account with the required permissions.

02 **Choose only the required permission keys**

Permission catalogue is part of the documented workflow.

03 **Save the role and assign eligible users**

Role grants is part of the documented workflow.

04 **Sign in as the affected role to review access**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
name	string	Optional
key	string	Required by declaration
description	string	Optional
permissionKeys	string[]	Required by declaration
userId	string	Required by declaration

CURRENT BEHAVIOUR

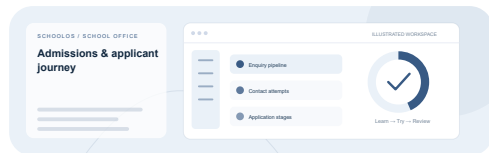
Rules & current limits

- A role name alone does not grant platform administration. School scope and explicit guards still apply.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Admissions & applicant journey

Connect family enquiries, counsellor follow-ups, reviewed applications and student admission.



Online guide · Guided demo

OVERVIEW

What you can do

01 Enquiry pipeline

02 Contact attempts

03 Application stages

04 Guardian details

05 Campus visits

06 Document review

07 Applicant access links

08 Student placement

09 Parent invitation

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Record or select an enquiry and log the next follow-up

An assigned school account with the required permissions.

02 Open a linked application and review guardian details

Contact attempts is part of the documented workflow.

03 Receive and verify required documents and review readiness

Application stages is part of the documented workflow.

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
purpose	'APPLICANT' 'PARENT_INVITE'	Required by declaration
version	string	Required by declaration
studentName	string	Required by declaration
classApplying	string	Required by declaration
guardianName	string	Required by declaration
phone	string	Required by declaration
email	string	Optional
relationship	string	Required by declaration
dateOfBirth	string	Optional
previousSchool	string	Optional
address	string	Optional
preferredAt	string	Required by declaration
notes	string	Optional
kind	string	Required by declaration
password	string	Required by declaration
summary	string	Required by declaration
channel	string	Optional
outcome	string	Optional
status	string	Required by declaration
followUpAt	string	Optional

Field	Declared type	Input
byStaffId	string	Optional
counsellorId	string	Required by declaration
reason	string	Optional
parentName	string	Required by declaration

CURRENT BEHAVIOUR

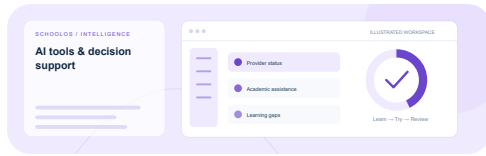
Rules & current limits

- Application access links and parent invitations are separate from an existing family login. Admission is subject to readiness and school/session ownership.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

AI tools & decision support

Use assisted writing, learning support and forecasts while reviewing the provider state and human decisions.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Provider status**

02 **Academic assistance**

03 **Learning gaps**

04 **Lesson planning**

05 **Forecast scenarios**

06 **Staff workload**

07 **Transport ETA**

08 **Governance and review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Review the provider-status banner before requesting assistance**

An assigned school account with the required permissions.

02 **Choose the school context, topic or forecast period**

Academic assistance is part of the documented workflow.

03 **Run the relevant tool and inspect its output and evidence**

Learning gaps is part of the documented workflow.

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
studentId	string	Required by declaration
examId	string	Optional
subject	string	Required by declaration
topic	string	Optional
difficulty	string	Optional
count	number	Optional
questionType	string	Optional
question	string	Required by declaration
lessonId	string	Required by declaration
bulletPoints	string	Required by declaration
language	string	Optional
interestArea	string	Optional
sectionId	string	Required by declaration
transcript	string	Required by declaration
date	string	Optional
imageUrl	string	Required by declaration
claimedName	string	Optional
visitorLogId	string	Optional
referenceImageUrl	string	Optional
sourceImageUrl	string	Required by declaration

Field	Declared type	Input
targetImageUrl	string	Required by declaration
days	number	Optional
regenerate	boolean	Optional
status	'DRAFT' 'PUBLISHED' 'PRIVATE' 'ARCHIVED'	Required by declaration

CURRENT BEHAVIOUR

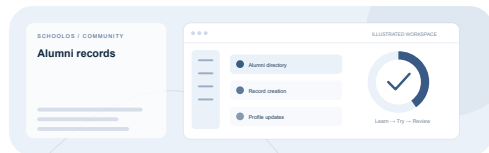
Rules & current limits

- The current provider can return sample output. Configured credentials do not prove a verified provider, live GPS feed or reliable prediction.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Alumni records

Maintain alumni information and keep former learners connected to the school community.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Alumni directory**

02 **Record creation**

03 **Profile updates**

04 **Record removal**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open the alumni directory**

An assigned school account with the required permissions.

02 **Add the alumnus and relevant year/contact details**

Record creation is part of the documented workflow.

03 **Update the record as information changes**

Profile updates is part of the documented workflow.

04 **Review scope before removing an entry**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
firstName	string	Required by declaration
lastName	string	Optional
graduationYear	number	Required by declaration
studentId	string	Optional
currentOccupation	string	Optional
company	string	Optional
email	string	Optional
phone	string	Optional
linkedinUrl	string	Optional
addressJson	Record<string, unknown>	Optional
notes	string	Optional

CURRENT BEHAVIOUR

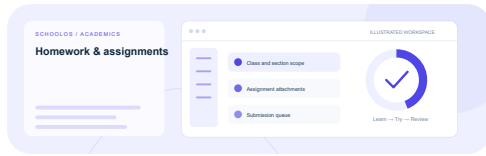
Rules & current limits

- A directory record does not automatically provision an alumni login or send invitations.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Homework & assignments

Create and distribute class work, collect student submissions and record grading feedback.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01

Class and section scope

02

Assignment attachments

03

Submission queue

04

Grading

05

History

06

In-app reminders

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01

Select the teaching section and create an assignment

An assigned school account with the required permissions.

02

Add the instructions, due date and supported files

Assignment attachments is part of the documented workflow.

03

Review submitted or pending work

Submission queue is part of the documented workflow.

04

Grade the submission and review the activity history

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
assignmentId	string	Optional
dueInDays	number	Optional
title	string	Required by declaration
classId	string	Optional
sectionId	string	Optional
subjectId	string	Optional
instructions	string	Optional
maxMarks	number	Optional
dueDate	string	Optional
status	'DRAFT' 'PUBLISHED' 'CLOSED'	Optional
version	string	Optional
correctionReason	string	Optional
outcome	'GRADED' 'RETURNED'	Optional
marksObtained	number	Optional
remarks	string	Optional

CURRENT BEHAVIOUR

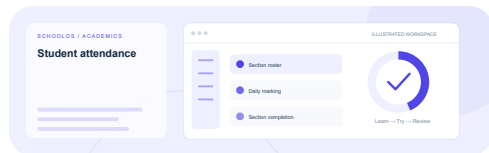
Rules & current limits

- Attachment access and learner submissions follow school and child ownership. Reminder delivery depends on the configured channel.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Student attendance

Complete a daily class register and review attendance history, shortages and family alerts.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Section roster**

02 **Daily marking**

03 **Section completion**

04 **Corrections**

05 **Monthly register**

06 **Shortage review**

07 **Holiday stamping**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Choose a permitted section and date**

An assigned school account with the required permissions.

02 **Mark the roster and review the section completion summary**

Daily marking is part of the documented workflow.

03 **Save the register and inspect corrections/history**

Section completion is part of the documented workflow.

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
sectionId	string	Optional
date	string	Required by declaration
session	string	Optional
records	AttendanceRecordInput[]	Required by declaration
version	string	Optional
correctionReason	string	Optional
force	boolean	Optional
notifyGuardians	boolean	Optional
from	string	Required by declaration
to	string	Required by declaration
message	string	Optional
studentIds	string[]	Optional

CURRENT BEHAVIOUR

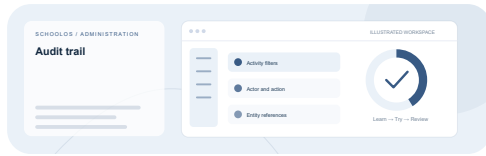
Rules & current limits

- Holiday and attendance policy affect denominators. Only permitted sections are visible; recording an absence is distinct from approving leave.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Audit trail

Review the recorded actions taken on school records and trace related entities.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Activity filters**

02 **Actor and action**

03 **Entity references**

04 **Record detail**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Select an entity or activity filter**

An assigned school account with the required permissions.

02 **Locate the relevant actor and time**

Actor and action is part of the documented workflow.

03 **Open the recorded change and its entity reference**

Entity references is part of the documented workflow.

04 **Compare the trail with the current record**

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

Rules & current limits

- The audit view records permitted activity; it is not an editor for rewriting historical actions.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

OVERVIEW

What you can do

- ## BEFORE YOU BEGIN

Access & setup

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

STEP BY STEP

How the workflow works

- 01 Open the ERP sign-in page**

An assigned school account with the required permissions.
- 02 Enter the assigned identifier and school code when required**

Current profile is part of the documented workflow.
- 03 Use the workspace available to the signed-in role**

Token refresh is part of the documented workflow.
- 04 Log out when the session is finished**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
identifier	string	Required by declaration
password	string	Required by declaration
schoolCode	string	Optional
tenantSlug	string	Optional
deviceName	string	Optional
refreshToken	string	Optional
userId	string	Required by declaration
reason	string	Required by declaration
minutes	number	Optional
sessionId	string	Optional

CURRENT BEHAVIOUR

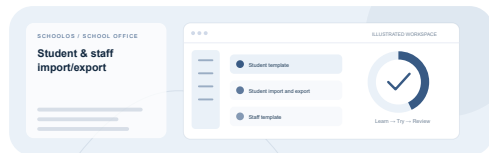
Rules & current limits

- Public guided demos do not issue ERP credentials. Impersonation is restricted to platform administrators and is audited.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Student & staff import/export

Prepare spreadsheet records using the provided templates and use the bulk student/staff operations.



Online guide · Guided demo

OVERVIEW

What you can do

01 Student template

02 Student import and export

03 Staff template

04 Staff import and export

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Download the template for the chosen record type

An assigned school account with the required permissions.

02 Fill the required columns with school-owned references

Student import and export is part of the documented workflow.

03 Submit through the permitted bulk workflow and inspect its result

Staff template is part of the documented workflow.

04 Export and reconcile the accepted records

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

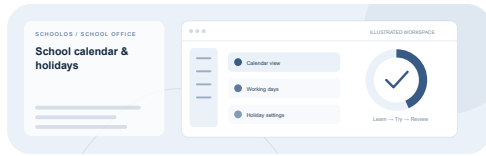
Rules & current limits

- Imports can modify many records. A template or export endpoint does not imply a separate bulk-import page exists.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

School calendar & holidays

Publish the dates, events and holiday settings that support school planning and attendance.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Calendar view**

02 **Working days**

03 **Holiday settings**

04 **Attendance policy**

05 **Event RSVP**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Review the selected calendar period**

An assigned school account with the required permissions.

02 **Add or update a permitted holiday or event**

Working days is part of the documented workflow.

03 **Check applicability to students and staff**

Holiday settings is part of the documented workflow.

04 **Review working days and RSVP summaries**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
weekOfffDays	number[]	Optional
minAttendancePercent	number	Optional
dayStartsAt	string	Optional
name	string	Optional
description	string	Optional
startDate	string	Optional
endDate	string	Optional
type	string	Optional
appliesToStudents	boolean	Optional
appliesToStaff	boolean	Optional
sessionId	string	Optional
status	string	Required by declaration
guests	number	Optional
remark	string	Optional

CURRENT BEHAVIOUR

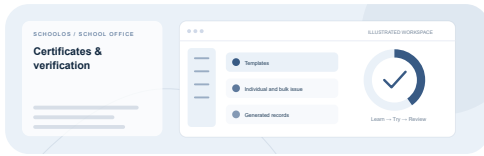
Rules & current limits

- Declaring a holiday requires its own permission. The attendance and timetable workflows use their documented calendar rules.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Certificates & verification

Manage certificate templates, issue documents and provide token-based verification.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Templates**

02 **Individual and bulk issue**

03 **Generated records**

04 **Revocation**

05 **Public verification**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01

Choose or create a certificate template

An assigned school account with the required permissions.

02

Select the eligible recipient and issue the document

Individual and bulk issue is part of the documented workflow.

03

Review the generated certificate record

Generated records is part of the documented workflow.

04

Use the document verification token to check validity

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
name	string	Required by declaration
type	string	Required by declaration
bodyHtml	string	Optional
paperSize	string	Optional
isActive	boolean	Optional
templateId	string	Required by declaration
studentId	string	Optional
staffId	string	Optional
dataJson	Record<string, unknown>	Optional
items	BulkGenerateItemDto[]	Required by declaration

CURRENT BEHAVIOUR

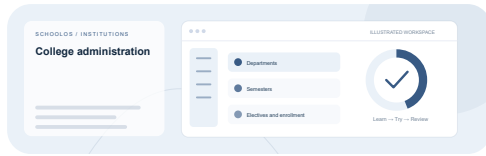
Rules & current limits

- Verification requires an actual generated token. Sample demo certificates are not school-issued documents.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

College administration

Manage department and semester structures, electives, internal marks, placements and research records.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Departments**

02 **Semesters**

03 **Electives and enrollment**

04 **Internal marks**

05 **Placements**

06 **Research projects**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Create the department and semester structure**

An assigned school account with the required permissions.

02 **Offer electives with the required limits**

Semesters is part of the documented workflow.

03 **Record eligible enrollments and internal marks**

Electives and enrollment is part of the documented workflow.

04 **Maintain placement and research records**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
name	string	Optional
code	string	Required by declaration
hodStaffId	string	Optional
description	string	Optional
totalSeats	number	Optional
departmentId	string	Required by declaration
semesterNo	number	Required by declaration
type	SemesterType	Required by declaration
startDate	string	Optional
endDate	string	Optional
totalCredits	number	Optional
isActive	boolean	Optional
subjectId	string	Required by declaration
semesterId	string	Required by declaration
maxStudents	number	Optional
credits	number	Optional
teacherStaffId	string	Optional
status	string	Optional
electiveId	string	Required by declaration
studentId	string	Required by declaration
assignment1	number	Optional

Field	Declared type	Input
assignment2	number	Optional
midSem	number	Optional
attendance	number	Optional

CURRENT BEHAVIOUR

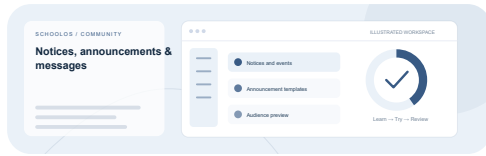
Rules & current limits

- College workflows share the school account and permission context; college-specific setup must exist.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Notices, announcements & messages

Coordinate school notices, events, complaints, audience-based announcements and direct conversations.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Notices and events**

02 **Announcement templates**

03 **Audience preview**

04 **Delivery report**

05 **Scoped messages**

06 **Complaints**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Choose the notice, announcement or conversation workflow**

An assigned school account with the required permissions.

02 **Select the permitted audience and prepare the content**

Announcement templates is part of the documented workflow.

03 **Preview reachability before sending where available**

Audience preview is part of the documented workflow.

04 **Review delivery reports, replies or complaint status**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
name	string	Optional
category	string	Optional
subject	string	Optional
body	string	Required by declaration
channels	string[]	Optional
isActive	boolean	Optional
audience	string	Optional
targeting	AudienceTargetingDto	Optional
title	string	Required by declaration
message	string	Optional
templateId	string	Optional
scheduledAt	string	Optional
isPinned	boolean	Optional
classId	string	Optional
sectionId	string	Optional
expiresAt	string	Optional
description	string	Optional
startAt	string	Required by declaration
endAt	string	Optional
venue	string	Optional
rsvpEnabled	boolean	Optional

Field	Declared type	Input
isAllDay	boolean	Optional
priority	string	Optional
studentId	string	Optional

CURRENT BEHAVIOUR

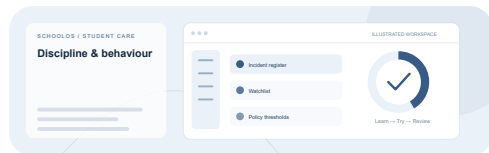
Rules & current limits

- External SMS, email and WhatsApp delivery requires configured providers. A saved record is not evidence that every recipient received it.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Discipline & behaviour

Record incidents, review student standing and manage sanctions through dedicated access.



Online guide · Guided demo

OVERVIEW

What you can do

01 Incident register

02 Watchlist

03 Policy thresholds

04 Sanctions

05 Student summary

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Locate the student within your permitted scope**

An assigned school account with the required permissions.

02 **Record the incident and relevant context**

Watchlist is part of the documented workflow.

03 **Review standing and any suggested threshold action**

Policy thresholds is part of the documented workflow.

04 **Schedule or close the appropriate sanction**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
windowDays	number	Optional
warnAt	number	Optional
detentionAt	number	Optional
parentMeetingAt	number	Optional
suspensionReviewAt	number	Optional
notifyFamilyOnIncident	boolean	Optional
scheduledFor	string	Required by declaration
notes	string	Optional
served	boolean	Required by declaration
reason	string	Optional
studentId	string	Required by declaration
incidentDate	string	Required by declaration
category	string	Optional
description	string	Required by declaration
severity	string	Optional
actionTaken	string	Optional
demeritPoints	number	Optional
status	string	Optional

CURRENT BEHAVIOUR

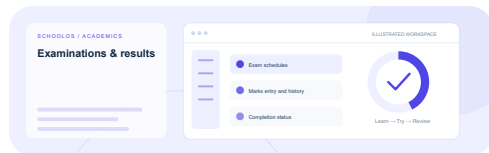
Rules & current limits

- Behaviour records have dedicated sensitive-data permissions; general student access does not imply access.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Examinations & results

Plan examinations and seating, record marks, review rechecks and publish report cards.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Exam schedules**

02 **Marks entry and history**

03 **Completion status**

04 **Grade scales**

05 **Report cards**

06 **Publish and unpublish**

07 **Seating and invigilation**

08 **Adaptive exams**

09 **Mark rechecks**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Create the exam and its subject schedules**

An assigned school account with the required permissions.

02 **Review the candidates, seating and completion status**

Marks entry and history is part of the documented workflow.

03 **Record and verify marks, then generate report cards**

Completion status is part of the documented workflow.

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
<code>title</code>	string	Required by declaration
<code>subjectId</code>	string	Required by declaration
<code>classId</code>	string	Required by declaration
<code>sectionId</code>	string	Optional
<code>targetCount</code>	number	Optional
<code>durationMin</code>	number	Optional
<code>maxAttempts</code>	number	Optional
<code>questionIds</code>	string[]	Optional
<code>publishResults</code>	boolean	Optional
<code>text</code>	string	Required by declaration
<code>options</code>	string[]	Required by declaration
<code>correctAnswer</code>	string	Required by declaration
<code>difficulty</code>	string	Optional
<code>chapter</code>	string	Optional
<code>marks</code>	number	Optional
<code>status</code>	string	Optional
<code>name</code>	string	Required by declaration
<code>rows</code>	number	Optional
<code>seatsPerRow</code>	number	Optional
<code>blockedSeats</code>	number	Optional

Field	Declared type	Input
building	string	Optional
floor	string	Optional
isActive	boolean	Optional
scheduleId	string	Required by declaration

CURRENT BEHAVIOUR

Rules & current limits

- Published results are distinct from draft marks. Adaptive question attempts and paper rechecks have separate workflows.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Fee structures & collections

Configure charges, preview billing, issue invoices and record collections and adjustments.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Fee types and structures**

02 **Billing preview**

03 **Invoice generation**

04 **Collections and receipts**

05 **Dues ageing**

06 **Concessions**

07 **Refunds and reversals**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Create the required fee structure and installments**

An assigned school account with the required permissions.

02 **Preview eligible students and existing invoices**

Billing preview is part of the documented workflow.

03 **Generate invoices and record a valid collection**

Invoice generation is part of the documented workflow.

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
reference	string	Optional
note	string	Optional
amount	number	Optional
reason	string	Required by declaration
name	string	Optional
code	string	Optional
isRecurring	boolean	Optional
isOptional	boolean	Optional
classId	string	Optional
studentId	string	Required by declaration
sessionId	string	Optional
items	InvoiceItemInput[]	Required by declaration
structureId	string	Required by declaration
installmentNo	number	Optional
sectionId	string	Optional
dueDate	string	Optional
notes	string	Optional
type	string	Required by declaration
value	number	Required by declaration
feeTypeId	string	Optional

Field	Declared type	Input
isActive	boolean	Optional
discountId	string	Optional
status	string	Required by declaration
studentIds	string[]	Optional

CURRENT BEHAVIOUR

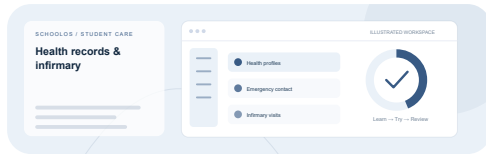
Rules & current limits

- A collection record is distinct from online gateway settlement. Adjustment and refund actions require the appropriate permission and validation.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Health records & infirmary

Maintain school health information and record infirmary visits, medication entries and closures.



Online guide · Guided demo

OVERVIEW

What you can do

01 Health profiles

02 Emergency contact

03 Infirmary visits

04 Medication records

05 Frequent-visit review

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Find the permitted student health profile**
An assigned school account with the required permissions.

02 **Review emergency and health information**
Emergency contact is part of the documented workflow.

03 **Record the infirmary visit and permitted medication details**
Infirmary visits is part of the documented workflow.

04 **Close the visit and review repeated visits where relevant**
Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
bloodGroup	string	Optional
allergies	string	Optional
chronicConditions	string	Optional
medications	string	Optional
emergencyContactName	string	Optional
emergencyContactPhone	string	Optional
heightCm	number	Optional
weightKg	number	Optional
lastCheckupDate	string	Optional
vaccinationJson	Record<string, unknown>	Optional
notes	string	Optional
studentId	string	Required by declaration
complaint	string	Required by declaration
observations	string	Optional
temperatureC	number	Optional
outcome	'OPEN' 'RETURNED_TO_CLASS' 'RESTING' 'SENT_HOME' 'REFERRED_HOSPITAL'	Required by declaration
treatment	string	Optional
medicine	string	Required by declaration
visitId	string	Optional

Field	Declared type	Input
dose	string	Optional
route	string	Optional
consentSource	string	Optional

CURRENT BEHAVIOUR

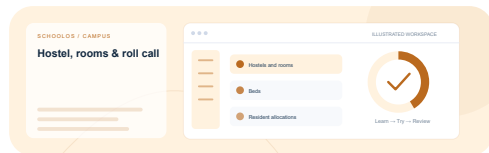
Rules & current limits

- Access is restricted by dedicated health permissions. Sample walkthrough information is fictional and is not medical advice.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Hostel, rooms & roll call

Manage residence capacity, room/bed allocations, visitor logs and nightly attendance.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Hostels and rooms**

02 **Beds**

03 **Resident allocations**

04 **Visitor check-in/out**

05 **Night roll call**

06 **Missing residents**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01

Set up the hostel, rooms and beds

An assigned school account with the required permissions.

02

Allocate eligible residents to available accommodation

Beds is part of the documented workflow.

03

Record and check out permitted visitors

Resident allocations is part of the documented workflow.

04

Open the roll call, mark residents and close the register

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
name	string	Required by declaration
type	string	Optional
wardenStaffId	string	Optional
address	string	Optional
hostelId	string	Required by declaration
roomNo	string	Required by declaration
floor	string	Optional
capacity	number	Optional
fare	number	Optional
roomId	string	Required by declaration
bedNo	string	Required by declaration
studentId	string	Optional
bedId	string	Required by declaration
fromDate	string	Required by declaration
toDate	string	Optional
visitorName	string	Required by declaration
purpose	string	Optional
idProof	string	Optional
outTime	string	Optional
date	string	Optional
marks	ResidentMarkDto[]	Required by declaration

Field	Declared type	Input
force	boolean	Optional
notes	string	Optional

CURRENT BEHAVIOUR

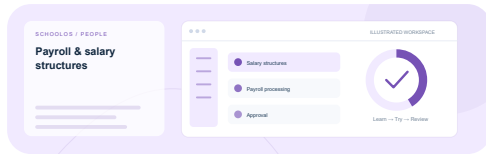
Rules & current limits

- Capacity and allocation state must be reviewed before assignment. Family notification delivery depends on the available channel.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Payroll & salary structures

Prepare salary structures, process payroll, review approvals and maintain salary slips.



Online guide · Guided demo

OVERVIEW

What you can do

01 Salary structures

02 Payroll processing

03 Approval

04 Mark paid

05 Salary slips

06 PDF generation

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Create the applicable salary structure
An assigned school account with the required permissions.

02 Process payroll for the selected period
Payroll processing is part of the documented workflow.

03 Review calculations and approve the run
Approval is part of the documented workflow.

04 Record payment status and review salary slips
Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
name	string	Required by declaration
staffId	string	Optional
basic	number	Required by declaration
componentsJson	SalaryComponentDto[]	Optional
ctc	number	Optional
effectiveFrom	string	Optional
isActive	boolean	Optional
month	number	Required by declaration
year	number	Required by declaration
applyLossOfPay	boolean	Optional
paidDays	number	Optional
loanRecovery	number	Optional
tax	number	Optional

CURRENT BEHAVIOUR

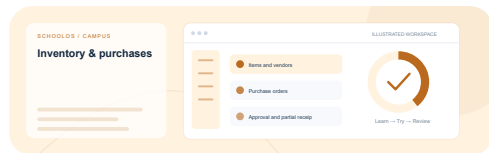
Rules & current limits

- Marking payroll paid records an administrative state; this feature does not by itself transfer money to a bank.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Inventory & purchases

Manage supplies, procurement, stock movements and issued school property.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Items and vendors**

02 **Purchase orders**

03 **Approval and partial receipt**

04 **Stock transactions**

05 **Low stock**

06 **Asset issue/return**

07 **History and export**

BEFORE YOU BEGIN

Access & setup

Intended access: Super Admin, School Admin, Principal, Vice Principal, Management, Accountant, Store Keeper, Inventory Manager.

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Create an item and supplier with the relevant stock unit**

An assigned school account with the required permissions.

02 **Prepare and submit a purchase order for review**

Purchase orders is part of the documented workflow.

03 **Receive accepted quantities and inspect stock movements**

Approval and partial receipt is part of the documented workflow.

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
<code>name</code>	string	Required by declaration
<code>category</code>	string	Optional
<code>sku</code>	string	Optional
<code>unit</code>	string	Optional
<code>quantity</code>	number	Required by declaration
<code>reorderLevel</code>	number	Optional
<code>unitPrice</code>	number	Optional
<code>contact</code>	string	Optional
<code>phone</code>	string	Optional
<code>email</code>	string	Optional
<code>gstIn</code>	string	Optional
<code>address</code>	string	Optional
<code>poNumber</code>	string	Required by declaration
<code>vendorId</code>	string	Required by declaration
<code>expectedAt</code>	string	Optional
<code>notes</code>	string	Optional
<code>items</code>	InvPoLineDto[]	Required by declaration
<code>id</code>	string	Optional
<code>version</code>	string	Optional
<code>reason</code>	string	Optional

Field	Declared type	Input
<code>action</code>	string	Required by declaration
<code>reference</code>	string	Required by declaration
<code>lines</code>	InvReceiveLineDto[]	Required by declaration
<code>itemId</code>	string	Required by declaration

CURRENT BEHAVIOUR

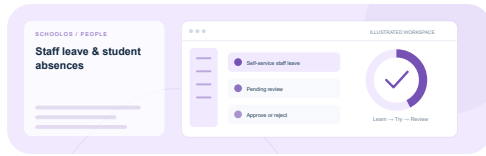
Rules & current limits

- Purchase totals exclude tax/freight and supplier accounting. Valuation uses reference prices, not FIFO or weighted-average accounting.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Staff leave & student absences

Keep staff leave requests and student absence reports in their respective review workflows.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 Self-service staff leave

02 Pending review

03 Approve or reject

04 Student absence report

05 Approval and cancellation

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Choose staff leave or student absence reporting**
An assigned school account with the required permissions.

02 **Enter the applicable dates and reason**
Pending review is part of the documented workflow.

03 **Submit or review through the permitted role**
Approve or reject is part of the documented workflow.

04 **Check the final decision and attendance impact**
Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
leaveType	string	Optional
fromDate	string	Required by declaration
toDate	string	Optional
reason	string	Optional
status	'APPROVED' 'REJECTED'	Required by declaration
autoAssignCover	boolean	Optional
remark	string	Optional
studentId	string	Required by declaration
attachmentUrl	string	Optional
approve	boolean	Required by declaration

CURRENT BEHAVIOUR

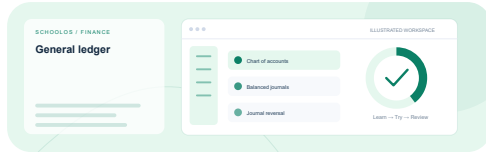
Rules & current limits

- Staff and student approval rules differ. The family view resolves linked-child ownership.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

General ledger

Maintain account records and post balanced double-entry journals with auditable reversals.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Chart of accounts**

02 **Balanced journals**

03 **Journal reversal**

04 **Trial balance**

05 **Income statement**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Review or seed the chart of accounts**

An assigned school account with the required permissions.

02 **Prepare matching debit and credit lines**

Balanced journals is part of the documented workflow.

03 **Post the balanced journal and inspect its record**

Journal reversal is part of the documented workflow.

04 **Use a reversal to correct an entry without erasing the original**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
name	string	Required by declaration
code	string	Optional
type	string	Required by declaration
parentId	string	Optional
isPostable	boolean	Optional
isActive	boolean	Optional
lines	JournalLineDto[]	Required by declaration
entryDate	string	Optional
narration	string	Optional
source	string	Optional
sourceRef	string	Optional

CURRENT BEHAVIOUR

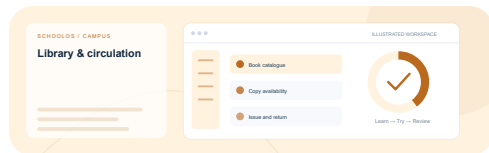
Rules & current limits

- Debits and credits must balance. Ledger recording is not a bank settlement or a statutory filing.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Library & circulation

Maintain titles and copies, lend books, manage reservations and handle fines.



Online guide · Guided demo

OVERVIEW

What you can do

01 Book catalogue

02 Copy availability

03 Issue and return

04 Renewal

05 Reservations

06 Library policy

07 Fine collection and waiver

BEFORE YOU BEGIN

Access & setup

Intended access: Super Admin, School Admin, Principal, Vice Principal, Management, Librarian.

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01

Create a title and its physical copies

An assigned school account with the required permissions.

02

Check borrower eligibility and issue an available copy

Copy availability is part of the documented workflow.

03

Return or renew the loan and review reservations

Issue and return is part of the documented workflow.

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
title	string	Required by declaration
author	string	Optional
publisher	string	Optional
isbn	string	Optional
category	string	Optional
edition	string	Optional
rackNo	string	Optional
price	number	Optional
id	string	Optional
version	string	Optional
reason	string	Optional
bookId	string	Required by declaration
barcode	string	Required by declaration
status	string	Optional
copyId	string	Required by declaration
dueDate	string	Optional
condition	string	Required by declaration
additionalCharge	number	Optional
loanDays	number	Optional
finePerDay	number	Optional

Field	Declared type	Input
graceDays	number	Optional
maxBooksPerBorrower	number	Optional
maxFinePerIssue	number	Optional
blockIssueOverDues	number	Optional

CURRENT BEHAVIOUR

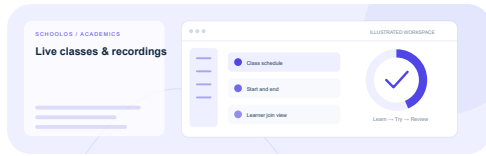
Rules & current limits

- Availability, borrower policy and reservation rules affect issue/renewal. A fine record is distinct from a fee gateway payment.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Live classes & recordings

Schedule live lessons, manage their lifecycle and maintain recordings where configured.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Class schedule**

02 **Start and end**

03 **Learner join view**

04 **Recording upload**

05 **Chunk finalize and recovery**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Create the class for the intended learners**

An assigned school account with the required permissions.

02 **Review the scheduled time and class details**

Start and end is part of the documented workflow.

03 **Start the class and use the available joining experience**

Learner join view is part of the documented workflow.

04 **End the session and review an available recording**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
title	string	Optional
classId	string	Required by declaration
sectionId	string	Optional
subjectId	string	Optional
scheduledAt	string	Optional
durationMin	number	Optional

CURRENT BEHAVIOUR

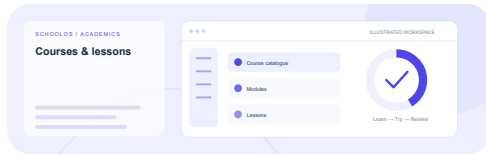
Rules & current limits

- Camera/microphone, media delivery and recordings depend on browser permissions and service configuration; a schedule alone does not prove media connectivity.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Courses & lessons

Build a course structure and let learners open lessons and record progress.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Course catalogue**

02 **Modules**

03 **Lessons**

04 **Video assets**

05 **Publishing**

06 **Learner progress**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Create a course and its details**

An assigned school account with the required permissions.

02 **Add modules and lessons in the intended order**

Modules is part of the documented workflow.

03 **Attach supported learning media and review visibility**

Lessons is part of the documented workflow.

04 **Open the learner course view and track lesson progress**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
title	string	Required by declaration
description	string	Optional
subjectId	string	Optional
classId	string	Optional
isPublished	boolean	Optional
sortOrder	number	Optional
contentType	string	Required by declaration
videoUrl	string	Optional
body	string	Optional
durationMin	number	Optional

CURRENT BEHAVIOUR

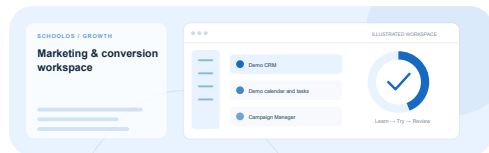
Rules & current limits

- A course must be available to the learner before it appears in self-service. Video delivery depends on the stored asset and browser support.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Marketing & conversion workspace

Connect the public SchoolOS website with enquiries, campaign performance, content management and follow-up work.



Online guide · Guided demo

OVERVIEW

What you can do

01 Demo CRM

02 Demo calendar and tasks

03 Campaign Manager

04 Website analytics

05 Landing Page CMS

06 Media Library

BEFORE YOU BEGIN

Access & setup

Intended access: Platform administrator.

- A platform administrator account.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Publish reviewed landing content and choose its media

A platform administrator account.

02 Create a trackable campaign link

Demo calendar and tasks is part of the documented workflow.

03 Review accepted walkthrough enquiries in CRM

Campaign Manager is part of the documented workflow.

04 Schedule demos and follow-ups and monitor measured conversion

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
content	Record<string,unknown>	Required by declaration
draftId	string	Required by declaration
revisionId	string	Required by declaration
source	string	Required by declaration
medium	string	Required by declaration
version	number	Required by declaration
status	string	Required by declaration
assignedToId	string null	Optional
followUpAt	string null	Optional
demoAt	string null	Optional
note	string	Optional
name	string	Required by declaration
title	string	Required by declaration
altText	string	Required by declaration
folderId	string null	Required by declaration
x	number	Required by declaration
y	number	Required by declaration
width	number	Required by declaration
height	number	Required by declaration
dueAt	string	Required by declaration
priority	string	Required by declaration

Field	Declared type	Input
leadId	string null	Optional
action	string	Required by declaration
at	string	Optional

CURRENT BEHAVIOUR

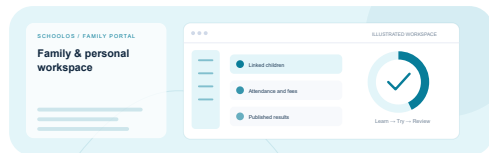
Rules & current limits

- Campaign links are tracked only where collection is enabled. In-app reminders do not send outbound messages. Marketing administration requires the platform-admin flag.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Family & personal workspace

Let families, learners and staff see only their linked children or personal records.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Linked children**

02 **Attendance and fees**

03 **Published results**

04 **Homework and courses**

05 **Timetable**

06 **Library**

07 **PTM**

08 **Transport**

09 **Personal documents**

BEFORE YOU BEGIN

Access & setup

Intended access: Linked parent / learner account.

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Sign in with the assigned account**

An assigned school account with the required permissions.

02 **Select the linked child where a selector is available**

Attendance and fees is part of the documented workflow.

03 **Open the relevant learning or school-service screen**

Published results is part of the documented workflow.

Review the record or complete the permitted self-service action

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
<code>token</code>	string	Required by declaration
<code>platform</code>	string	Required by declaration
<code>studentId</code>	string	Optional
<code>interests</code>	string	Optional
<code>psychometric</code>	Record<string, number>	Optional
<code>opportunityType</code>	string	Optional
<code>interestArea</code>	string	Optional

CURRENT BEHAVIOUR

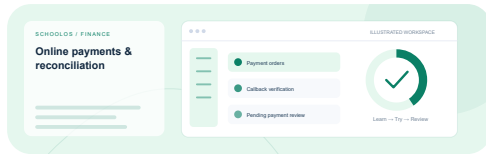
Rules & current limits

- Child ownership is resolved on the server. Family views omit staff-only notes, rosters and administrative controls.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Online payments & reconciliation

Create gateway orders, verify callbacks and investigate payments that remain pending.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Payment orders**

02 **Callback verification**

03 **Pending payment review**

04 **Reconciliation**

05 **Gateway connection check**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Review the invoice and provider readiness**

An assigned school account with the required permissions.

02 **Create an order through the permitted checkout workflow**

Callback verification is part of the documented workflow.

03 **Verify the gateway response before treating the invoice as paid**

Pending payment review is part of the documented workflow.

04 **Investigate a pending payment through reconciliation**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
abandon	boolean	Optional
reason	string	Optional
invoiceId	string	Required by declaration
amount	number	Optional
paymentId	string	Required by declaration
razorpayPaymentId	string	Optional
razorpaySignature	string	Optional

CURRENT BEHAVIOUR

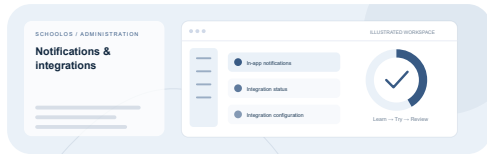
Rules & current limits

- External collection requires approved gateway credentials and verified callbacks. The public guided demo does not charge money.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Notifications & integrations

Review notifications, integration settings, webhook records and shared AI request state.



Online guide · Guided demo

OVERVIEW

What you can do

01 In-app notifications

02 Integration status

03 Integration configuration

04 Webhooks

05 AI requests

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Open the relevant integration or notification view

An assigned school account with the required permissions.

02 Review status and permitted settings

Integration status is part of the documented workflow.

03 Configure a provider using approved credentials outside public documentation

Integration configuration is part of the documented workflow.

04 Use a controlled test and inspect the actual result

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
title	string	Required by declaration
body	string	Optional
userId	string	Optional
channel	string	Optional
dataJson	Record<string, unknown>	Optional
feature	string	Required by declaration
provider	string	Required by declaration
model	string	Optional
promptJson	Record<string, unknown>	Optional
responseJson	Record<string, unknown>	Optional
promptTokens	number	Optional
completionTokens	number	Optional
status	string	Optional
errorMessage	string	Optional
prompt	string	Required by declaration
category	string	Optional
configJson	Record<string, unknown>	Optional
secretsRef	string	Optional
isActive	boolean	Optional
integrationId	string	Optional
event	string	Required by declaration

Field	Declared type	Input
targetUrl	string	Required by declaration
secret	string	Optional

CURRENT BEHAVIOUR

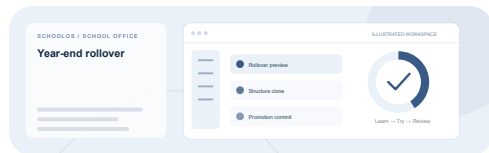
Rules & current limits

- Saving settings is not proof of external delivery. No credential values are included in this documentation.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Year-end rollover

Preview new-session student placement and apply or revert a recorded promotion batch.



Online guide · Guided demo

OVERVIEW

What you can do

01 Rollover preview

02 Structure clone

03 Promotion commit

04 Batch history

05 Revert

06 Enrollment history

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Choose the source and target academic sessions**

An assigned school account with the required permissions.

02 **Clone or prepare the target class structure**

Structure clone is part of the documented workflow.

03 **Review the dry-run placement and exceptions**

Promotion commit is part of the documented workflow.

04 **Commit only the reviewed batch and keep its reversal reference**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
fromSessionId	string	Required by declaration
toSessionId	string	Required by declaration
criteria	PromotionCriteriaDto	Optional
includeTimetables	boolean	Optional
decisions	StudentDecisionDto[]	Required by declaration
activateTargetSession	boolean	Optional
notes	string	Optional
graduationYear	number	Optional

CURRENT BEHAVIOUR

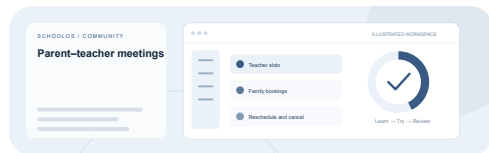
Rules & current limits

- Preview writes nothing; commit changes enrollment. Locked sessions and school ownership checks still apply.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Parent-teacher meetings

Publish meeting slots, book families, record discussion outcomes and manage follow-up tasks.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Teacher slots**

02 **Family bookings**

03 **Reschedule and cancel**

04 **Meeting notes**

05 **Family-visible follow-ups**

06 **In-app reminders**

BEFORE YOU BEGIN

Access & setup

Intended access: Super Admin, School Admin, Principal, Vice Principal, Management, Teacher.

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Create or choose the permitted teacher meeting slot**

An assigned school account with the required permissions.

02 **Book the linked child and verify availability**

Family bookings is part of the documented workflow.

03 **Record the meeting outcome with the correct note visibility**

Reschedule and cancel is part of the documented workflow.

04 **Assign and complete any follow-up action**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
id	string	Optional
staffId	string	Required by declaration
date	string	Required by declaration
startTime	string	Required by declaration
endTime	string	Required by declaration
capacity	number	Optional
location	string	Optional
isActive	boolean	Optional
version	string	Optional
slotId	string	Required by declaration
studentId	string	Required by declaration
notes	string	Optional
status	string	Required by declaration
reason	string	Optional
privateNotes	string	Optional
feedback	string	Optional
bookingId	string	Required by declaration
title	string	Required by declaration
owner	"SCHOOL" "FAMILY"	Required by declaration
dueDate	string	Optional
force	boolean	Optional

Field	Declared type	Input
parentId	string	Optional

CURRENT BEHAVIOUR

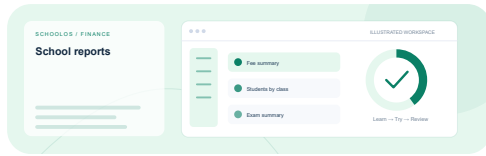
Rules & current limits

- Private staff notes and family-visible notes differ. Reminder actions do not guarantee external SMS, email or push delivery.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

School reports

Review fee summaries, student distribution and examination summaries from permitted school data.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Fee summary**

02 **Students by class**

03 **Exam summary**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Choose the report and reporting context**

An assigned school account with the required permissions.

02 **Inspect the totals and available filters**

Students by class is part of the documented workflow.

03 **Compare the summary with the underlying records**

Exam summary is part of the documented workflow.

04 **Use the available export or print action when present**

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

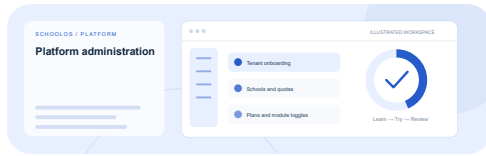
Rules & current limits

- A summary is only as current as the entered records. Each report uses its implemented date and scope rules.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Platform administration

Manage tenants, schools, plans, subscriptions, billing and cross-tenant reporting.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Tenant onboarding**

02 **Schools and quotas**

03 **Plans and module toggles**

04 **Subscriptions**

05 **Invoices and coupons**

06 **Analytics and reports**

07 **Usage**

08 **Audit and support**

BEFORE YOU BEGIN

Access & setup

Intended access: Platform administrator.

- A platform administrator account.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Select the tenant or platform overview**

A platform administrator account.

02 **Review plan, subscription, usage and school details**

Schools and quotas is part of the documented workflow.

03 **Apply an authorized administrative action**

Plans and module toggles is part of the documented workflow.

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
code	string	Required by declaration
description	string	Optional
type	string	Optional
value	number	Required by declaration
maxRedemptions	number	Optional
validFrom	string	Optional
validUntil	string	Optional
isActive	boolean	Optional
question	string	Required by declaration
planCode	string	Optional
amount	number	Optional
paymentLogId	string	Required by declaration
razorpayPaymentId	string	Optional
razorpaySignature	string	Optional
name	string	Required by declaration
billingCycle	string	Optional
priceMonthly	number	Optional
priceYearly	number	Optional
trialDays	number	Optional
maxStudents	number	Optional

Field	Declared type	Input
maxStaff	number	Optional
maxSchools	number	Optional
maxBranches	number	Optional
isPublic	boolean	Optional

CURRENT BEHAVIOUR

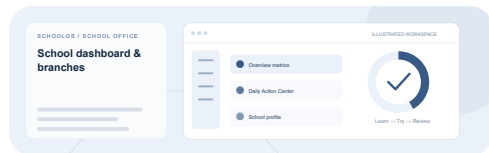
Rules & current limits

- Platform access is distinct from a school role. Online SaaS invoice collection and invitation delivery require configured providers.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

School dashboard & branches

See school-wide priorities and manage the campus context used by the ERP.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 Overview metrics

02 Daily Action Center

03 School profile

04 Branch counts

05 Campus creation and update

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Review the school dashboard and current session

An assigned school account with the required permissions.

02 Open an outstanding action in the relevant module

Daily Action Center is part of the documented workflow.

03 Inspect the campus counts and permitted branch settings

School profile is part of the documented workflow.

04 Review the consequences before closing a campus

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
code	string	Required by declaration
name	string	Required by declaration
addressLine1	string	Optional
city	string	Optional
phone	string	Optional
isMain	boolean	Optional

CURRENT BEHAVIOUR

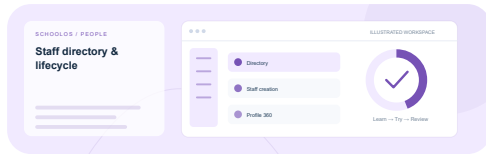
Rules & current limits

- Closing a populated campus is refused. The dashboard aggregates scoped records rather than replacing each module workflow.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Staff directory & lifecycle

Maintain staff profiles, inspect connected responsibilities and record departure or reinstatement.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Directory**

02 **Staff creation**

03 **Profile 360**

04 **Clearance**

05 **Offboarding**

06 **Reinstatement**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Find or create the staff profile**

An assigned school account with the required permissions.

02 **Review employment details and linked responsibilities**

Staff creation is part of the documented workflow.

03 **Inspect clearance before offboarding**

Profile 360 is part of the documented workflow.

04 **Use reinstatement when returning a former staff member**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
employeeCode	string	Required by declaration
firstName	string	Required by declaration
lastName	string	Optional
gender	string	Optional
dateOfBirth	string	Optional
email	string	Optional
phone	string	Optional
branchId	string	Optional
departmentId	string	Optional
designationId	string	Optional
reportsToId	string	Optional
joiningDate	string	Optional
contractType	string	Optional
qualifications	unknown	Optional
exitStatus	'RESIGNED' 'TERMINATED' 'RETIRED'	Optional
exitDate	string	Optional
reason	string	Optional
force	boolean	Optional

CURRENT BEHAVIOUR

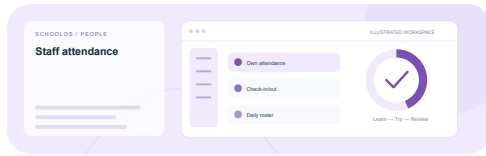
Rules & current limits

- Offboarding is separate from deleting historical school activity. Permission and dependency checks govern each action.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Staff attendance

Record staff check-in/out and maintain an administrative daily and monthly register.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Own attendance**

02 **Check-in/out**

03 **Daily roster**

04 **Corrections**

05 **Monthly register**

06 **Holiday marking**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Check the current personal attendance state**
An assigned school account with the required permissions.

02 **Clock in or out through the self-service action**
Check-in/out is part of the documented workflow.

03 **Use the authorized daily roster to correct records**
Daily roster is part of the documented workflow.

04 **Review the monthly register and holiday policy**
Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
lat	number	Optional
lng	number	Optional
remark	string	Optional
date	string	Required by declaration
records	StaffAttendanceInput[]	Required by declaration
force	boolean	Optional
from	string	Required by declaration
to	string	Required by declaration

CURRENT BEHAVIOUR

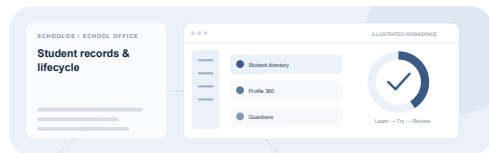
Rules & current limits

- Self-service acts on the caller’s staff profile. Administrative corrections need separate access.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Student records & lifecycle

Maintain student profiles, guardians and documents, and manage campus release or school exit.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Student directory**

02 **Profile 360**

03 **Guardians**

04 **Document review**

05 **Gate passes**

06 **Exit clearance**

07 **Transfer certificates**

08 **Readmission**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Create or open the student profile**

An assigned school account with the required permissions.

02 **Review guardian contacts and required documents**

Profile 360 is part of the documented workflow.

03 **Use the gate-pass workflow for an authorized early release**

Guardians is part of the documented workflow.

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
studentId	string	Required by declaration
reason	string	Optional
expectedOutAt	string	Optional
expectedBackAt	string	Optional
releaseToName	string	Optional
releaseToGuardianId	string	Optional
approve	boolean	Required by declaration
guardianId	string	Optional
releaseRelation	string	Optional
overrideReason	string	Optional
notes	string	Optional
type	string	Required by declaration
title	string	Optional
expiresAt	string	Optional
firstName	string	Required by declaration
middleName	string	Optional
lastName	string	Optional
admissionNo	string	Required by declaration
rollNo	string	Optional
gender	string	Optional

Field	Declared type	Input
dateOfBirth	string	Optional
bloodGroup	string	Optional
sessionId	string	Optional
classId	string	Optional

CURRENT BEHAVIOUR

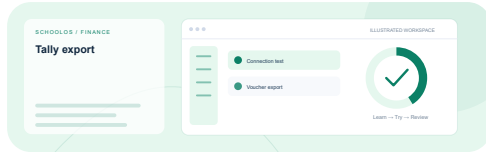
Rules & current limits

- Campus release is distinct from withdrawal from the school rolls. Transfer certificates require a valid exited record.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Tally export

Prepare accounting vouchers for the configured Tally integration.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Connection test**

02 **Voucher export**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Review the accounting data and integration settings**

An assigned school account with the required permissions.

02 **Check the configured connection in a controlled environment**

Voucher export is part of the documented workflow.

03 **Export the selected voucher records**

Voucher export is part of the documented workflow.

04 **Reconcile the receiving system with the exported result**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
fromDate	string	Required by declaration
toDate	string	Required by declaration
pushToTally	boolean	Optional

CURRENT BEHAVIOUR

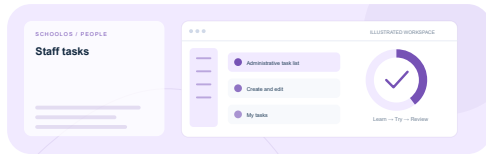
Rules & current limits

- An export endpoint does not prove that a live Tally instance is connected or that vouchers were imported successfully.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Staff tasks

Assign work to school staff and let each user complete their own task list.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Administrative task list**

02 **Create and edit**

03 **My tasks**

04 **Completion**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Create a task with the intended staff assignment**

An assigned school account with the required permissions.

02 **Review its due date and current state**

Create and edit is part of the documented workflow.

03 **The assigned user opens their own task queue**

My tasks is part of the documented workflow.

04 **Complete the task and review the updated record**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
title	string	Optional
description	string	Optional
assignedToId	string	Optional
dueDate	string	Optional
priority	string	Optional
category	string	Optional
checklist	ChecklistItemDto[]	Optional
status	string	Optional

CURRENT BEHAVIOUR

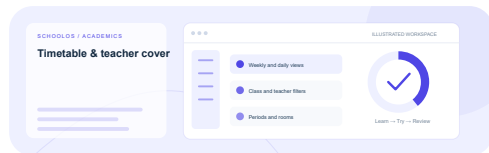
Rules & current limits

- School staff tasks are separate from the platform marketing Demo & Follow-up Workspace.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Timetable & teacher cover

Build recurring class schedules and arrange dated teacher cover with clash checks.



Online guide · Guided demo

OVERVIEW

What you can do

01 Weekly and daily views

02 Class and teacher filters

03 Periods and rooms

04 Time-overlap checks

05 Dated cover

06 Availability review

07 History and print

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Select the section, teacher and date

An assigned school account with the required permissions.

02 Create a period with its subject, time and room

Class and teacher filters is part of the documented workflow.

03 Resolve overlap warnings before saving

Periods and rooms is part of the documented workflow.

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
version	string	Optional
periodId	string	Required by declaration
date	string	Required by declaration
substituteStaffId	string	Required by declaration
reason	string	Optional
status	'PLANNED' 'CONFIRMED' 'CANCELLED'	Required by declaration
sectionId	string	Required by declaration
dayOfWeek	number	Required by declaration
periodNo	number	Required by declaration
startTime	string	Required by declaration
endTime	string	Required by declaration
subjectId	string	Optional
teacherStaffId	string	Optional
roomNo	string	Optional
periodType	string	Optional
force	boolean	Optional
absentStaffId	string	Required by declaration
apply	boolean	Optional
autoGenerated	boolean	Optional

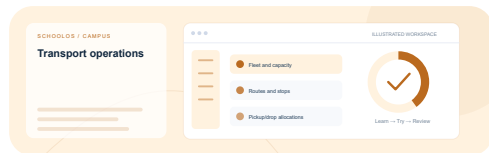
Rules & current limits

- Workspace checks include section, teacher and room overlaps. Weekly templates retain the recurring teacher; dated cover appears in the daily view.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Transport operations

Manage buses, routes, stops and student allocations, then run daily boarding registers.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Fleet and capacity**

02 **Routes and stops**

03 **Pickup/drop allocations**

04 **Trip start and completion**

05 **Boarding corrections**

06 **Family bus view**

07 **Fuel and recorded locations**

BEFORE YOU BEGIN

Access & setup

Intended access: Super Admin, School Admin, Principal, Vice Principal, Management, Transport Manager, Driver.

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Set up the bus, route and ordered stops**

An assigned school account with the required permissions.

02 **Allocate students within the directional seat capacity**

Routes and stops is part of the documented workflow.

03 **Start today's trip and record boarding/drop-off**

Pickup/drop allocations is part of the documented workflow.

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
regNo	string	Required by declaration
model	string	Optional
capacity	number	Optional
driverStaffId	string	Optional
helperStaffId	string	Optional
isActive	boolean	Optional
name	string	Required by declaration
vehicleId	string	Required by declaration
routeId	string	Required by declaration
sequence	number	Optional
pickupTime	string	Optional
dropTime	string	Optional
studentId	string	Required by declaration
stopId	string	Optional
direction	string	Optional
id	string	Optional
version	string	Optional
date	string	Required by declaration
status	string	Required by declaration
note	string	Optional

Field	Declared type	Input
reason	string	Optional
notes	string	Optional
marks	BoardingMarkDto[]	Required by declaration
force	boolean	Optional

CURRENT BEHAVIOUR

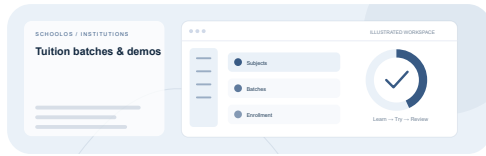
Rules & current limits

- Drivers see only their assigned operations. Recorded GPS points are not proof of an active device feed; no live tracking hardware is provisioned here.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Tuition batches & demos

Manage tuition subjects, teaching batches, student enrollment and prospective demo classes.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Subjects**

02 **Batches**

03 **Enrollment**

04 **Prospect demos**

05 **Progress reports**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Create the subject and teaching batch**
An assigned school account with the required permissions.

02 **Enroll the eligible student with the applicable terms**
Batches is part of the documented workflow.

03 **Schedule and review prospective demo classes**
Enrollment is part of the documented workflow.

04 **Maintain progress reports and enrollment state**
Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
name	string	Optional
subjectId	string	Required by declaration
teacherStaffId	string	Optional
type	BatchType	Optional
startDate	string	Required by declaration
endDate	string	Optional
maxStudents	number	Optional
monthlyFee	number	Optional
schedule	string	Optional
roomNo	string	Optional
status	DemoStatus	Optional
batchId	string	Required by declaration
studentId	string	Required by declaration
enrolledAt	string	Optional
discountAmount	number	Optional
notes	string	Optional
isActive	boolean	Optional
prospectName	string	Required by declaration
prospectPhone	string	Required by declaration
prospectEmail	string	Optional
scheduledAt	string	Optional

Field	Declared type	Input
feedbackNotes	string	Optional
converted	boolean	Optional
convertedStudentId	string	Optional

CURRENT BEHAVIOUR

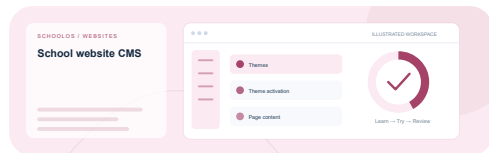
Rules & current limits

- Tuition prospect demos are distinct from the platform’s SchoolOS product demos.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

School website CMS

Manage school themes, content pages and published website information from the ERP.



Online guide · Guided demo

OVERVIEW

What you can do

01 Themes

02 Theme activation

03 Page content

04 Draft and publish

05 Public school pages

06 Branding and contact

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Review the school website theme and branding**

An assigned school account with the required permissions.

02 **Create or edit the intended content page**

Theme activation is part of the documented workflow.

03 **Preview and check the content and contact information**

Page content is part of the documented workflow.

04 **Publish the page and review the public school URL**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
name	string	Required by declaration
configJson	Record<string, unknown>	Optional
isActive	boolean	Optional
slug	string	Required by declaration
title	string	Required by declaration
type	string	Optional
themeId	string	Optional
contentJson	Record<string, unknown>	Optional
seoJson	Record<string, unknown>	Optional
sortOrder	number	Optional
status	string	Required by declaration

CURRENT BEHAVIOUR

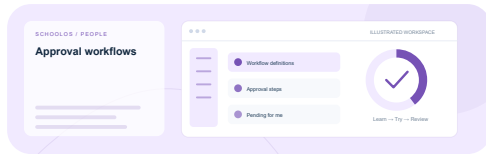
Rules & current limits

- School website content is separate from the platform marketing Landing Page CMS. Publish controls use school ownership and permissions.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Approval workflows

Configure approval chains and let the responsible approver act on the current step.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Workflow definitions**

02 **Approval steps**

03 **Pending for me**

04 **Instance detail**

05 **Approve/reject**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An assigned school account with the required permissions.
- The academic, student or staff setup used by this workflow.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Create a workflow definition and its ordered steps**

An assigned school account with the required permissions.

02 **Review the workflow linked to the business record**

Approval steps is part of the documented workflow.

03 **The current approver opens their pending queue**

Pending for me is part of the documented workflow.

04 **Record the decision and inspect the next step**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
decision	'APPROVED' 'REJECTED'	Required by declaration
remark	string	Optional
name	string	Optional
entityType	string	Required by declaration
description	string	Optional
steps	WorkflowStepDto[]	Optional
isActive	boolean	Optional

CURRENT BEHAVIOUR

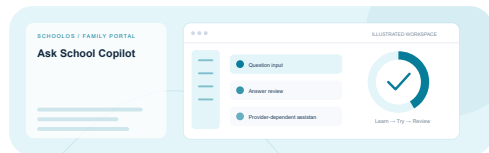
Rules & current limits

- Approval is limited to the current eligible approver; it is separate from directly editing the source business record.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Ask School Copilot

Ask a school-related question within the signed-in family's permitted context.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Question input**

02 **Answer review**

03 **Provider-dependent assistance**

BEFORE YOU BEGIN

Access & setup

Intended access: Linked parent / learner account.

- A signed-in account linked to the selected learner or personal staff profile.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01

Select the linked child

A signed-in account linked to the selected learner or personal staff profile.

02

Enter a school-related question

Answer review is part of the documented workflow.

03

Review the answer and verify important details with the school

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

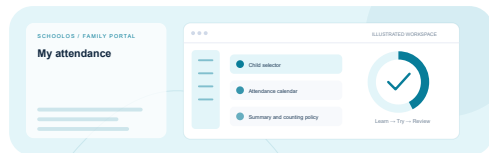
Rules & current limits

- Only linked children and personal records are available. Staff-only notes and administrative controls are not part of this family screen.
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Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

My attendance

Review daily and calendar attendance for the selected learner.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Child selector**

02 **Attendance calendar**

03 **Summary and counting policy**

BEFORE YOU BEGIN

Access & setup

Intended access: Linked parent / learner account.

- A signed-in account linked to the selected learner or personal staff profile.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Choose the linked child**

A signed-in account linked to the selected learner or personal staff profile.

02 **Inspect the attendance period and status**

Attendance calendar is part of the documented workflow.

03 **Review the counting explanation and query the school about corrections**

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

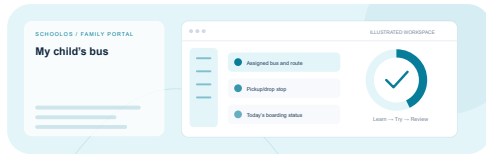
Rules & current limits

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My child's bus

View assigned routes, stops, schedules and recorded trip status for your child.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Assigned bus and route**

02 **Pickup/drop stop**

03 **Today's boarding status**

04 **Trip history**

BEFORE YOU BEGIN

Access & setup

Intended access: Linked parent / learner account.

- A signed-in account linked to the selected learner or personal staff profile.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Select your child**

A signed-in account linked to the selected learner or personal staff profile.

02 **Review the bus, route and stop schedule**

Pickup/drop stop is part of the documented workflow.

03 **Check the recorded trip status and latest available history**

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

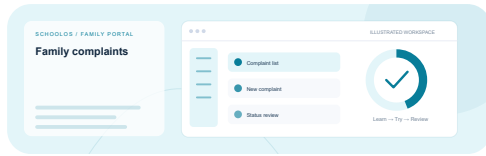
Rules & current limits

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Family complaints

Submit a school complaint and review the visible responses or status.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Complaint list**

02 **New complaint**

03 **Status review**

BEFORE YOU BEGIN

Access & setup

Intended access: Linked parent / learner account.

- A signed-in account linked to the selected learner or personal staff profile.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Review your existing complaints**

A signed-in account linked to the selected learner or personal staff profile.

02 **Enter the subject and relevant details**

New complaint is part of the documented workflow.

03 **Submit and review the recorded status**

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

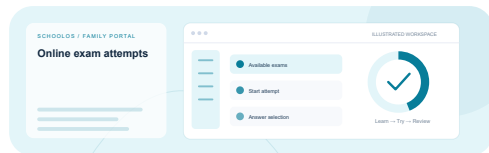
Rules & current limits

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Online exam attempts

Open an eligible adaptive exam, answer questions and submit the learner's attempt.



Online guide · Guided demo

OVERVIEW

What you can do

01 Available exams

02 Start attempt

03 Answer selection

04 Submit attempt

05 Attempt result

BEFORE YOU BEGIN

Access & setup

Intended access: Linked parent / learner account.

- A signed-in account linked to the selected learner or personal staff profile.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Select an available exam for the learner**

A signed-in account linked to the selected learner or personal staff profile.

02 **Start the attempt and answer the questions**

Start attempt is part of the documented workflow.

03 **Review answers before submitting**

Answer selection is part of the documented workflow.

04 **Inspect the available completion result**

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

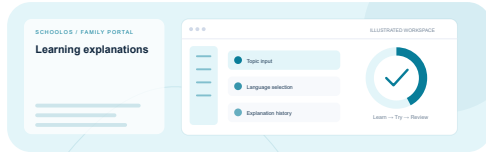
Rules & current limits

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Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Learning explanations

Request and review a topic explanation in the available language options.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Topic input**

02 **Language selection**

03 **Explanation history**

BEFORE YOU BEGIN

Access & setup

Intended access: Linked parent / learner account.

- A signed-in account linked to the selected learner or personal staff profile.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Choose the linked learner and topic

A signed-in account linked to the selected learner or personal staff profile.

02 Select the intended language

Language selection is part of the documented workflow.

03 Review the generated explanation before using it

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

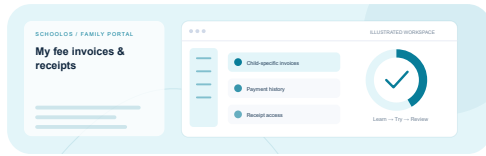
Rules & current limits

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Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

My fee invoices & receipts

Review invoices, outstanding balances and recorded receipts for your linked child.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Child-specific invoices**

02 **Payment history**

03 **Receipt access**

BEFORE YOU BEGIN

Access & setup

Intended access: Linked parent / learner account.

- A signed-in account linked to the selected learner or personal staff profile.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Select your child**

A signed-in account linked to the selected learner or personal staff profile.

02 **Open the relevant invoice and balance**

Payment history is part of the documented workflow.

03 **Review the available payment history or receipt**

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

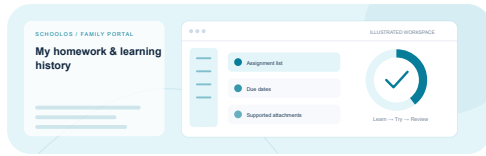
Rules & current limits

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Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

My homework & learning history

Read assigned class work, submit supported work and review feedback for the selected learner.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Assignment list**

02 **Due dates**

03 **Supported attachments**

04 **Submission**

05 **Feedback and history**

BEFORE YOU BEGIN

Access & setup

Intended access: Linked parent / learner account.

- A signed-in account linked to the selected learner or personal staff profile.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Choose your child and open an assignment**

A signed-in account linked to the selected learner or personal staff profile.

02 **Read the instructions and due date**

Due dates is part of the documented workflow.

03 **Attach or enter the permitted submission**

Supported attachments is part of the documented workflow.

04 **Review teacher feedback and learning history**

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

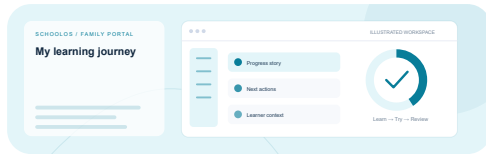
Rules & current limits

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My learning journey

Review the learner's progress story and available next actions.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Progress story**

02 **Next actions**

03 **Learner context**

BEFORE YOU BEGIN

Access & setup

Intended access: Linked parent / learner account.

- A signed-in account linked to the selected learner or personal staff profile.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Select the learner**

A signed-in account linked to the selected learner or personal staff profile.

02 **Read the available progress story**

Next actions is part of the documented workflow.

03 **Open a suggested next action and review the related record**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
studentId	string	Optional
interests	string	Optional
psychometric	Record<string, number>	Optional
opportunityType	string	Optional
interestArea	string	Optional

CURRENT BEHAVIOUR

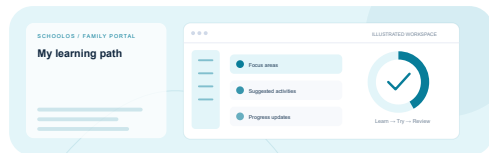
Rules & current limits

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Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

My learning path

Review available focus areas and update the permitted learning-path item state.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Focus areas**

02 **Suggested activities**

03 **Progress updates**

BEFORE YOU BEGIN

Access & setup

Intended access: Linked parent / learner account.

- A signed-in account linked to the selected learner or personal staff profile.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Select the learner**

A signed-in account linked to the selected learner or personal staff profile.

02 **Review the available focus areas**

Suggested activities is part of the documented workflow.

03 **Complete a suggested activity and update its permitted state**

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

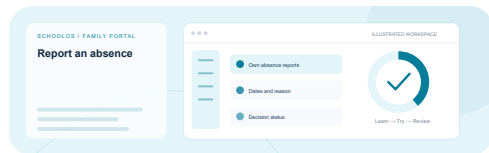
Rules & current limits

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Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Report an absence

Report an absence for your linked child and review the school's decision.



Online guide · Guided demo

OVERVIEW

What you can do

01 Own absence reports

02 Dates and reason

03 Decision status

BEFORE YOU BEGIN

Access & setup

Intended access: Linked parent / learner account.

- A signed-in account linked to the selected learner or personal staff profile.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Choose the linked child

A signed-in account linked to the selected learner or personal staff profile.

02 Enter the absence dates and reason

Dates and reason is part of the documented workflow.

03 Submit the report and review its status

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

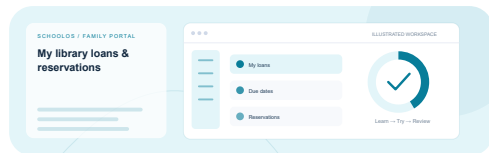
Rules & current limits

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- Child ownership is resolved on the server. Family views omit staff-only notes, rosters and administrative controls.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

My library loans & reservations

Review your linked learner's loans and use available renewal or reservation actions.



Online guide · Guided demo

OVERVIEW

What you can do

01 **My loans**

02 **Due dates**

03 **Reservations**

04 **Permitted renewal**

BEFORE YOU BEGIN

Access & setup

Intended access: Linked parent / learner account.

- A signed-in account linked to the selected learner or personal staff profile.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Choose the linked learner**

A signed-in account linked to the selected learner or personal staff profile.

02 **Review issued books and due dates**

Due dates is part of the documented workflow.

03 **Renew or reserve an eligible title where allowed**

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

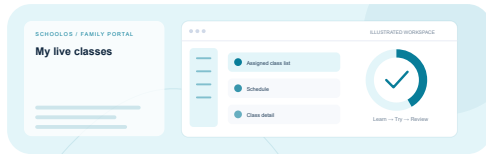
Rules & current limits

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My live classes

Review the learner's available live lesson schedule and open a class detail.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Assigned class list**

02 **Schedule**

03 **Class detail**

BEFORE YOU BEGIN

Access & setup

Intended access: Linked parent / learner account.

- A signed-in account linked to the selected learner or personal staff profile.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Choose the learner**

A signed-in account linked to the selected learner or personal staff profile.

02 **Review the available class schedule**

Schedule is part of the documented workflow.

03 **Open the intended class and joining details**

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

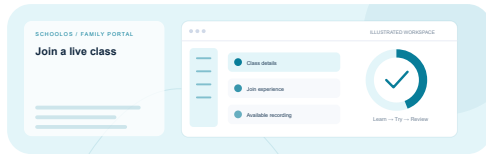
Rules & current limits

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Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Join a live class

Open an eligible live class and use its available live or recorded lesson experience.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Class details**

02 **Join experience**

03 **Available recording**

BEFORE YOU BEGIN

Access & setup

Intended access: Linked parent / learner account.

- A signed-in account linked to the selected learner or personal staff profile.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open the class from your class list**

A signed-in account linked to the selected learner or personal staff profile.

02 **Review its time and current state**

Join experience is part of the documented workflow.

03 **Join using the available control or open a recording when provided**

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

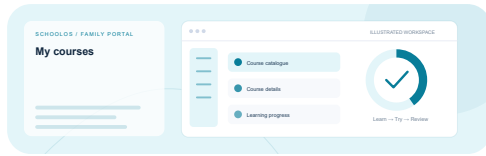
Rules & current limits

- Only linked children and personal records are available. Staff-only notes and administrative controls are not part of this family screen.
- Child ownership is resolved on the server. Family views omit staff-only notes, rosters and administrative controls.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

My courses

Open courses available to the signed-in learner.



Online guide · Guided demo

OVERVIEW

What you can do

01 Course catalogue

02 Course details

03 Learning progress

BEFORE YOU BEGIN

Access & setup

Intended access: Linked parent / learner account.

- A signed-in account linked to the selected learner or personal staff profile.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Select the learner

A signed-in account linked to the selected learner or personal staff profile.

02 Choose an available course

Course details is part of the documented workflow.

03 Open its modules and lessons

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

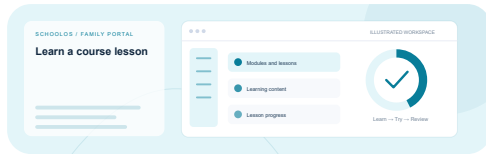
Rules & current limits

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Learn a course lesson

Follow the course's modules and lessons and record permitted progress.



Online guide · Guided demo

OVERVIEW

What you can do

01 Modules and lessons

02 Learning content

03 Lesson progress

BEFORE YOU BEGIN

Access & setup

Intended access: Linked parent / learner account.

- A signed-in account linked to the selected learner or personal staff profile.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Open the course from your course list

A signed-in account linked to the selected learner or personal staff profile.

02 Choose the lesson and review its content

Learning content is part of the documented workflow.

03 Record progress through the available lesson control

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

Rules & current limits

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My school notices

Read notices available to the signed-in school and family context.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Linked children**

02 **Attendance and fees**

03 **Published results**

04 **Homework and courses**

05 **Timetable**

06 **Library**

07 **PTM**

08 **Transport**

09 **Personal documents**

BEFORE YOU BEGIN

Access & setup

Intended access: Linked parent / learner account.

- A signed-in account linked to the selected learner or personal staff profile.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open the notices screen**

A signed-in account linked to the selected learner or personal staff profile.

02 **Choose an available notice**

Attendance and fees is part of the documented workflow.

03 **Read the details and any attached school instructions**

Review the result in the connected record or workspace before moving on.

Rules & current limits

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Family overview

See the selected child's school information and open the available self-service areas.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Linked child selector**

02 **Quick links**

03 **Personal school overview**

BEFORE YOU BEGIN

Access & setup

Intended access: Linked parent / learner account.

- A signed-in account linked to the selected learner or personal staff profile.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Select the linked child**

A signed-in account linked to the selected learner or personal staff profile.

02 **Open attendance, learning, fees or another available service**

Quick links is part of the documented workflow.

03 **Review the selected child's information**

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

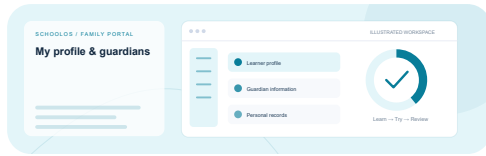
Rules & current limits

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Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

My profile & guardians

Review the linked learner's profile, guardians and available personal information.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Learner profile**

02 **Guardian information**

03 **Personal records**

BEFORE YOU BEGIN

Access & setup

Intended access: Linked parent / learner account.

- A signed-in account linked to the selected learner or personal staff profile.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Select the learner**

A signed-in account linked to the selected learner or personal staff profile.

02 **Review the displayed profile and guardians**

Guardian information is part of the documented workflow.

03 **Contact the school for corrections where editing is not provided**

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

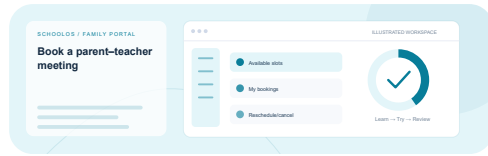
Rules & current limits

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Book a parent–teacher meeting

Book an eligible teacher slot and review family-visible meeting follow-ups.



Online guide · Guided demo

OVERVIEW

What you can do

01 Available slots

02 My bookings

03 Reschedule/cancel

04 Family-visible follow-ups

BEFORE YOU BEGIN

Access & setup

Intended access: Linked parent / learner account.

- A signed-in account linked to the selected learner or personal staff profile.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Choose the linked child and available teacher slot

A signed-in account linked to the selected learner or personal staff profile.

02 Book the meeting and confirm its time

My bookings is part of the documented workflow.

03 Change the booking if needed

Reschedule/cancel is part of the documented workflow.

04 Review family-visible notes and complete a permitted follow-up

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

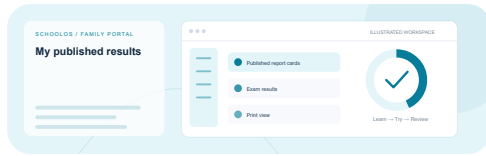
Rules & current limits

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My published results

Review published report cards for the selected child and open the available printable result.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Published report cards**

02 **Exam results**

03 **Print view**

BEFORE YOU BEGIN

Access & setup

Intended access: Linked parent / learner account.

- A signed-in account linked to the selected learner or personal staff profile.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Select the child**

A signed-in account linked to the selected learner or personal staff profile.

02 **Choose a published exam result**

Exam results is part of the documented workflow.

03 **Review the report card and use the available print view**

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

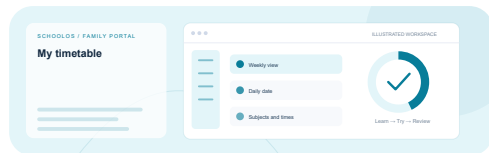
Rules & current limits

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My timetable

Review the learner's weekly timetable and daily teacher cover.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Weekly view**

02 **Daily date**

03 **Subjects and times**

04 **Print**

BEFORE YOU BEGIN

Access & setup

Intended access: Linked parent / learner account.

- A signed-in account linked to the selected learner or personal staff profile.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Select the child**

A signed-in account linked to the selected learner or personal staff profile.

02 **Choose the weekly or daily view**

Daily date is part of the documented workflow.

03 **Inspect the timetable and available cover information**

Subjects and times is part of the documented workflow.

04 **Print the selected view if needed**

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

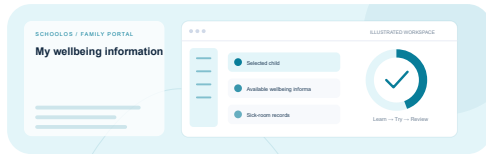
Rules & current limits

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My wellbeing information

Review the wellbeing and health information available to your linked family context.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Selected child**

02 **Available wellbeing information**

03 **Sick-room records**

BEFORE YOU BEGIN

Access & setup

Intended access: Linked parent / learner account.

- A signed-in account linked to the selected learner or personal staff profile.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Choose the linked child**

A signed-in account linked to the selected learner or personal staff profile.

02 **Review the permitted wellbeing and sick-room information**

Available wellbeing information is part of the documented workflow.

03 **Contact the school about information requiring attention**

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

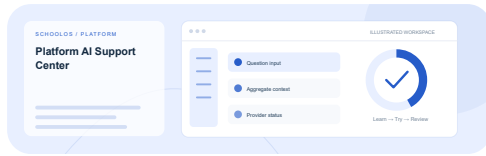
Rules & current limits

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Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Platform AI Support Center

Ask platform questions with access to the supported aggregate context.



Online guide · Guided demo

OVERVIEW

What you can do

01 Question input

02 Aggregate context

03 Provider status

04 Answer review

BEFORE YOU BEGIN

Access & setup

Intended access: Platform administrator.

- Platform administrator access.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Review the provider banner

Platform administrator access.

02 Ask a supported platform question

Aggregate context is part of the documented workflow.

03 Check the response against the relevant report

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
question	string	Required by declaration

CURRENT BEHAVIOUR

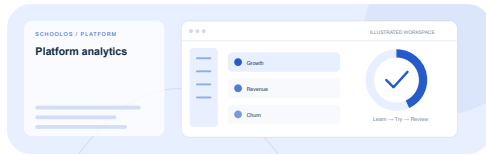
Rules & current limits

- Platform access is distinct from a school role. Online SaaS invoice collection and invitation delivery require configured providers.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Platform analytics

Review cross-tenant growth, revenue and churn analytics.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Growth**

02 **Revenue**

03 **Churn**

04 **Narrative summary**

BEFORE YOU BEGIN

Access & setup

Intended access: Platform administrator.

- Platform administrator access.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open platform analytics**

Platform administrator access.

02 **Review the relevant reporting period and metrics**

Revenue is part of the documented workflow.

03 **Cross-check the generated narrative against the totals**

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

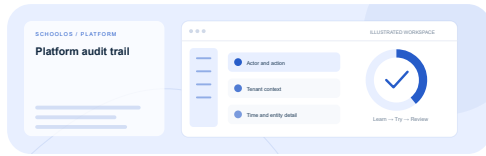
Rules & current limits

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Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Platform audit trail

Inspect platform administrative activity across tenants.



Online guide · Guided demo

OVERVIEW

What you can do

01 Actor and action

02 Tenant context

03 Time and entity detail

BEFORE YOU BEGIN

Access & setup

Intended access: Platform administrator.

- Platform administrator access.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Choose the available audit filters**

Platform administrator access.

02 **Find the relevant administrative action**

Tenant context is part of the documented workflow.

03 **Review its tenant and entity context**

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

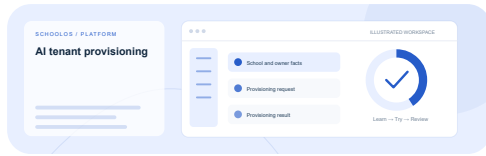
Rules & current limits

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AI tenant provisioning

Provision a tenant from the supported school and owner inputs.



Online guide · Guided demo

OVERVIEW

What you can do

01 School and owner facts

02 Provisioning request

03 Provisioning result

BEFORE YOU BEGIN

Access & setup

Intended access: Platform administrator.

- Platform administrator access.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Enter the intended school and owner details

Platform administrator access.

02 Review the requested setup

Provisioning request is part of the documented workflow.

03 Provision only an approved tenant and review the result

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
<code>schoolName</code>	string	Required by declaration
<code>institutionType</code>	(typeof INSTITUTION_TYPES)[number]	Required by declaration
<code>ownerName</code>	string	Required by declaration
<code>ownerEmail</code>	string	Required by declaration
<code>ownerPhone</code>	string	Optional
<code>domain</code>	string	Optional

CURRENT BEHAVIOUR

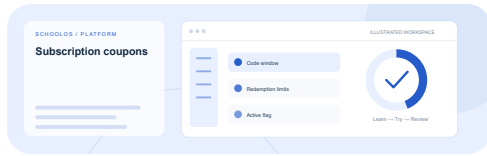
Rules & current limits

- Platform access is distinct from a school role. Online SaaS invoice collection and invitation delivery require configured providers.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Subscription coupons

Issue and manage billing discount codes with usage and validity controls.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Code window**

02 **Redemption limits**

03 **Active flag**

04 **Invoice preview and apply**

BEFORE YOU BEGIN

Access & setup

Intended access: Platform administrator.

- Platform administrator access.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Create the approved coupon terms**

Platform administrator access.

02 **Review dates and redemption caps**

Redemption limits is part of the documented workflow.

03 **Preview its invoice effect before applying**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
code	string	Optional
description	string	Optional
type	string	Required by declaration
value	number	Required by declaration
maxRedemptions	number	Optional
validFrom	string	Optional
validUntil	string	Optional
isActive	boolean	Optional

CURRENT BEHAVIOUR

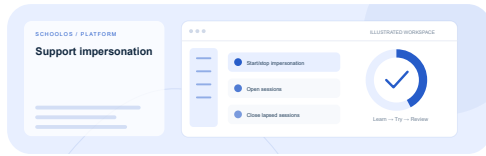
Rules & current limits

- Platform access is distinct from a school role. Online SaaS invoice collection and invitation delivery require configured providers.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Support impersonation

Inspect and manage platform support sessions separately from ordinary sign-in.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Start/stop impersonation**

02 **Open sessions**

03 **Close lapsed sessions**

04 **Audit history**

BEFORE YOU BEGIN

Access & setup

Intended access: Platform administrator.

- Platform administrator access.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Review the permitted support context**

Platform administrator access.

02 **Start the intended support session only when authorised**

Open sessions is part of the documented workflow.

03 **Stop the session and review its audit record**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
sessionId	string	Optional

CURRENT BEHAVIOUR

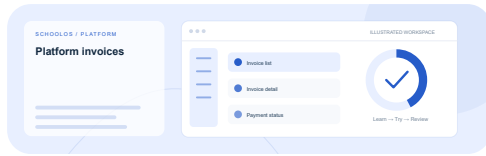
Rules & current limits

- Public guided demos do not issue ERP credentials. Impersonation is restricted to platform administrators and is audited.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Platform invoices

Review subscription billing records across tenants.



Online guide · Guided demo

OVERVIEW

What you can do

01 Invoice list

02 Invoice detail

03 Payment status

BEFORE YOU BEGIN

Access & setup

Intended access: Platform administrator.

- Platform administrator access.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Find the intended tenant invoice

Platform administrator access.

02 Review totals and payment state

Invoice detail is part of the documented workflow.

03 Open invoice details before a payment action

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

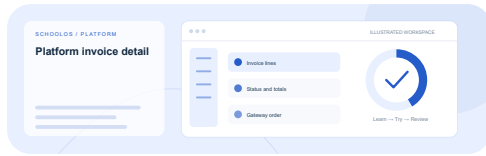
Rules & current limits

- Platform access is distinct from a school role. Online SaaS invoice collection and invitation delivery require configured providers.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Platform invoice detail

Review one SaaS invoice and its available gateway collection workflow.



Online guide · Guided demo

OVERVIEW

What you can do

01 Invoice lines

02 Status and totals

03 Gateway order

04 Verified payment callback

BEFORE YOU BEGIN

Access & setup

Intended access: Platform administrator.

- Platform administrator access.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Open the invoice from the platform invoice list

Platform administrator access.

02 Review its lines and remaining balance

Status and totals is part of the documented workflow.

03 Use online payment only with a configured gateway

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
amount	number	Optional
paymentLogId	string	Required by declaration
razorpayPaymentId	string	Optional
razorpaySignature	string	Optional

CURRENT BEHAVIOUR

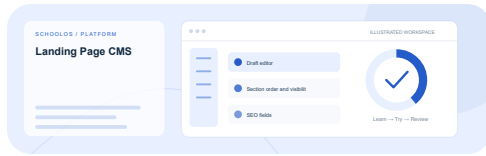
Rules & current limits

- Platform access is distinct from a school role. Online SaaS invoice collection and invitation delivery require configured providers.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Landing Page CMS

Edit, preview and publish the public SchoolOS landing page with version history.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Draft editor**

02 **Section order and visibility**

03 **SEO fields**

04 **Private preview**

05 **Publish**

06 **History and restore**

BEFORE YOU BEGIN

Access & setup

Intended access: Platform administrator.

- Platform administrator access.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Load the current content and edit a draft**

Platform administrator access.

02 **Select media and review section order and visibility**

Section order and visibility is part of the documented workflow.

03 **Open the private preview**

SEO fields is part of the documented workflow.

04 **Publish the reviewed version or restore an earlier version**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
content	Record<string,unknown>	Required by declaration
draftId	string	Required by declaration
revisionId	string	Required by declaration

CURRENT BEHAVIOUR

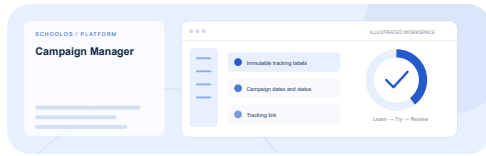
Rules & current limits

- Campaign links are tracked only where collection is enabled. In-app reminders do not send outbound messages. Marketing administration requires the platform-admin flag.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Campaign Manager

Create trackable campaign links and review attributed visits, enquiries and conversions.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Immutable tracking labels**

02 **Campaign dates and status**

03 **Tracking link**

04 **Period metrics**

05 **Search and CSV**

BEFORE YOU BEGIN

Access & setup

Intended access: Platform administrator.

- Platform administrator access.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Create a draft campaign with source, medium and destination**

Platform administrator access.

02 **Copy its tracking link and use it in the intended campaign**

Campaign dates and status is part of the documented workflow.

03 **Review visits and accepted enquiries for a UTC period**

Tracking link is part of the documented workflow.

04 **Update the administrative status without changing the tracking key**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
source	string	Required by declaration
medium	string	Required by declaration

CURRENT BEHAVIOUR

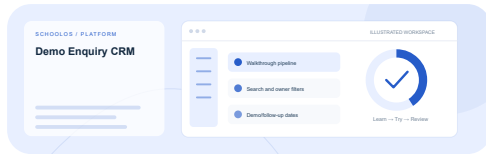
Rules & current limits

- Campaign links are tracked only where collection is enabled. In-app reminders do not send outbound messages. Marketing administration requires the platform-admin flag.

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Demo Enquiry CRM

Assign and progress product walkthrough enquiries with contact history and scheduling.



Online guide · Guided demo

OVERVIEW

What you can do

01 Walkthrough pipeline

02 Search and owner filters

03 Demo/follow-up dates

04 Internal notes

05 Attribution

06 CSV export

BEFORE YOU BEGIN

Access & setup

Intended access: Platform administrator.

- Platform administrator access.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Find a walkthrough enquiry and assign its owner

Platform administrator access.

02 Record its status, demo date or next follow-up

Search and owner filters is part of the documented workflow.

03 Add an internal note after contacting the school

Demo/follow-up dates is part of the documented workflow.

04 Mark the confirmed outcome and review history

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

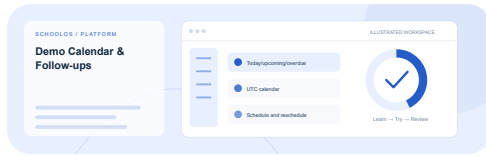
Rules & current limits

- Campaign links are tracked only where collection is enabled. In-app reminders do not send outbound messages. Marketing administration requires the platform-admin flag.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Demo Calendar & Follow-ups

Turn CRM dates into daily work and manage product demos and platform follow-up tasks.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Today/upcoming/overdue**

02 **UTC calendar**

03 **Schedule and reschedule**

04 **Completed/no-show/cancelled outcomes**

05 **Priority tasks**

06 **In-app reminders**

BEFORE YOU BEGIN

Access & setup

Intended access: Platform administrator.

- Platform administrator access.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Review today's or overdue work**

Platform administrator access.

02 **Schedule the demo or follow-up against an open walkthrough enquiry**

UTC calendar is part of the documented workflow.

03 **Record the outcome and optional next follow-up**

Schedule and reschedule is part of the documented workflow.

04 **Complete tasks and review the connected CRM history**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
title	string	Required by declaration
dueAt	string	Required by declaration
priority	string	Required by declaration
assignedToId	string null	Optional
leadId	string null	Optional
note	string	Required by declaration

CURRENT BEHAVIOUR

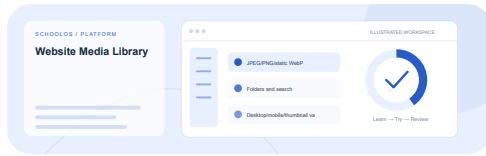
Rules & current limits

- Campaign links are tracked only where collection is enabled. In-app reminders do not send outbound messages. Marketing administration requires the platform-admin flag.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Website Media Library

Upload, organise, crop and reuse supported website images.



Online guide · Guided demo

OVERVIEW

What you can do

01 **JPEG/PNG/static WebP**

02 **Folders and search**

03 **Desktop/mobile/thumbnail variants**

04 **Crop as new asset**

05 **Metadata**

06 **Archive and restore**

BEFORE YOU BEGIN

Access & setup

Intended access: Platform administrator.

- Platform administrator access.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Upload a supported image and enter its descriptive metadata**

Platform administrator access.

02 **Organise it into a folder**

Folders and search is part of the documented workflow.

03 **Create a crop if needed and select it from the CMS**

Desktop/mobile/thumbnail variants is part of the documented workflow.

04 **Archive only when no published, draft or historical version references it**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
name	string	Required by declaration

CURRENT BEHAVIOUR

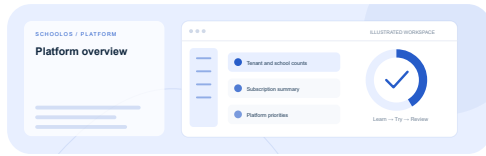
Rules & current limits

- Campaign links are tracked only where collection is enabled. In-app reminders do not send outbound messages. Marketing administration requires the platform-admin flag.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Platform overview

Review platform footprint, revenue indicators and tenant status.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Tenant and school counts**

02 **Subscription summary**

03 **Platform priorities**

BEFORE YOU BEGIN

Access & setup

Intended access: Platform administrator.

- Platform administrator access.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open the platform overview**

Platform administrator access.

02 **Review the current footprint and billing totals**

Subscription summary is part of the documented workflow.

03 **Open the relevant tenant or report**

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

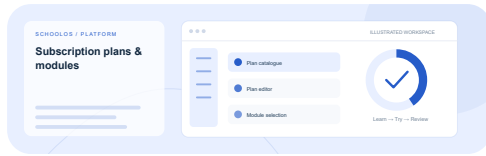
Rules & current limits

- Platform access is distinct from a school role. Online SaaS invoice collection and invitation delivery require configured providers.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Subscription plans & modules

Create and edit subscription plans with their module toggles.



Online guide · Guided demo

OVERVIEW

What you can do

01 Plan catalogue

02 Plan editor

03 Module selection

04 Archive

BEFORE YOU BEGIN

Access & setup

Intended access: Platform administrator.

- Platform administrator access.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Open the intended plan

Platform administrator access.

02 Review pricing fields and enabled modules

Plan editor is part of the documented workflow.

03 Save the approved configuration or archive the plan

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
name	string	Required by declaration
code	string	Required by declaration
description	string	Optional
billingCycle	string	Optional
priceMonthly	number	Optional
priceYearly	number	Optional
trialDays	number	Optional
maxStudents	number	Optional
maxStaff	number	Optional
maxSchools	number	Optional
maxBranches	number	Optional
isPublic	boolean	Optional
isActive	boolean	Optional
moduleKeys	string[]	Optional

CURRENT BEHAVIOUR

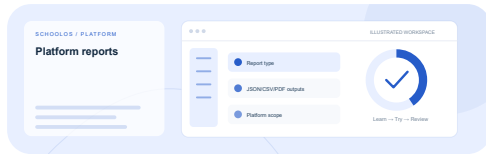
Rules & current limits

- Platform access is distinct from a school role. Online SaaS invoice collection and invitation delivery require configured providers.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Platform reports

Generate cross-tenant revenue, usage, churn or activity reports.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Report type**

02 **JSON/CSV/PDF outputs**

03 **Platform scope**

BEFORE YOU BEGIN

Access & setup

Intended access: Platform administrator.

- Platform administrator access.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Choose the report type**

Platform administrator access.

02 **Review the reporting context**

JSON/CSV/PDF outputs is part of the documented workflow.

03 **Open or export the generated report in an available format**

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

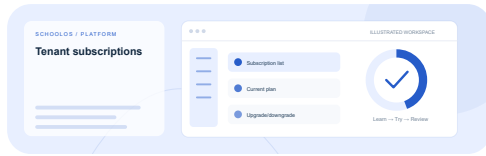
Rules & current limits

- Platform access is distinct from a school role. Online SaaS invoice collection and invitation delivery require configured providers.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Tenant subscriptions

Review subscriptions and change an approved tenant plan.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Subscription list**

02 **Current plan**

03 **Upgrade/downgrade**

BEFORE YOU BEGIN

Access & setup

Intended access: Platform administrator.

- Platform administrator access.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Locate the tenant subscription**

Platform administrator access.

02 **Review its current plan and state**

Current plan is part of the documented workflow.

03 **Apply the approved plan change and check usage implications**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
<code>planCode</code>	string	Required by declaration
<code>name</code>	string	Required by declaration
<code>code</code>	string	Required by declaration
<code>description</code>	string	Optional
<code>billingCycle</code>	string	Optional
<code>priceMonthly</code>	number	Optional
<code>priceYearly</code>	number	Optional
<code>trialDays</code>	number	Optional
<code>maxStudents</code>	number	Optional
<code>maxStaff</code>	number	Optional
<code>maxSchools</code>	number	Optional
<code>maxBranches</code>	number	Optional
<code>isPublic</code>	boolean	Optional
<code>isActive</code>	boolean	Optional
<code>moduleKeys</code>	string[]	Optional

CURRENT BEHAVIOUR

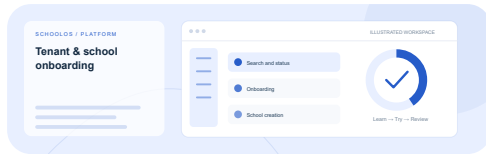
Rules & current limits

- Platform access is distinct from a school role. Online SaaS invoice collection and invitation delivery require configured providers.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Tenant & school onboarding

Search tenants, inspect their health and provision approved school workspaces.



Online guide · Guided demo

OVERVIEW

What you can do

01 Search and status

02 Onboarding

03 School creation

04 Status changes

05 Health scores

BEFORE YOU BEGIN

Access & setup

Intended access: Platform administrator.

- Platform administrator access.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Search for the tenant before creating one

Platform administrator access.

02 Review school, owner and plan details

Onboarding is part of the documented workflow.

03 Onboard or update the intended tenant

School creation is part of the documented workflow.

04 Inspect the resulting tenant detail

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
tenantName	string	Required by declaration
slug	string	Required by declaration
schoolName	string	Required by declaration
schoolCode	string	Required by declaration
board	string	Optional
type	string	Optional
adminEmail	string	Required by declaration
adminPassword	string	Required by declaration
adminFirstName	string	Required by declaration
adminLastName	string	Optional
planCode	string	Optional
status	string	Required by declaration
ids	string[]	Required by declaration
action	'ACTIVATE' 'SUSPEND' 'CANCEL'	Required by declaration

CURRENT BEHAVIOUR

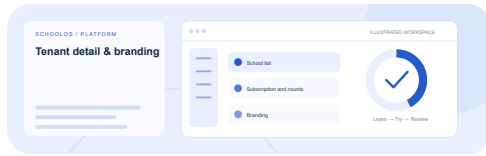
Rules & current limits

- Platform access is distinct from a school role. Online SaaS invoice collection and invitation delivery require configured providers.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Tenant detail & branding

Review tenant schools, subscription and quotas and maintain supported branding.



Online guide · Guided demo

OVERVIEW

What you can do

01 **School list**

02 **Subscription and counts**

03 **Branding**

04 **Domain settings**

05 **Additional schools**

BEFORE YOU BEGIN

Access & setup

Intended access: Platform administrator.

- Platform administrator access.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open the tenant from the list**

Platform administrator access.

02 **Review its schools and subscription**

Subscription and counts is part of the documented workflow.

03 **Save approved branding or add a school within quota**

Branding is part of the documented workflow.

04 **Verify domain setup separately before relying on it**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
code	string	Required by declaration
name	string	Required by declaration
type	string	Optional
board	string	Optional
adminEmail	string	Optional
adminPassword	string	Optional
adminFirstName	string	Optional
adminLastName	string	Optional
brandName	string	Optional
primaryColor	string	Optional
faviconUrl	string	Optional
domain	string	Required by declaration

CURRENT BEHAVIOUR

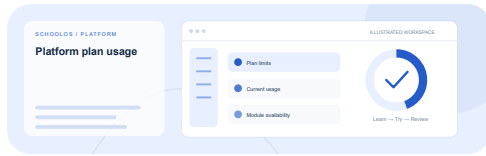
Rules & current limits

- Platform access is distinct from a school role. Online SaaS invoice collection and invitation delivery require configured providers.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Platform plan usage

Review quota and module usage against platform plan limits.



Online guide · Guided demo

OVERVIEW

What you can do

01 Plan limits

02 Current usage

03 Module availability

BEFORE YOU BEGIN

Access & setup

Intended access: Platform administrator.

- Platform administrator access.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Choose the tenant or scope available to the view

Platform administrator access.

02 Compare usage with the plan limits

Current usage is part of the documented workflow.

03 Review upgrades or cleanup through the appropriate workflow

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

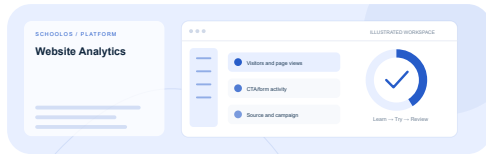
Rules & current limits

- Platform access is distinct from a school role. Online SaaS invoice collection and invitation delivery require configured providers.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Website Analytics

Review privacy-aware website activity and accepted walkthrough conversions for a UTC period.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Visitors and page views**

02 **CTA/form activity**

03 **Source and campaign**

04 **Device and page reports**

05 **Conversion funnel**

06 **CSV export**

BEFORE YOU BEGIN

Access & setup

Intended access: Platform administrator.

- Platform administrator access.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Select a UTC period of up to 90 days**

Platform administrator access.

02 **Review traffic and the form funnel**

CTA/form activity is part of the documented workflow.

03 **Compare sources, campaigns and devices**

Source and campaign is part of the documented workflow.

04 **Export the aggregate report if needed**

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

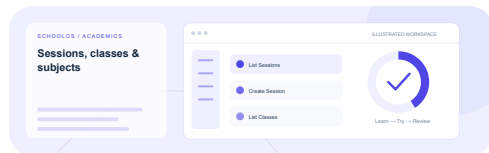
Rules & current limits

- Campaign links are tracked only where collection is enabled. In-app reminders do not send outbound messages. Marketing administration requires the platform-admin flag.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Sessions, classes & subjects

Use sessions, classes & subjects in the school workspace. Create the academic structure that attendance, admissions, examinations and timetables share.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **List Sessions**

02 **Create Session**

03 **List Classes**

04 **Create Class**

05 **Every academic year and whether its books are closed**

06 **Close or re-open an academic year's books**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

- 01 **Create an academic session with dates**
A school account with the permissions shown below.
- 02 **Add classes and their sections**
Create Session is part of the documented workflow.
- 03 **Create subjects and select the current session**
List Classes is part of the documented workflow.
- 04 **Close the books only after the year-end review**
Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Name
- Start
- End
- Session
- Level
- Class
- Capacity
- Code
- Type

CURRENT BEHAVIOUR

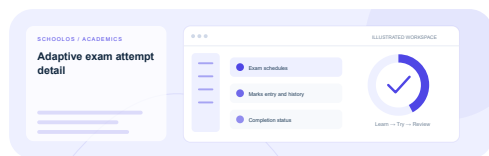
Rules & current limits

- Session ownership and closed-year checks apply to connected workflows.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Adaptive exam attempt detail

Use adaptive exam attempt detail in the school workspace. Plan examinations and seating, record marks, review rechecks and publish report cards.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Exam schedules**

02 **Marks entry and history**

03 **Completion status**

04 **Grade scales**

05 **Report cards**

06 **Publish and unpublish**

07 **Seating and invigilation**

08 **Adaptive exams**

09 **Mark rechecks**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Create the exam and its subject schedules**

A school account with the permissions shown below.

02 **Review the candidates, seating and completion status**

Marks entry and history is part of the documented workflow.

03

Record and verify marks, then generate report cards

Completion status is part of the documented workflow.

04

Publish approved results; use the correction workflow when required

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

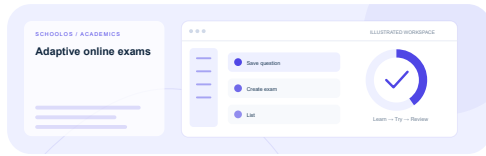
Rules & current limits

- Published results are distinct from draft marks. Adaptive question attempts and paper rechecks have separate workflows.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Adaptive online exams

Use adaptive online exams in the school workspace. Plan examinations and seating, record marks, review rechecks and publish report cards.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Save question**

02 **Create exam**

03 **List**

04 **Create**

05 **List Questions**

06 **Create Question**

07 **Get Exam**

08 **Update Status**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Create the exam and its subject schedules**

A school account with the permissions shown below.

02 **Review the candidates, seating and completion status**

Create exam is part of the documented workflow.

03 **Record and verify marks, then generate report cards**

List is part of the documented workflow.

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
title	string	Required by declaration
subjectId	string	Required by declaration
classId	string	Optional
sectionId	string	Optional
targetCount	number	Optional
durationMin	number	Optional
maxAttempts	number	Optional
questionIds	string[]	Optional
publishResults	boolean	Optional
text	string	Required by declaration
options	string[]	Required by declaration
correctAnswer	string	Required by declaration
difficulty	string	Optional
chapter	string	Optional
marks	number	Optional
status	'SCHEDULED' 'ONGOING' 'COMPLETED' 'RESULT_PUBLISHED' 'LOCKED'	Required by declaration

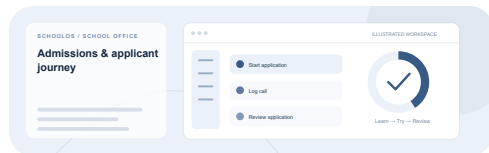
Rules & current limits

- Published results are distinct from draft marks. Adaptive question attempts and paper rechecks have separate workflows.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Admissions & applicant journey

Use admissions & applicant journey in the school workspace. Connect family enquiries, counsellor follow-ups, reviewed applications and student admission.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Start application**

02 **Log call**

03 **Review application**

04 **Schedule visit**

05 **Save guardian**

06 **Save visit**

07 **Create student & guardian**

08 **Preview student fee**

09 **Queue**

10 **Leads due a follow-up, oldest overdue first**

11 **Pipeline by stage and by source, with conversion**

12 **List**

13 **History**

14 **Record a contact attempt and move the lead on**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Record or select an enquiry and log the next follow-up**

A school account with the permissions shown below.

02

Open a linked application and review guardian details

Log call is part of the documented workflow.

03

Receive and verify required documents and review readiness

Review application is part of the documented workflow.

04

Select session, class and section before admitting the applicant

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Student name
- Parent name
- Phone
- Guardian email
- Enquiry source
- Class applying
- Include leads never scheduled
- Find an applicant
- Guardian name
- Email for parent portal
- Relationship
- Visit date and time

CURRENT BEHAVIOUR

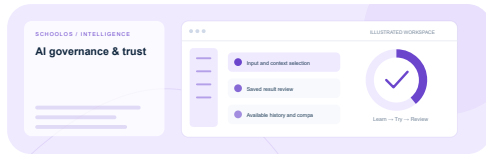
Rules & current limits

- Application access links and parent invitations are separate from an existing family login. Admission is subject to readiness and school/session ownership.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

AI governance & trust

Use the ai governance & trust workspace to review its saved runs, context and available actions.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Input and context selection**

02 **Saved result review**

03 **Available history and comparisons**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Review the input context and provider/data state**

A school account with the permissions shown below.

02 **Run or open the relevant saved result**

Saved result review is part of the documented workflow.

03 **Inspect the available evidence and comparison**

Available history and comparisons is part of the documented workflow.

04 **Review the outcome before acting on it**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
visitorLogId	string	Optional
studentId	string	Optional
vehicleId	string	Optional
days	number	Optional
requestId	string	Required by declaration
decision	string	Required by declaration
note	string	Optional
correctedText	string	Optional
biometricEnabled	boolean	Optional
faceMatchEnabled	boolean	Optional
biometricRetentionDays	number	Optional
parentOptOutDefault	boolean	Optional
consentRequiredFeatures	string[]	Optional

CURRENT BEHAVIOUR

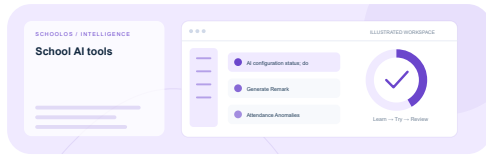
Rules & current limits

- The current provider can return sample output. Configured credentials do not prove a verified provider, live GPS feed or reliable prediction.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

School AI tools

Use school ai tools in the school workspace. Use assisted writing, learning support and forecasts while reviewing the provider state and human decisions.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01

AI configuration status; does not contact the provider or expose secrets

02

Generate Remark

03

Attendance Anomalies

04

Fee Risk

05

Generate Question Paper

06

Discipline Risk

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01

Review the provider-status banner before requesting assistance

A school account with the permissions shown below.

02

Choose the school context, topic or forecast period

Generate Remark is part of the documented workflow.

03

Run the relevant tool and inspect its output and evidence

Attendance Anomalies is part of the documented workflow.

04

Review or edit the result before using it with learners

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- AI readiness

CURRENT BEHAVIOUR

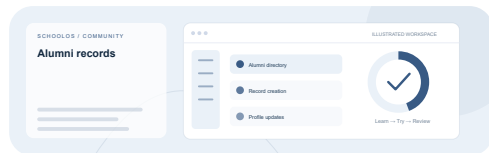
Rules & current limits

- The current provider can return sample output. Configured credentials do not prove a verified provider, live GPS feed or reliable prediction.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Alumni records

Use alumni records in the school workspace. Maintain alumni information and keep former learners connected to the school community.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Alumni directory**

02 **Record creation**

03 **Profile updates**

04 **Record removal**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open the alumni directory**

A school account with the permissions shown below.

02 **Add the alumnus and relevant year/contact details**

Record creation is part of the documented workflow.

03 **Update the record as information changes**

Profile updates is part of the documented workflow.

04 **Review scope before removing an entry**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- First name
- Last name
- Phone

CURRENT BEHAVIOUR

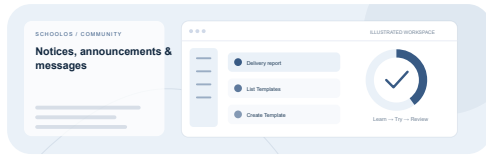
Rules & current limits

- A directory record does not automatically provision an alumni login or send invitations.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Notices, announcements & messages

Use notices, announcements & messages in the school workspace. Coordinate school notices, events, complaints, audience-based announcements and direct conversations.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Delivery report**

02 **List Templates**

03 **Create Template**

04 **Count and channel-reachability for an audience**

05 **List**

06 **Per-recipient delivery report**

07 **Create**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Choose the notice, announcement or conversation workflow**

A school account with the permissions shown below.

02 **Select the permitted audience and prepare the content**

List Templates is part of the documented workflow.

03 **Preview reachability before sending where available**

Create Template is part of the documented workflow.

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Use a template (optional)
- Title
- Message
- Audience
- Class
- Section

CURRENT BEHAVIOUR

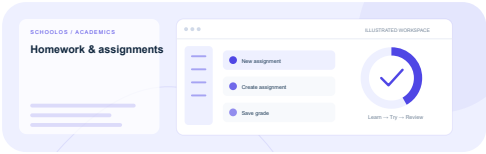
Rules & current limits

- External SMS, email and WhatsApp delivery requires configured providers. A saved record is not evidence that every recipient received it.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Homework & assignments

Use homework & assignments in the school workspace. Create and distribute class work, collect student submissions and record grading feedback.



Online guide · Guided demo

OVERVIEW

What you can do

01 New assignment	02 Create assignment
03 Save grade	04 Return for revision
05 Save assignment changes	06 Send due reminders
07 Delete empty assignment	08 Student work
09 List	10 Dashboard
11 Remind	12 Reminder History
13 History	14 Get

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

- 01
- Select the teaching section and create an assignment**
A school account with the permissions shown below.

02**Add the instructions, due date and supported files**

Create assignment is part of the documented workflow.

03**Review submitted or pending work**

Save grade is part of the documented workflow.

04**Grade the submission and review the activity history**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Title
- Assignment class
- Assignment section
- Subject
- Due date & time
- Maximum marks
- Visibility
- Instructions
- Filter class
- Filter section
- Status
- Marks for

CURRENT BEHAVIOUR

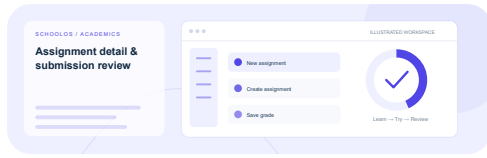
Rules & current limits

- Attachment access and learner submissions follow school and child ownership. Reminder delivery depends on the configured channel.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Assignment detail & submission review

Use assignment detail & submission review in the school workspace. Create and distribute class work, collect student submissions and record grading feedback.



Online guide · Guided demo

OVERVIEW

What you can do

01 New assignment

02 Create assignment

03 Save grade

04 Return for revision

05 Save assignment changes

06 Send due reminders

07 Delete empty assignment

08 Student work

09 List

10 Dashboard

11 Remind

12 Reminder History

13 History

14 Get

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Select the teaching section and create an assignment

A school account with the permissions shown below.

02**Add the instructions, due date and supported files**

Create assignment is part of the documented workflow.

03**Review submitted or pending work**

Save grade is part of the documented workflow.

04**Grade the submission and review the activity history**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Title
- Assignment class
- Assignment section
- Subject
- Due date & time
- Maximum marks
- Visibility
- Instructions
- Filter class
- Filter section
- Status
- Marks for

CURRENT BEHAVIOUR

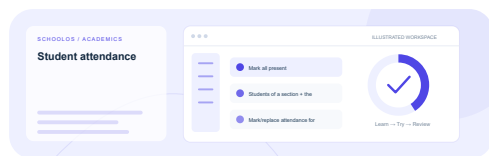
Rules & current limits

- Attachment access and learner submissions follow school and child ownership. Reminder delivery depends on the configured channel.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Student attendance

Use student attendance in the school workspace. Complete a daily class register and review attendance history, shortages and family alerts.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Mark all present**

02 **Students of a section + their status for a date**

03 **Mark/replace attendance for a section + date**

04 **Tell absent students' guardians, once per student per day**

05 **Students below the required attendance percentage**

06 **Warn guardians of students below the required percentage**

07 **What has already been sent to families**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Choose a permitted section and date**

A school account with the permissions shown below.

02 **Mark the roster and review the section completion summary**

Students of a section + their status for a date is part of the documented workflow.

03 **Save the register and inspect corrections/history**

Mark/replace attendance for a section + date is part of the documented workflow.

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Class / section
- Attendance date
- Session
- Correction reason
- Notify absent students' guardians in-app on save

CURRENT BEHAVIOUR

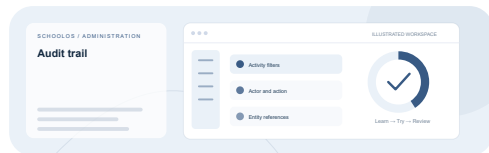
Rules & current limits

- Holiday and attendance policy affect denominators. Only permitted sections are visible; recording an absence is distinct from approving leave.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Audit trail

Use audit trail in the school workspace. Review the recorded actions taken on school records and trace related entities.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Activity filters**

02 **Actor and action**

03 **Entity references**

04 **Record detail**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Select an entity or activity filter**

A school account with the permissions shown below.

02 **Locate the relevant actor and time**

Actor and action is part of the documented workflow.

03 **Open the recorded change and its entity reference**

Entity references is part of the documented workflow.

04 **Compare the trail with the current record**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Entity
- Action
- From

CURRENT BEHAVIOUR

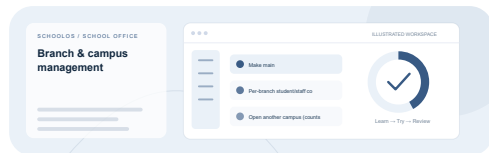
Rules & current limits

- The audit view records permitted activity; it is not an editor for rewriting historical actions.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Branch & campus management

Use branch & campus management in the school workspace. See school-wide priorities and manage the campus context used by the ERP.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Make main**

02 **Per-branch student/staff counts and fee collection**

03 **Open another campus (counts against the plan)**

04 **Rename a campus, or make it the main one**

05 **Close a campus (refused while anyone is posted to it)**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Review the school dashboard and current session**

A school account with the permissions shown below.

02 **Open an outstanding action in the relevant module**

Per-branch student/staff counts and fee collection is part of the documented workflow.

03 **Inspect the campus counts and permitted branch settings**

Open another campus (counts against the plan) is part of the documented workflow.

04 **Review the consequences before closing a campus**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
code	string	Required by declaration
name	string	Required by declaration
addressLine1	string	Optional
city	string	Optional
phone	string	Optional
isMain	boolean	Optional

CURRENT BEHAVIOUR

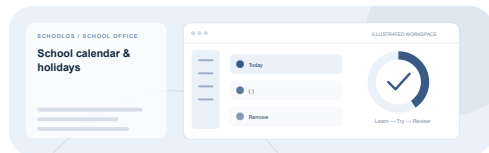
Rules & current limits

- Closing a populated campus is refused. The dashboard aggregates scoped records rather than replacing each module workflow.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

School calendar & holidays

Use school calendar & holidays in the school workspace. Publish the dates, events and holiday settings that support school planning and attendance.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Today**

02 **()**

03 **Remove**

04 **Feed**

05 **Working Days**

06 **Get Policy**

07 **Set Policy**

08 **List Holidays**

09 **Create Holiday**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01

Review the selected calendar period

A school account with the permissions shown below.

02

Add or update a permitted holiday or event

() is part of the documented workflow.

03

Check applicability to students and staff

Remove is part of the documented workflow.

04

Review working days and RSVP summaries

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- guests

CURRENT BEHAVIOUR

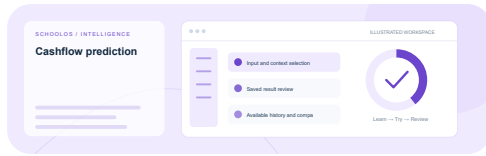
Rules & current limits

- Declaring a holiday requires its own permission. The attendance and timetable workflows use their documented calendar rules.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Cashflow prediction

Use the cashflow prediction workspace to review its saved runs, context and available actions.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Input and context selection**

02 **Saved result review**

03 **Available history and comparisons**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Review the input context and provider/data state**

A school account with the permissions shown below.

02 **Run or open the relevant saved result**

Saved result review is part of the documented workflow.

03 **Inspect the available evidence and comparison**

Available history and comparisons is part of the documented workflow.

04 **Review the outcome before acting on it**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
<code>scholarshipPct</code>	number	Optional
<code>months</code>	number	Optional
<code>collectionRatePct</code>	number	Optional
<code>label</code>	string	Optional

CURRENT BEHAVIOUR

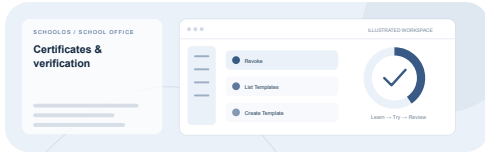
Rules & current limits

- The current provider can return sample output. Configured credentials do not prove a verified provider, live GPS feed or reliable prediction.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Certificates & verification

Use certificates & verification in the school workspace. Manage certificate templates, issue documents and provide token-based verification.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Revoke**

02 **List Templates**

03 **Create Template**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01

Choose or create a certificate template

A school account with the permissions shown below.

02

Select the eligible recipient and issue the document

List Templates is part of the documented workflow.

03

Review the generated certificate record

Create Template is part of the documented workflow.

04

Use the document verification token to check validity

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Name
- Type
- Student

CURRENT BEHAVIOUR

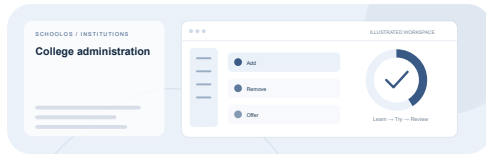
Rules & current limits

- Verification requires an actual generated token. Sample demo certificates are not school-issued documents.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

College administration

Use college administration in the school workspace. Manage department and semester structures, electives, internal marks, placements and research records.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Add**

02 **Remove**

03 **Offer**

04 **Enrol**

05 **Record**

06 **Log**

07 **Register**

08 **College overview stats**

09 **List all departments**

10 **Create a department**

11 **Update a department**

12 **Delete a department**

13 **List semesters (filter by departmentId)**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Create the department and semester structure

A school account with the permissions shown below.

02

Offer electives with the required limits

Remove is part of the documented workflow.

03

Record eligible enrollments and internal marks

Offer is part of the documented workflow.

04

Maintain placement and research records

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
name	string	Required by declaration
code	string	Required by declaration
hodStaffId	string	Optional
description	string	Optional
totalSeats	number	Optional
departmentId	string	Required by declaration
semesterNo	number	Required by declaration
type	SemesterType	Required by declaration
startDate	string	Optional
endDate	string	Optional
totalCredits	number	Optional
subjectId	string	Required by declaration
semesterId	string	Required by declaration
maxStudents	number	Optional
credits	number	Optional
teacherStaffId	string	Optional
studentId	string	Required by declaration

Field	Declared type	Input
assignment1	number	Optional
assignment2	number	Optional
midSem	number	Optional
attendance	number	Optional
practical	number	Optional
maxMarks	number	Optional
companyName	string	Required by declaration

CURRENT BEHAVIOUR

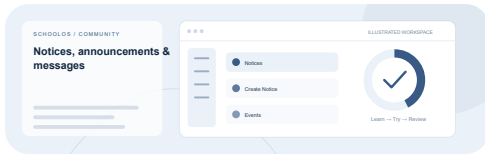
Rules & current limits

- College workflows share the school account and permission context; college-specific setup must exist.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Notices, announcements & messages

Use notices, announcements & messages in the school workspace. Coordinate school notices, events, complaints, audience-based announcements and direct conversations.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Notices**

02 **Create Notice**

03 **Events**

04 **Create Event**

05 **Complaints**

06 **Create Complaint**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Choose the notice, announcement or conversation workflow**

A school account with the permissions shown below.

02 **Select the permitted audience and prepare the content**

Create Notice is part of the documented workflow.

03 **Preview reachability before sending where available**

Events is part of the documented workflow.

04 **Review delivery reports, replies or complaint status**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Title
- Message
- Audience
- Date
- Venue
- Subject
- Details
- Priority

CURRENT BEHAVIOUR

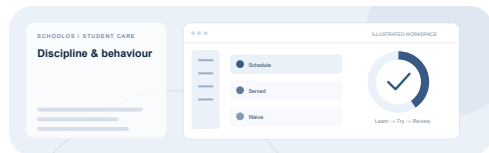
Rules & current limits

- External SMS, email and WhatsApp delivery requires configured providers. A saved record is not evidence that every recipient received it.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Discipline & behaviour

Use discipline & behaviour in the school workspace. Record incidents, review student standing and manage sanctions through dedicated access.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Schedule**

02 **Served**

03 **Waive**

04 **List**

05 **Watchlist**

06 **List Sanctions**

07 **Get Policy**

08 **Set Policy**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Locate the student within your permitted scope**

A school account with the permissions shown below.

02 **Record the incident and relevant context**

Served is part of the documented workflow.

03 **Review standing and any suggested threshold action**

Waive is part of the documented workflow.

Schedule or close the appropriate sanction

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Description
- Tell the family about every incident, not only escalations

CURRENT BEHAVIOUR

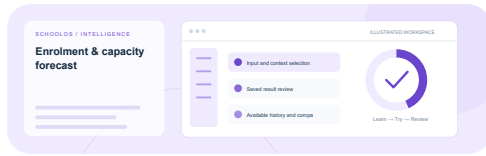
Rules & current limits

- Behaviour records have dedicated sensitive-data permissions; general student access does not imply access.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Enrolment & capacity forecast

Use the enrolment & capacity forecast workspace to review its saved runs, context and available actions.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Input and context selection**

02 **Saved result review**

03 **Available history and comparisons**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Review the input context and provider/data state**

A school account with the permissions shown below.

02 **Run or open the relevant saved result**

Saved result review is part of the documented workflow.

03 **Inspect the available evidence and comparison**

Available history and comparisons is part of the documented workflow.

04 **Review the outcome before acting on it**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
conversionPct	number	Optional
defaultSectionCapacity	number	Optional
studentsPerTeacher	number	Optional
label	string	Optional

CURRENT BEHAVIOUR

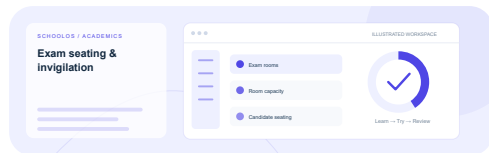
Rules & current limits

- The current provider can return sample output. Configured credentials do not prove a verified provider, live GPS feed or reliable prediction.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Exam seating & invigilation

Use exam seating & invigilation in the school workspace. Plan examinations and seating, record marks, review rechecks and publish report cards.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 Exam rooms

02 Room capacity

03 Candidate seating

04 Invigilator duties

05 Admit-card details

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Create the required exam rooms**

A school account with the permissions shown below.

02 **Select the paper and allocate candidate seating**

Room capacity is part of the documented workflow.

03 **Assign the invigilators and review the seating chart**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
name	string	Required by declaration
rows	number	Optional
seatsPerRow	number	Optional
blockedSeats	number	Optional
building	string	Optional
floor	string	Optional
scheduleId	string	Required by declaration
roomIds	string[]	Optional
replace	boolean	Optional
roomId	string	Required by declaration
staffId	string	Required by declaration
role	string	Optional
examType	string	Optional
sessionId	string	Optional
termId	string	Optional
startDate	string	Optional
endDate	string	Optional
classId	string	Required by declaration
sectionId	string	Optional
subjectId	string	Required by declaration
examDate	string	Optional
startTime	string	Optional
endTime	string	Optional

Field	Declared type	Input
maxMarks	number	Required by declaration

CURRENT BEHAVIOUR

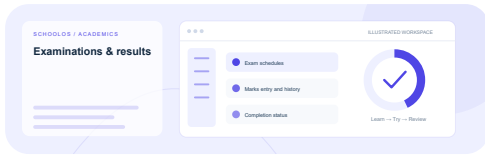
Rules & current limits

- Published results are distinct from draft marks. Adaptive question attempts and paper rechecks have separate workflows.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Examinations & results

Use examinations & results in the school workspace. Plan examinations and seating, record marks, review rechecks and publish report cards.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Exam schedules**

02 **Marks entry and history**

03 **Completion status**

04 **Grade scales**

05 **Report cards**

06 **Publish and unpublish**

07 **Seating and invigilation**

08 **Adaptive exams**

09 **Mark rechecks**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Create the exam and its subject schedules**

A school account with the permissions shown below.

02 **Review the candidates, seating and completion status**

Marks entry and history is part of the documented workflow.

03

Record and verify marks, then generate report cards

Completion status is part of the documented workflow.

04

Publish approved results; use the correction workflow when required

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Exam name
- Start date
- End date
- Type

CURRENT BEHAVIOUR

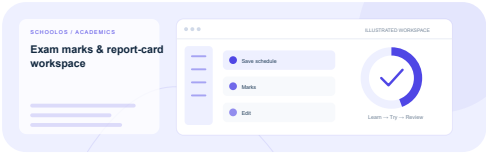
Rules & current limits

- Published results are distinct from draft marks. Adaptive question attempts and paper rechecks have separate workflows.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Exam marks & report-card workspace

Use exam marks & report-card workspace in the school workspace. Plan examinations and seating, record marks, review rechecks and publish report cards.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

- | | |
|------------------------------|---|
| 01 Save schedule | 02 Marks |
| 03 Edit | 04 Delete |
| 05 Save marks | 06 Generate drafts |
| 07 Publish to parents | 08 Withdraw section results |
| 09 List Schedules | 10 Completion |
| 11 Create Schedule | 12 Update |
| 13 Remove | 14 Marks-entry roster for a schedule |

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

- 01
- Create the exam and its subject schedules**
A school account with the permissions shown below.

02

Review the candidates, seating and completion status

Marks is part of the documented workflow.

03

Record and verify marks, then generate report cards

Edit is part of the documented workflow.

04

Publish approved results; use the correction workflow when required

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Class
- Section
- Subject
- Subject paper
- Correction reason (required when changing saved marks)
- Correction reason
- Report card section
- Withdrawal reason
- Report card

CURRENT BEHAVIOUR

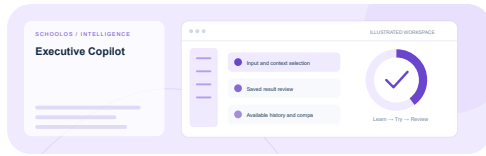
Rules & current limits

- Published results are distinct from draft marks. Adaptive question attempts and paper rechecks have separate workflows.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Executive Copilot

Use the executive copilot workspace to review its saved runs, context and available actions.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Input and context selection**

02 **Saved result review**

03 **Available history and comparisons**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Review the input context and provider/data state**

A school account with the permissions shown below.

02 **Run or open the relevant saved result**

Saved result review is part of the documented workflow.

03 **Inspect the available evidence and comparison**

Available history and comparisons is part of the documented workflow.

04 **Review the outcome before acting on it**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
question	string	Required by declaration
board	string	Optional
purpose	string	Optional

CURRENT BEHAVIOUR

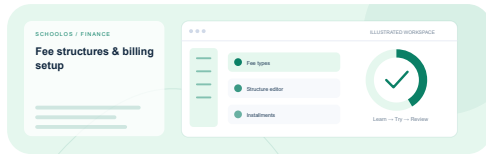
Rules & current limits

- The current provider can return sample output. Configured credentials do not prove a verified provider, live GPS feed or reliable prediction.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Fee structures & billing setup

Define fee types, installment amounts and eligible billing structures.



Online guide · Guided demo

OVERVIEW

What you can do

01 Fee types

02 Structure editor

03 Installments

04 Billing preview

05 Invoice generation

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Review the academic scope and fee types**

A school account with the permissions shown below.

02 **Create a structure with installments**

Structure editor is part of the documented workflow.

03 **Preview eligible students and existing invoices**

Installments is part of the documented workflow.

04 **Generate the reviewed billing**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
name	string	Required by declaration
code	string	Optional
isRecurring	boolean	Optional
isOptional	boolean	Optional
classId	string	Optional
studentId	string	Optional
sessionId	string	Optional
items	FeeStructureItemDto[]	Required by declaration
structureId	string	Required by declaration
installmentNo	number	Optional
sectionId	string	Optional
dueDate	string	Optional
notes	string	Optional

CURRENT BEHAVIOUR

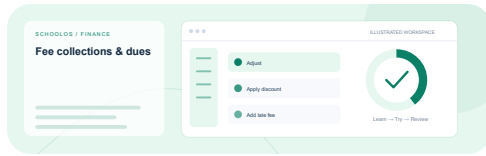
Rules & current limits

- A collection record is distinct from online gateway settlement. Adjustment and refund actions require the appropriate permission and validation.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Fee collections & dues

Use fee collections & dues in the school workspace. Configure charges, preview billing, issue invoices and record collections and adjustments.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Adjust**

02 **Apply discount**

03 **Add late fee**

04 **Write off balance**

05 **Refund**

06 **Undo**

07 **Preview reminders**

08 **Add scheme**

09 **Collections Summary**

10 **Reconcile Collection**

11 **Fine**

12 **List Types**

13 **Create Type**

14 **Concession schemes the school offers**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Create the required fee structure and installments

A school account with the permissions shown below.

02**Preview eligible students and existing invoices**

Apply discount is part of the documented workflow.

03**Generate invoices and record a valid collection**

Add late fee is part of the documented workflow.

04**Review the receipt, remaining balance and adjustment history**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Due date
- Pending longer than
- Collect fee payment
- Amount received
- Payment method
- Transaction reference
- Collection notes
- Payment receipt
- Reconciliation
- Receipt, reference or student
- Reconcile collection
- Cash-book / statement reference

CURRENT BEHAVIOUR

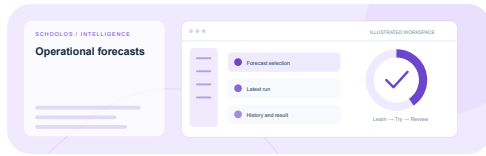
Rules & current limits

- A collection record is distinct from online gateway settlement. Adjustment and refund actions require the appropriate permission and validation.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Operational forecasts

Run and inspect the available operational forecast records.



Online guide · Guided demo

OVERVIEW

What you can do

01 Forecast selection

02 Latest run

03 History and result

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Select the available forecast and context

A school account with the permissions shown below.

02 Review provider and data readiness

Latest run is part of the documented workflow.

03 Run and compare the returned result with actual records

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

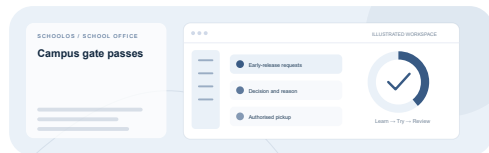
Rules & current limits

- The current provider can return sample output. Configured credentials do not prove a verified provider, live GPS feed or reliable prediction.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Campus gate passes

Use campus gate passes in the school workspace. Maintain student profiles, guardians and documents, and manage campus release or school exit.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Early-release requests**

02 **Decision and reason**

03 **Authorised pickup**

04 **Campus release**

05 **Return and cancel**

06 **Currently-out register**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Choose the student and request reason**

A school account with the permissions shown below.

02 **Review the pickup person and decide the request**

Decision and reason is part of the documented workflow.

03 **Record authorised release at the gate**

Authorised pickup is part of the documented workflow.

04 **Record return or inspect the currently-out register**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
studentId	string	Required by declaration
reason	string	Optional
expectedOutAt	string	Optional
expectedBackAt	string	Optional
releaseToName	string	Optional
releaseToGuardianId	string	Optional
approve	boolean	Required by declaration
guardianId	string	Optional
releaseRelation	string	Optional
overrideReason	string	Optional
notes	string	Optional
firstName	string	Required by declaration
middleName	string	Optional
lastName	string	Optional
admissionNo	string	Required by declaration
rollNo	string	Optional
gender	string	Optional
dateOfBirth	string	Optional
bloodGroup	string	Optional
sessionId	string	Optional
classId	string	Optional

Field	Declared type	Input
sectionId	string	Optional
admissionDate	string	Optional
phone	string	Optional

CURRENT BEHAVIOUR

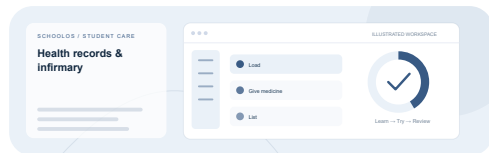
Rules & current limits

- Campus release is distinct from withdrawal from the school rolls. Transfer certificates require a valid exited record.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Health records & infirmary

Use health records & infirmary in the school workspace. Maintain school health information and record infirmary visits, medication entries and closures.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Load**

02 **Give medicine**

03 **List**

04 **Get By Student**

05 **Upsert**

06 **List Visits**

07 **Students in the sick room unusually often**

08 **Alerts**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01

Find the permitted student health profile

A school account with the permissions shown below.

02

Review emergency and health information

Give medicine is part of the documented workflow.

03

Record the infirmary visit and permitted medication details

List is part of the documented workflow.

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
bloodGroup	string	Optional
allergies	string	Optional
chronicConditions	string	Optional
medications	string	Optional
emergencyContactName	string	Optional
emergencyContactPhone	string	Optional
heightCm	number	Optional
weightKg	number	Optional
lastCheckupDate	string	Optional
vaccinationJson	Record<string, unknown>	Optional
notes	string	Optional
studentId	string	Required by declaration
complaint	string	Required by declaration
observations	string	Optional
temperatureC	number	Optional
outcome	'OPEN' 'RETURNED_TO_CLASS' 'RESTING' 'SENT_HOME' 'REFERRED_HOSPITAL'	Required by declaration
treatment	string	Optional

Field	Declared type	Input
medicine	string	Required by declaration
visitId	string	Optional
dose	string	Optional
route	string	Optional
consentSource	string	Optional

CURRENT BEHAVIOUR

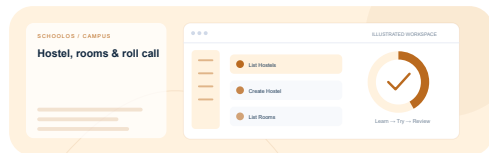
Rules & current limits

- Access is restricted by dedicated health permissions. Sample walkthrough information is fictional and is not medical advice.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Hostel, rooms & roll call

Use hostel, rooms & roll call in the school workspace. Manage residence capacity, room/bed allocations, visitor logs and nightly attendance.



Online guide · Guided demo

OVERVIEW

What you can do

01 List Hostels

02 Create Hostel

03 List Rooms

04 Create Room

05 List Beds

06 Create Bed

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Set up the hostel, rooms and beds

A school account with the permissions shown below.

02 Allocate eligible residents to available accommodation

Create Hostel is part of the documented workflow.

03 Record and check out permitted visitors

List Rooms is part of the documented workflow.

04 Open the roll call, mark residents and close the register

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Name
- Type
- Capacity
- Room

CURRENT BEHAVIOUR

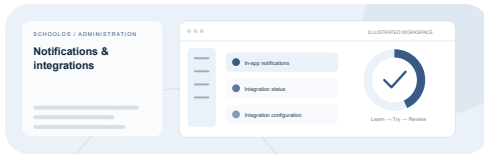
Rules & current limits

- Capacity and allocation state must be reviewed before assignment. Family notification delivery depends on the available channel.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Notifications & integrations

Use notifications & integrations in the school workspace. Review notifications, integration settings, webhook records and shared AI request state.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 In-app notifications

02 Integration status

03 Integration configuration

04 Webhooks

05 AI requests

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Open the relevant integration or notification view

A school account with the permissions shown below.

02 Review status and permitted settings

Integration status is part of the documented workflow.

03 Configure a provider using approved credentials outside public documentation

Integration configuration is part of the documented workflow.

04 Use a controlled test and inspect the actual result

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Title

CURRENT BEHAVIOUR

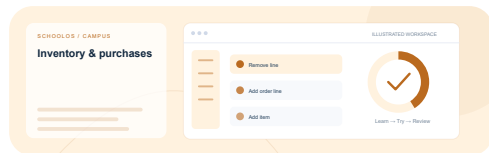
Rules & current limits

- Saving settings is not proof of external delivery. No credential values are included in this documentation.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Inventory & purchases

Use inventory & purchases in the school workspace. Manage supplies, procurement, stock movements and issued school property.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Remove line**

02 **Add order line**

03 **Add item**

04 **Record stock movement**

05 **Add vendor**

06 **New purchase order**

07 **Issue an asset**

08 **Export this view CSV**

09 **Workspace**

BEFORE YOU BEGIN

Access & setup

Intended access: Super Admin, School Admin, Principal, Vice Principal, Management, Accountant, Store Keeper, Inventory Manager.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Create an item and supplier with the relevant stock unit**

A school account with the permissions shown below.

02 **Prepare and submit a purchase order for review**

Add order line is part of the documented workflow.

03

Receive accepted quantities and inspect stock movements

Add item is part of the documented workflow.

04

Issue or return property and review outstanding balances

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Order item
- | Ordered , received
- Vendor filter

CURRENT BEHAVIOUR

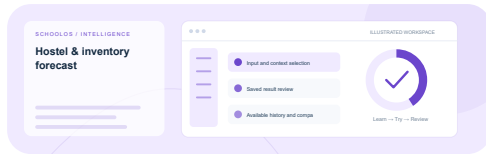
Rules & current limits

- Purchase totals exclude tax/freight and supplier accounting. Valuation uses reference prices, not FIFO or weighted-average accounting.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Hostel & inventory forecast

Use the hostel & inventory forecast workspace to review its saved runs, context and available actions.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Input and context selection**

02 **Saved result review**

03 **Available history and comparisons**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Review the input context and provider/data state**

A school account with the permissions shown below.

02 **Run or open the relevant saved result**

Saved result review is part of the documented workflow.

03 **Inspect the available evidence and comparison**

Available history and comparisons is part of the documented workflow.

04 **Review the outcome before acting on it**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
lookbackDays	number	Optional
horizonDays	number	Optional
occupancyBoostPct	number	Optional
category	string	Optional
label	string	Optional

CURRENT BEHAVIOUR

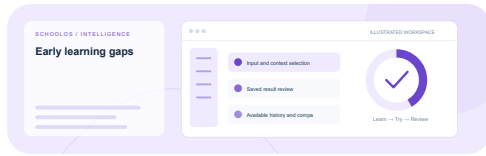
Rules & current limits

- The current provider can return sample output. Configured credentials do not prove a verified provider, live GPS feed or reliable prediction.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Early learning gaps

Use the early learning gaps workspace to review its saved runs, context and available actions.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Input and context selection**

02 **Saved result review**

03 **Available history and comparisons**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Review the input context and provider/data state**

A school account with the permissions shown below.

02 **Run or open the relevant saved result**

Saved result review is part of the documented workflow.

03 **Inspect the available evidence and comparison**

Available history and comparisons is part of the documented workflow.

04 **Review the outcome before acting on it**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
<code>sectionId</code>	string	Optional
<code>weeks</code>	number	Optional
<code>status</code>	'ACKNOWLEDGED' 'IN_PROGRESS' 'RESOLVED' 'DISMISSED' 'OPEN'	Required by declaration
<code>note</code>	string	Optional

CURRENT BEHAVIOUR

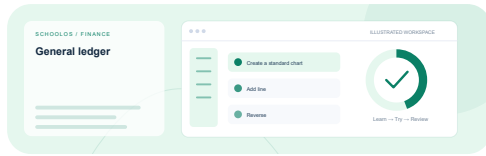
Rules & current limits

- The current provider can return sample output. Configured credentials do not prove a verified provider, live GPS feed or reliable prediction.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

General ledger

Use general ledger in the school workspace. Maintain account records and post balanced double-entry journals with auditable reversals.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Create a standard chart**

02 **Add line**

03 **Reverse**

04 **List Accounts**

05 **Create Account**

06 **Create a standard chart of accounts, skipping what exists**

07 **List Journals**

08 **Post a balanced double-entry transaction**

09 **Post the mirror image; the original stays on the record**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Review or seed the chart of accounts**

A school account with the permissions shown below.

02 **Prepare matching debit and credit lines**

Add line is part of the documented workflow.

03

Post the balanced journal and inspect its record

Reverse is part of the documented workflow.

04

Use a reversal to correct an entry without erasing the original

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
name	string	Required by declaration
code	string	Optional
type	string	Required by declaration
parentId	string	Optional
isPostable	boolean	Optional
lines	JournalLineDto[]	Required by declaration
entryDate	string	Optional
narration	string	Optional
source	string	Optional
sourceRef	string	Optional

CURRENT BEHAVIOUR

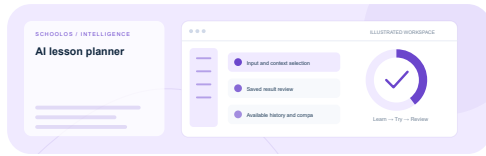
Rules & current limits

- Debits and credits must balance. Ledger recording is not a bank settlement or a statutory filing.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

AI lesson planner

Use the ai lesson planner workspace to review its saved runs, context and available actions.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Input and context selection**

02 **Saved result review**

03 **Available history and comparisons**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Review the input context and provider/data state**

A school account with the permissions shown below.

02 **Run or open the relevant saved result**

Saved result review is part of the documented workflow.

03 **Inspect the available evidence and comparison**

Available history and comparisons is part of the documented workflow.

04 **Review the outcome before acting on it**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
classId	string	Required by declaration
subjectId	string	Required by declaration
topic	string	Optional
weekOf	string	Optional
sectionId	string	Optional
regenerate	boolean	Optional
objectives	string[]	Optional
activities	string[]	Optional
worksheet	string	Optional
exitTicket	string	Optional
notes	string	Optional
homework	string	Optional
assessmentTip	string	Optional
summary	string	Optional
status	'DRAFT' 'PUBLISHED' 'ARCHIVED'	Required by declaration

CURRENT BEHAVIOUR

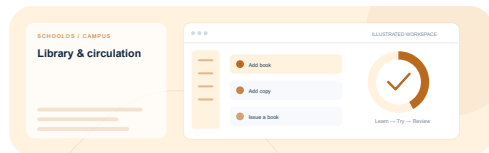
Rules & current limits

- The current provider can return sample output. Configured credentials do not prove a verified provider, live GPS feed or reliable prediction.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Library & circulation

Use library & circulation in the school workspace. Maintain titles and copies, lend books, manage reservations and handle fines.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Add book**

02 **Add copy**

03 **Issue a book**

04 **Reserve a title**

05 **Edit policy**

06 **Edit book**

07 **Archive book**

08 **Edit copy**

09 **Workspace**

BEFORE YOU BEGIN

Access & setup

Intended access: Super Admin, School Admin, Principal, Vice Principal, Management, Librarian.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Create a title and its physical copies**

A school account with the permissions shown below.

02 **Check borrower eligibility and issue an available copy**

Add copy is part of the documented workflow.

03

Return or renew the loan and review reservations

Issue a book is part of the documented workflow.

04

Review overdue items and any permitted fine action

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

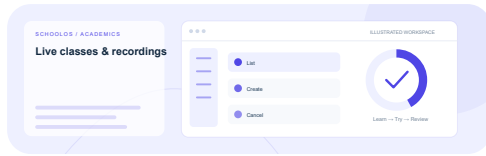
Rules & current limits

- Availability, borrower policy and reservation rules affect issue/renewal. A fine record is distinct from a fee gateway payment.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Live classes & recordings

Use live classes & recordings in the school workspace. Schedule live lessons, manage their lifecycle and maintain recordings where configured.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **List**

02 **Create**

03 **Cancel**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Create the class for the intended learners**

A school account with the permissions shown below.

02 **Review the scheduled time and class details**

Create is part of the documented workflow.

03 **Start the class and use the available joining experience**

Cancel is part of the documented workflow.

04 **End the session and review an available recording**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
<code>title</code>	string	Required by declaration
<code>classId</code>	string	Required by declaration
<code>sectionId</code>	string	Optional
<code>subjectId</code>	string	Optional
<code>scheduledAt</code>	string	Required by declaration
<code>durationMin</code>	number	Optional

CURRENT BEHAVIOUR

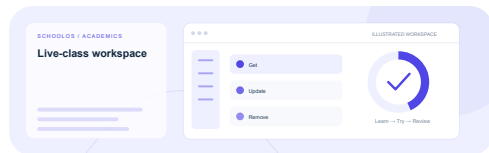
Rules & current limits

- Camera/microphone, media delivery and recordings depend on browser permissions and service configuration; a schedule alone does not prove media connectivity.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Live-class workspace

Use live-class workspace in the school workspace. Schedule live lessons, manage their lifecycle and maintain recordings where configured.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Get**

02 **Update**

03 **Remove**

04 **Start**

05 **End**

06 **Finalize Recording**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Create the class for the intended learners**

A school account with the permissions shown below.

02 **Review the scheduled time and class details**

Update is part of the documented workflow.

03 **Start the class and use the available joining experience**

Remove is part of the documented workflow.

04 **End the session and review an available recording**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
title	string	Optional
scheduledAt	string	Optional
durationMin	number	Optional

CURRENT BEHAVIOUR

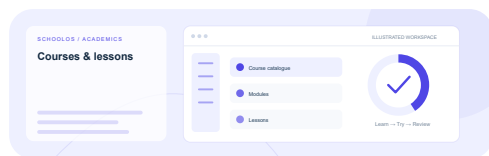
Rules & current limits

- Camera/microphone, media delivery and recordings depend on browser permissions and service configuration; a schedule alone does not prove media connectivity.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Courses & lessons

Use courses & lessons in the school workspace. Build a course structure and let learners open lessons and record progress.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Course catalogue**

02 **Modules**

03 **Lessons**

04 **Video assets**

05 **Publishing**

06 **Learner progress**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Create a course and its details**

A school account with the permissions shown below.

02 **Add modules and lessons in the intended order**

Modules is part of the documented workflow.

03 **Attach supported learning media and review visibility**

Lessons is part of the documented workflow.

04 **Open the learner course view and track lesson progress**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Course title
- Description

CURRENT BEHAVIOUR

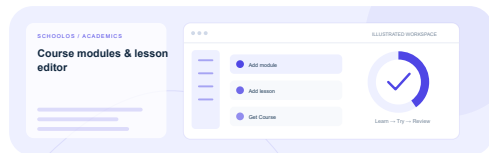
Rules & current limits

- A course must be available to the learner before it appears in self-service. Video delivery depends on the stored asset and browser support.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Course modules & lesson editor

Use course modules & lesson editor in the school workspace. Build a course structure and let learners open lessons and record progress.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Add module**

02 **Add lesson**

03 **Get Course**

04 **Update Course**

05 **Remove Course**

06 **Add Module**

07 **Remove Module**

08 **Add Lesson**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Create a course and its details**

A school account with the permissions shown below.

02 **Add modules and lessons in the intended order**

Add lesson is part of the documented workflow.

03 **Attach supported learning media and review visibility**

Get Course is part of the documented workflow.

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
isPublished	boolean	Optional
title	string	Required by declaration
sortOrder	number	Optional
contentType	string	Required by declaration
videoUrl	string	Optional
body	string	Optional
durationMin	number	Optional

CURRENT BEHAVIOUR

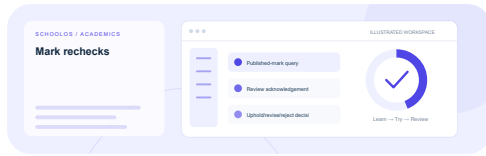
Rules & current limits

- A course must be available to the learner before it appears in self-service. Video delivery depends on the stored asset and browser support.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Mark rechecks

Use mark rechecks in the school workspace. Plan examinations and seating, record marks, review rechecks and publish report cards.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Published-mark query**

02 **Review acknowledgement**

03 **Uphold/review/reject decision**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Locate the published mark query**

A school account with the permissions shown below.

02 **Acknowledge review of the paper**

Review acknowledgement is part of the documented workflow.

03 **Record the permitted decision and review its result**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
examScheduleId	string	Required by declaration
studentId	string	Required by declaration
reason	string	Required by declaration
outcome	'UPHELD' 'REVISED' 'REJECTED'	Required by declaration
revisedMarks	number	Optional
notes	string	Optional

CURRENT BEHAVIOUR

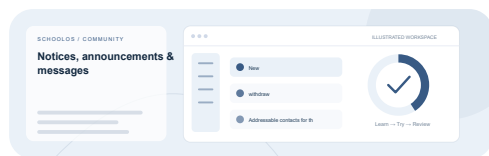
Rules & current limits

- Published results are distinct from draft marks. Adaptive question attempts and paper rechecks have separate workflows.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Notices, announcements & messages

Use notices, announcements & messages in the school workspace. Coordinate school notices, events, complaints, audience-based announcements and direct conversations.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **New**

02 **withdraw**

03 **Addressable contacts for the signed-in user**

04 **My conversations, most recent first**

05 **Get Thread**

06 **Start a conversation (or add to the existing one)**

07 **Send**

08 **Mark Read**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Choose the notice, announcement or conversation workflow**

A school account with the permissions shown below.

02 **Select the permitted audience and prepare the content**

withdraw is part of the documented workflow.

03 **Preview reachability before sending where available**

Addressable contacts for the signed-in user is part of the documented workflow.

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
toUserId	string	Required by declaration
body	string	Required by declaration
subject	string	Optional
studentId	string	Optional
muted	boolean	Required by declaration

CURRENT BEHAVIOUR

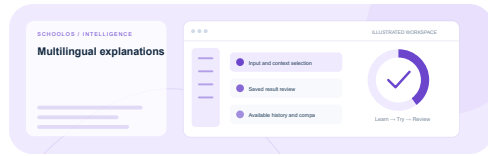
Rules & current limits

- External SMS, email and WhatsApp delivery requires configured providers. A saved record is not evidence that every recipient received it.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Multilingual explanations

Use the multilingual explanations workspace to review its saved runs, context and available actions.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Input and context selection**

02 **Saved result review**

03 **Available history and comparisons**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Review the input context and provider/data state**

A school account with the permissions shown below.

02 **Run or open the relevant saved result**

Saved result review is part of the documented workflow.

03 **Inspect the available evidence and comparison**

Available history and comparisons is part of the documented workflow.

04 **Review the outcome before acting on it**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
concept	string	Optional
level	string	Optional
languages	string[]	Optional
subjectId	string null	Optional
classId	string null	Optional
audience	'STUDENT' 'PARENT' 'BOTH'	Optional
publish	boolean	Optional
title	string	Optional
body	string	Optional
parentTip	string	Optional
status	'DRAFT' 'PUBLISHED' 'PRIVATE' 'ARCHIVED'	Required by declaration

CURRENT BEHAVIOUR

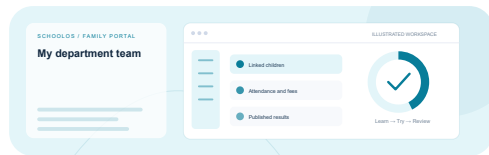
Rules & current limits

- The current provider can return sample output. Configured credentials do not prove a verified provider, live GPS feed or reliable prediction.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

My department team

Use my department team in the school workspace. Let families, learners and staff see only their linked children or personal records.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Linked children**

02 **Attendance and fees**

03 **Published results**

04 **Homework and courses**

05 **Timetable**

06 **Library**

07 **PTM**

08 **Transport**

09 **Personal documents**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Sign in with the assigned department context**

A school account with the permissions shown below.

02 **Review your department and team**

Attendance and fees is part of the documented workflow.

Use the displayed information within your own scope

Review the result in the connected record or workspace before moving on.

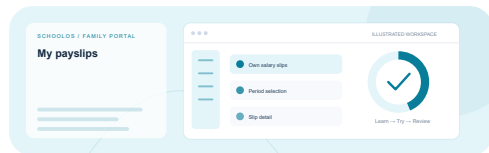
CURRENT BEHAVIOUR**Rules & current limits**

- Child ownership is resolved on the server. Family views omit staff-only notes, rosters and administrative controls.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

My payslips

Use my payslips in the school workspace. Let families, learners and staff see only their linked children or personal records.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Own salary slips**

02 **Period selection**

03 **Slip detail**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Sign in with a linked staff account**

A school account with the permissions shown below.

02 **Select a salary slip for the intended period**

Period selection is part of the documented workflow.

03 **Review your own available salary breakdown**

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

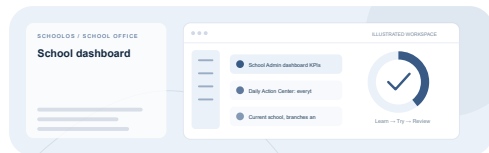
Rules & current limits

- Child ownership is resolved on the server. Family views omit staff-only notes, rosters and administrative controls.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

School dashboard

Use school dashboard in the school workspace. See school-wide priorities and manage the campus context used by the ERP.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **School Admin dashboard KPIs (today + footprint)**

02 **Daily Action Center: everything pending today, scoped to the caller**

03 **Current school, branches and active session**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Review the school dashboard and current session**

A school account with the permissions shown below.

02 **Open an outstanding action in the relevant module**

Daily Action Center: everything pending today, scoped to the caller is part of the documented workflow.

03 **Inspect the campus counts and permitted branch settings**

Current school, branches and active session is part of the documented workflow.

04 **Review the consequences before closing a campus**

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

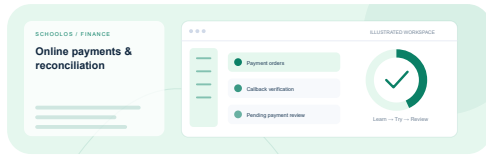
Rules & current limits

- Closing a populated campus is refused. The dashboard aggregates scoped records rather than replacing each module workflow.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Online payments & reconciliation

Use online payments & reconciliation in the school workspace. Create gateway orders, verify callbacks and investigate payments that remain pending.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Payment orders**

02 **Callback verification**

03 **Pending payment review**

04 **Reconciliation**

05 **Gateway connection check**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Review the invoice and provider readiness**

A school account with the permissions shown below.

02 **Create an order through the permitted checkout workflow**

Callback verification is part of the documented workflow.

03 **Verify the gateway response before treating the invoice as paid**

Pending payment review is part of the documented workflow.

04 **Investigate a pending payment through reconciliation**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Invoice ID
- Amount (blank = full balance)

CURRENT BEHAVIOUR

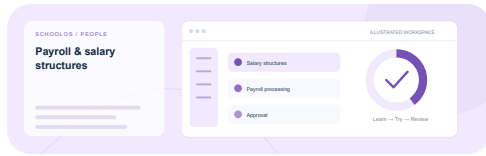
Rules & current limits

- External collection requires approved gateway credentials and verified callbacks. The public guided demo does not charge money.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Payroll & salary structures

Use payroll & salary structures in the school workspace. Prepare salary structures, process payroll, review approvals and maintain salary slips.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Salary structures**

02 **Payroll processing**

03 **Approval**

04 **Mark paid**

05 **Salary slips**

06 **PDF generation**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Create the applicable salary structure**

A school account with the permissions shown below.

02 **Process payroll for the selected period**

Payroll processing is part of the documented workflow.

03 **Review calculations and approve the run**

Approval is part of the documented workflow.

04 **Record payment status and review salary slips**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Name

CURRENT BEHAVIOUR

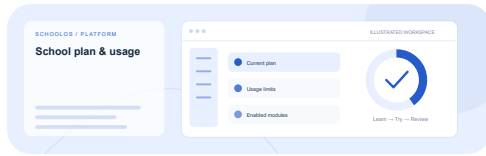
Rules & current limits

- Marking payroll paid records an administrative state; this feature does not by itself transfer money to a bank.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

School plan & usage

Review your school's plan, module access and quota usage.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Current plan**

02 **Usage limits**

03 **Enabled modules**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open the school plan view**

A school account with the permissions shown below.

02 **Review current quota consumption**

Usage limits is part of the documented workflow.

03 **Contact the platform administrator for a plan change when needed**

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

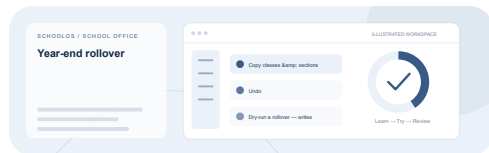
Rules & current limits

- Platform access is distinct from a school role. Online SaaS invoice collection and invitation delivery require configured providers.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Year-end rollover

Use year-end rollover in the school workspace. Preview new-session student placement and apply or revert a recorded promotion batch.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Copy classes & sections across**

02 **Undo**

03 **Dry-run a rollover — writes nothing**

04 **Copy classes/sections/subjects into the new session**

05 **Apply the rollover (transactional)**

06 **Revert**

07 **Batches**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Choose the source and target academic sessions**

A school account with the permissions shown below.

02 **Clone or prepare the target class structure**

Undo is part of the documented workflow.

03 **Review the dry-run placement and exceptions**

Dry-run a rollover — writes nothing is part of the documented workflow.

Commit only the reviewed batch and keep its reversal reference

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- From (closing)
- To (new year)
- Min attendance %
- Min average %
- Hold students with dues

CURRENT BEHAVIOUR

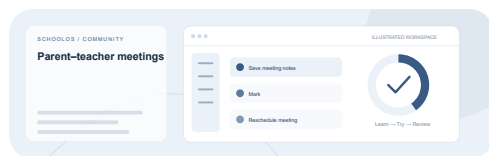
Rules & current limits

- Preview writes nothing; commit changes enrollment. Locked sessions and school ownership checks still apply.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Parent-teacher meetings

Use parent-teacher meetings in the school workspace. Publish meeting slots, book families, record discussion outcomes and manage follow-up tasks.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Save meeting notes**

02 **Mark**

03 **Reschedule meeting**

04 **Add follow-up**

05 **New meeting slot**

06 **Save meeting slot**

07 **Edit slot**

08 **Book family**

09 **Read**

BEFORE YOU BEGIN

Access & setup

Intended access: Super Admin, School Admin, Principal, Vice Principal, Management, Teacher.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Create or choose the permitted teacher meeting slot**

A school account with the permissions shown below.

02 **Book the linked child and verify availability**

Mark is part of the documented workflow.

03

Record the meeting outcome with the correct note visibility

Reschedule meeting is part of the documented workflow.

04

Assign and complete any follow-up action

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Private staff notes
- Feedback shared with family
- Outcome / cancellation reason
- Move to another slot
- Follow-up title
- Task owner
- Follow-up due date
- Meeting month
- Meeting teacher
- Slot teacher
- Student
- Booking student

CURRENT BEHAVIOUR

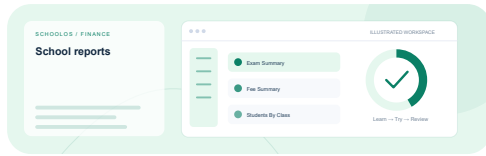
Rules & current limits

- Private staff notes and family-visible notes differ. Reminder actions do not guarantee external SMS, email or push delivery.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

School reports

Use school reports in the school workspace. Review fee summaries, student distribution and examination summaries from permitted school data.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Exam Summary**

02 **Fee Summary**

03 **Students By Class**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

- 01 Choose the report and reporting context**
A school account with the permissions shown below.
- 02 Inspect the totals and available filters**
Fee Summary is part of the documented workflow.
- 03 Compare the summary with the underlying records**
Students By Class is part of the documented workflow.
- 04 Use the available export or print action when present**

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

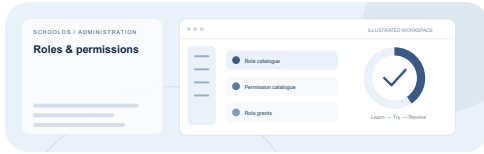
Rules & current limits

- A summary is only as current as the entered records. Each report uses its implemented date and scope rules.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Roles & permissions

Use roles & permissions in the school workspace. Control which school users can view, create, edit, export and manage records.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Role catalogue**

02 **Permission catalogue**

03 **Role grants**

04 **User assignment**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open a role and inspect its existing permissions**

A school account with the permissions shown below.

02 **Choose only the required permission keys**

Permission catalogue is part of the documented workflow.

03 **Save the role and assign eligible users**

Role grants is part of the documented workflow.

04 **Sign in as the affected role to review access**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
name	string	Required by declaration
key	string	Required by declaration
description	string	Optional

CURRENT BEHAVIOUR

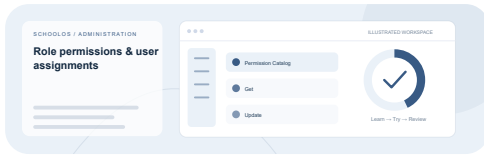
Rules & current limits

- A role name alone does not grant platform administration. School scope and explicit guards still apply.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Role permissions & user assignments

Use role permissions & user assignments in the school workspace. Control which school users can view, create, edit, export and manage records.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Permission Catalog**

02 **Get**

03 **Update**

04 **Remove**

05 **Set Permissions**

06 **Assignable Users**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open a role and inspect its existing permissions**

A school account with the permissions shown below.

02 **Choose only the required permission keys**

Get is part of the documented workflow.

03 **Save the role and assign eligible users**

Update is part of the documented workflow.

04 **Sign in as the affected role to review access**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
name	string	Optional
description	string	Optional
permissionKeys	string[]	Required by declaration
userId	string	Required by declaration

CURRENT BEHAVIOUR

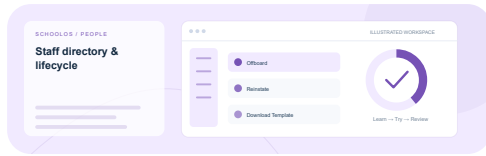
Rules & current limits

- A role name alone does not grant platform administration. School scope and explicit guards still apply.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Staff directory & lifecycle

Use staff directory & lifecycle in the school workspace. Maintain staff profiles, inspect connected responsibilities and record departure or reinstatement.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Offboard**

02 **Reinstate**

03 **Download Template**

04 **Export to Excel**

05 **List**

06 **List Former**

07 **Add a staff member**

08 **What still depends on this person**

09 **Mark a staff member as having left**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Find or create the staff profile

A school account with the permissions shown below.

02 Review employment details and linked responsibilities

Reinstate is part of the documented workflow.

03

Inspect clearance before offboarding

Download Template is part of the documented workflow.

04

Use reinstatement when returning a former staff member

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
employeeCode	string	Required by declaration
firstName	string	Required by declaration
lastName	string	Optional
gender	string	Optional
dateOfBirth	string	Optional
email	string	Optional
phone	string	Optional
branchId	string	Optional
departmentId	string	Optional
designationId	string	Optional
reportsToId	string	Optional
joiningDate	string	Optional
contractType	string	Optional
qualifications	unknown	Optional
exitStatus	'RESIGNED' 'TERMINATED' 'RETIRED'	Optional
exitDate	string	Optional
reason	string	Optional
force	boolean	Optional

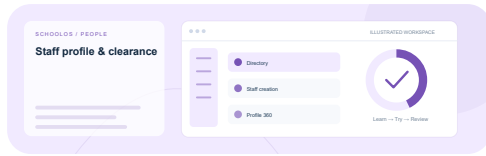
Rules & current limits

- Offboarding is separate from deleting historical school activity. Permission and dependency checks govern each action.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Staff profile & clearance

Use staff profile & clearance in the school workspace. Maintain staff profiles, inspect connected responsibilities and record departure or reinstatement.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Directory**

02 **Staff creation**

03 **Profile 360**

04 **Clearance**

05 **Offboarding**

06 **Reinstatement**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Find or create the staff profile**

A school account with the permissions shown below.

02 **Review employment details and linked responsibilities**

Staff creation is part of the documented workflow.

03 **Inspect clearance before offboarding**

Profile 360 is part of the documented workflow.

04 **Use reinstatement when returning a former staff member**

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

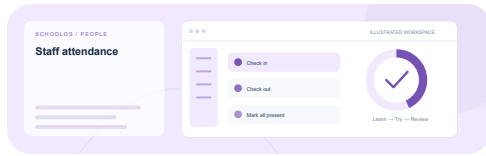
Rules & current limits

- Offboarding is separate from deleting historical school activity. Permission and dependency checks govern each action.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Staff attendance

Use staff attendance in the school workspace. Record staff check-in/out and maintain an administrative daily and monthly register.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Check in**

02 **Check out**

03 **Mark all present**

04 **The caller's own attendance history and check-in state**

05 **All staff with their status for a date**

06 **Mark/correct staff attendance for a date**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

- 01 Check the current personal attendance state**
A school account with the permissions shown below.
- 02 Clock in or out through the self-service action**
Check out is part of the documented workflow.
- 03 Use the authorized daily roster to correct records**
Mark all present is part of the documented workflow.
- 04 Review the monthly register and holiday policy**
Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Date

CURRENT BEHAVIOUR

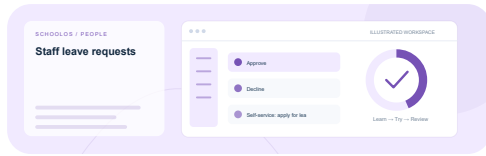
Rules & current limits

- Self-service acts on the caller's staff profile. Administrative corrections need separate access.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Staff leave requests

Use staff leave requests in the school workspace. Keep staff leave requests and student absence reports in their respective review workflows.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Approve**

02 **Decline**

03 **Self-service: apply for leave (resolves the caller's own staff profile)**

04 **Self-service: my own leave history**

05 **Admin: pending leave requests awaiting a decision**

06 **Admin: approve or reject a leave request**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Choose staff leave or student absence reporting**

A school account with the permissions shown below.

02 **Enter the applicable dates and reason**

Decline is part of the documented workflow.

03 **Submit or review through the permitted role**

Self-service: apply for leave (resolves the caller's own staff profile) is part of the documented workflow.

04 **Check the final decision and attendance impact**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Book the suggested stand-ins, not just plan them

CURRENT BEHAVIOUR

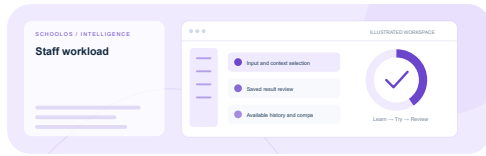
Rules & current limits

- Staff and student approval rules differ. The family view resolves linked-child ownership.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Staff workload

Use the staff workload workspace to review its saved runs, context and available actions.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Input and context selection**

02 **Saved result review**

03 **Available history and comparisons**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Review the input context and provider/data state**

A school account with the permissions shown below.

02 **Run or open the relevant saved result**

Saved result review is part of the documented workflow.

03 **Inspect the available evidence and comparison**

Available history and comparisons is part of the documented workflow.

04 **Review the outcome before acting on it**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
<code>overloadThreshold</code>	number	Optional
<code>mediumThreshold</code>	number	Optional
<code>underutilizedRatio</code>	number	Optional
<code>label</code>	string	Optional
<code>absentStaffId</code>	string	Required by declaration
<code>date</code>	string	Optional
<code>apply</code>	boolean	Optional

CURRENT BEHAVIOUR

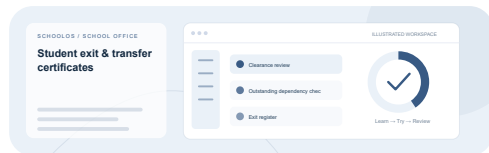
Rules & current limits

- The current provider can return sample output. Configured credentials do not prove a verified provider, live GPS feed or reliable prediction.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Student exit & transfer certificates

Use student exit & transfer certificates in the school workspace. Maintain student profiles, guardians and documents, and manage campus release or school exit.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Clearance review**

02 **Outstanding dependency checks**

03 **Exit register**

04 **Transfer-certificate number**

05 **TC generation**

06 **Readmission**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Locate the student and review clearance**

A school account with the permissions shown below.

02 **Resolve blockers before recording the exit**

Outstanding dependency checks is part of the documented workflow.

03 **Review the allocated TC number and generate the permitted document**

Exit register is part of the documented workflow.

04 **Use readmission only for an approved reversal**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
firstName	string	Required by declaration
middleName	string	Optional
lastName	string	Optional
admissionNo	string	Required by declaration
rollNo	string	Optional
gender	string	Optional
dateOfBirth	string	Optional
bloodGroup	string	Optional
sessionId	string	Optional
classId	string	Optional
sectionId	string	Optional
admissionDate	string	Optional
phone	string	Optional
email	string	Optional
status	string	Required by declaration
exitDate	string	Optional
reason	string	Optional
remark	string	Optional
issueTc	boolean	Optional
force	boolean	Optional

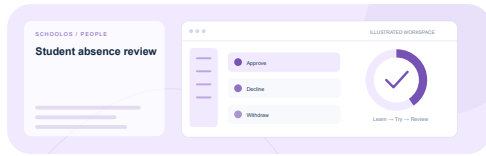
Rules & current limits

- Campus release is distinct from withdrawal from the school rolls. Transfer certificates require a valid exited record.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Student absence review

Use student absence review in the school workspace. Keep staff leave requests and student absence reports in their respective review workflows.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Approve**

02 **Decline**

03 **Withdraw**

04 **Report a planned or past absence for a student**

05 **List**

06 **Approve an absence, marking those days excused**

07 **Cancel**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Choose staff leave or student absence reporting**

A school account with the permissions shown below.

02 **Enter the applicable dates and reason**

Decline is part of the documented workflow.

03 **Submit or review through the permitted role**

Withdraw is part of the documented workflow.

Check the final decision and attendance impact

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
studentId	string	Required by declaration
fromDate	string	Required by declaration
toDate	string	Optional
reason	string	Optional
leaveType	string	Optional
attachmentUrl	string	Optional
approve	boolean	Required by declaration

CURRENT BEHAVIOUR

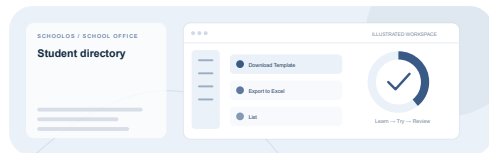
Rules & current limits

- Staff and student approval rules differ. The family view resolves linked-child ownership.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Student directory

Use student directory in the school workspace. Maintain student profiles, guardians and documents, and manage campus release or school exit.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Download Template**

02 **Export to Excel**

03 **List**

04 **Create**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01

Create or open the student profile

A school account with the permissions shown below.

02

Review guardian contacts and required documents

Export to Excel is part of the documented workflow.

03

Use the gate-pass workflow for an authorized early release

List is part of the documented workflow.

04

Use clearance and exit workflows for withdrawal or transfer

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Admission No
- First name
- Last name
- Gender
- Section

CURRENT BEHAVIOUR

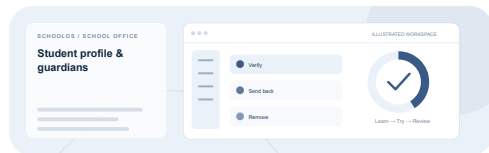
Rules & current limits

- Campus release is distinct from withdrawal from the school rolls. Transfer certificates require a valid exited record.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Student profile & guardians

Use student profile & guardians in the school workspace. Maintain student profiles, guardians and documents, and manage campus release or school exit.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Verify**

02 **Send back**

03 **Remove**

04 **List**

05 **Upload a document for a student**

06 **Mark a document as checked against the original**

07 **Send a document back with a reason**

08 **Get Profile360**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Create or open the student profile**

A school account with the permissions shown below.

02 **Review guardian contacts and required documents**

Send back is part of the documented workflow.

03 **Use the gate-pass workflow for an authorized early release**

Remove is part of the documented workflow.

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
type	string	Required by declaration
title	string	Optional
expiresAt	string	Optional
reason	string	Required by declaration

CURRENT BEHAVIOUR

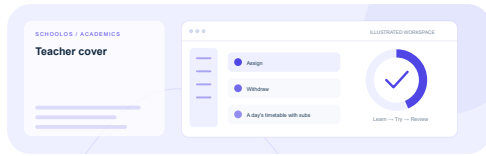
Rules & current limits

- Campus release is distinct from withdrawal from the school rolls. Transfer certificates require a valid exited record.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Teacher cover

Use teacher cover in the school workspace. Build recurring class schedules and arrange dated teacher cover with clash checks.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Assign**

02 **Withdraw**

03 **A day's timetable with substitutions applied**

04 **List Substitutions**

05 **Who could cover an absent teacher (suggestions only)**

06 **Record cover for all of an absent teacher's periods on a date**

07 **Assign one substitute to one period on one date**

08 **Remove Substitution**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Select the section, teacher and date**

A school account with the permissions shown below.

02 **Create a period with its subject, time and room**

Withdraw is part of the documented workflow.

03 **Resolve overlap warnings before saving**

A day's timetable with substitutions applied is part of the documented workflow.

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
<code>absentStaffId</code>	string	Required by declaration
<code>date</code>	string	Required by declaration
<code>apply</code>	boolean	Optional
<code>reason</code>	string	Optional
<code>autoGenerated</code>	boolean	Optional
<code>periodId</code>	string	Required by declaration
<code>substituteStaffId</code>	string	Required by declaration

CURRENT BEHAVIOUR

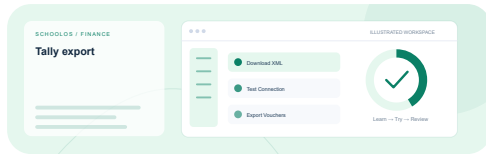
Rules & current limits

- Workspace checks include section, teacher and room overlaps. Weekly templates retain the recurring teacher; dated cover appears in the daily view.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Tally export

Use tally export in the school workspace. Prepare accounting vouchers for the configured Tally integration.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Download XML**

02 **Test Connection**

03 **Export Vouchers**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Review the accounting data and integration settings**

A school account with the permissions shown below.

02 **Check the configured connection in a controlled environment**

Test Connection is part of the documented workflow.

03 **Export the selected voucher records**

Export Vouchers is part of the documented workflow.

04 **Reconcile the receiving system with the exported result**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- From Date
- To Date

CURRENT BEHAVIOUR

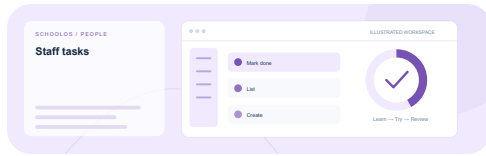
Rules & current limits

- An export endpoint does not prove that a live Tally instance is connected or that vouchers were imported successfully.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Staff tasks

Use staff tasks in the school workspace. Assign work to school staff and let each user complete their own task list.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Mark done**

02 **List**

03 **Create**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Create a task with the intended staff assignment**

A school account with the permissions shown below.

02 **Review its due date and current state**

List is part of the documented workflow.

03 **The assigned user opens their own task queue**

Create is part of the documented workflow.

04 **Complete the task and review the updated record**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
<code>title</code>	string	Required by declaration
<code>description</code>	string	Optional
<code>assignedToId</code>	string	Required by declaration
<code>dueDate</code>	string	Optional
<code>priority</code>	string	Optional
<code>category</code>	string	Optional
<code>checklist</code>	ChecklistItemDto[]	Optional

CURRENT BEHAVIOUR

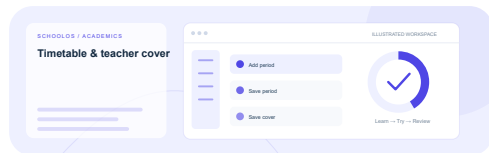
Rules & current limits

- School staff tasks are separate from the platform marketing Demo & Follow-up Workspace.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Timetable & teacher cover

Use timetable & teacher cover in the school workspace. Build recurring class schedules and arrange dated teacher cover with clash checks.



Online guide · Guided demo

OVERVIEW

What you can do

01 Add period

02 Save period

03 Save cover

04 Edit period

05 Delete period

06 period

07 Daily schedule

08 Weekly timetable

09 Read

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Select the section, teacher and date

A school account with the permissions shown below.

02 Create a period with its subject, time and room

Save period is part of the documented workflow.

03**Resolve overlap warnings before saving**

Save cover is part of the documented workflow.

04**Arrange dated cover and review the daily plan**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Schedule date
- Class / section
- Teacher view
- Period section
- Weekday
- Period number
- Subject
- Period teacher
- Period type
- Substitute teacher
- Cover reason
- Cover status

CURRENT BEHAVIOUR

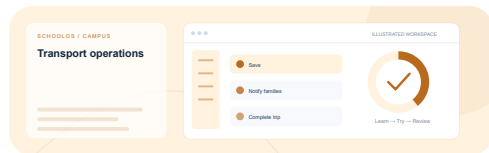
Rules & current limits

- Workspace checks include section, teacher and room overlaps. Weekly templates retain the recurring teacher; dated cover appears in the daily view.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Transport operations

Use transport operations in the school workspace. Manage buses, routes, stops and student allocations, then run daily boarding registers.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Save**

02 **Notify families**

03 **Complete trip**

04 **Start trip**

05 **Add bus**

06 **Edit bus**

07 **Remove bus**

08 **Add route**

09 **Read**

10 **List Fuel Logs**

11 **Create Fuel Log**

12 **Fleet Locations**

BEFORE YOU BEGIN

Access & setup

Intended access: Super Admin, School Admin, Principal, Vice Principal, Management, Transport Manager, Driver.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Set up the bus, route and ordered stops**

A school account with the permissions shown below.

02 **Allocate students within the directional seat capacity**

Notify families is part of the documented workflow.

03

Start today's trip and record boarding/drop-off

Complete trip is part of the documented workflow.

04

Complete the run and review family-visible updates

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Active
- Correction reason
- Trip closing notes
- Trip date
- Trip route
- Trip direction
- Filter route
- Bus
- Fill-up date
- Litres
- Amount
- Odometer

CURRENT BEHAVIOUR

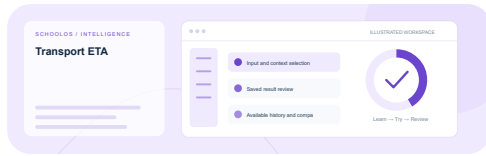
Rules & current limits

- Drivers see only their assigned operations. Recorded GPS points are not proof of an active device feed; no live tracking hardware is provisioned here.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Transport ETA

Use the transport eta workspace to review its saved runs, context and available actions.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Input and context selection**

02 **Saved result review**

03 **Available history and comparisons**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Review the input context and provider/data state**

A school account with the permissions shown below.

02 **Run or open the relevant saved result**

Saved result review is part of the documented workflow.

03 **Inspect the available evidence and comparison**

Available history and comparisons is part of the documented workflow.

04 **Review the outcome before acting on it**

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
vehicleId	string	Optional
routeId	string	Optional
scope	'VEHICLE' 'FLEET'	Optional
lateThresholdMin	number	Optional
stalePingMin	number	Optional
label	string	Optional

CURRENT BEHAVIOUR

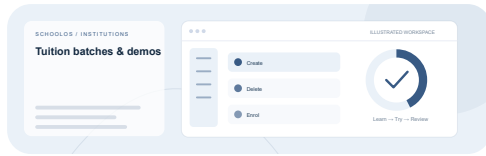
Rules & current limits

- The current provider can return sample output. Configured credentials do not prove a verified provider, live GPS feed or reliable prediction.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Tuition batches & demos

Use tuition batches & demos in the school workspace. Manage tuition subjects, teaching batches, student enrollment and prospective demo classes.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Create**

02 **Delete**

03 **Enrol**

04 **Book**

05 **Convert**

06 **File**

07 **Tuition center overview stats**

08 **List subjects available for batches**

09 **List students (for enrollment)**

10 **List all batches**

11 **Create a new batch**

12 **Update a batch**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Create the subject and teaching batch**

A school account with the permissions shown below.

02 **Enroll the eligible student with the applicable terms**

Delete is part of the documented workflow.

03

Schedule and review prospective demo classes

Enrol is part of the documented workflow.

04

Maintain progress reports and enrollment state

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
name	string	Optional
subjectId	string	Required by declaration
teacherStaffId	string	Optional
type	BatchType	Optional
startDate	string	Required by declaration
endDate	string	Optional
maxStudents	number	Optional
monthlyFee	number	Optional
schedule	string	Optional
roomNo	string	Optional
status	BatchStatus	Optional
batchId	string	Required by declaration
studentId	string	Required by declaration
enrolledAt	string	Optional
discountAmount	number	Optional
notes	string	Optional
prospectName	string	Required by declaration
prospectPhone	string	Required by declaration

Field	Declared type	Input
prospectEmail	string	Optional
scheduledAt	string	Required by declaration
period	string	Optional
marksObtained	number	Optional
maxMarks	number	Optional
grade	string	Optional

CURRENT BEHAVIOUR

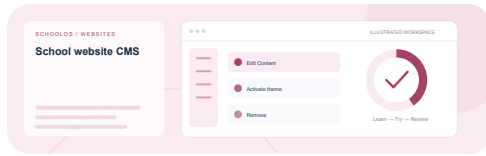
Rules & current limits

- Tuition prospect demos are distinct from the platform’s SchoolOS product demos.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

School website CMS

Use school website cms in the school workspace. Manage school themes, content pages and published website information from the ERP.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Edit Content**

02 **Activate theme**

03 **Remove**

04 **List Themes**

05 **Create Theme**

06 **Update Theme**

07 **Activate Theme**

08 **Remove Theme**

09 **List Pages**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Review the school website theme and branding**

A school account with the permissions shown below.

02 **Create or edit the intended content page**

Activate theme is part of the documented workflow.

03

Preview and check the content and contact information

Remove is part of the documented workflow.

04

Publish the page and review the public school URL

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Name
- Title
- Type

CURRENT BEHAVIOUR

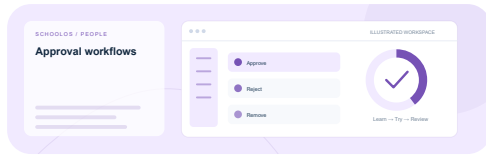
Rules & current limits

- School website content is separate from the platform marketing Landing Page CMS. Publish controls use school ownership and permissions.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Approval workflows

Use approval workflows in the school workspace. Configure approval chains and let the responsible approver act on the current step.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Approve**

02 **Reject**

03 **Remove**

04 **+ Add step**

05 **Approvals waiting on me right now**

06 **Approve or reject my current step**

07 **List**

08 **Create**

09 **Update**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Create a workflow definition and its ordered steps**

A school account with the permissions shown below.

02 **Review the workflow linked to the business record**

Reject is part of the documented workflow.

03

The current approver opens their pending queue

Remove is part of the documented workflow.

04

Record the decision and inspect the next step

Review the result in the connected record or workspace before moving on.

Request fields to understand

Source-declared fields used by related operations; each operation has its own validation and scope.

Field	Declared type	Input
<code>decision</code>	'APPROVED' 'REJECTED'	Required by declaration
<code>remark</code>	string	Optional
<code>name</code>	string	Optional
<code>entityType</code>	string	Required by declaration
<code>description</code>	string	Optional
<code>steps</code>	WorkflowStepDto[]	Optional
<code>isActive</code>	boolean	Optional

CURRENT BEHAVIOUR

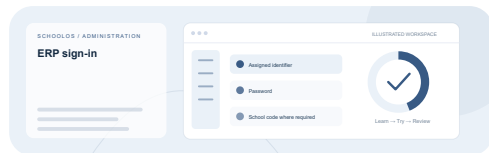
Rules & current limits

- Approval is limited to the current eligible approver; it is separate from directly editing the source business record.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

ERP sign-in

Sign in to the ERP using your assigned account. The public guided demo runs separately with fictional data.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Assigned identifier**

02 **Password**

03 **School code where required**

04 **Role-based workspace**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open the ERP sign-in page**

A school account with the permissions shown below.

02 **Enter the assigned identifier, password and school code when required**

Password is part of the documented workflow.

03 **Open the workspace available to your role**

School code where required is part of the documented workflow.

04 **Log out when finished**

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

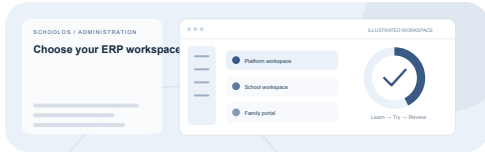
Rules & current limits

- Public guided demos do not issue ERP credentials. Impersonation is restricted to platform administrators and is audited.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Choose your ERP workspace

Navigate between the platform console, school office and family portal using the signed-in role.



Online guide · Guided demo

OVERVIEW

What you can do

01 Platform workspace

02 School workspace

03 Family portal

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Sign in with the assigned account

A school account with the permissions shown below.

02 Open the workspace available to your role

School workspace is part of the documented workflow.

03 Use the navigation to open a permitted module

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

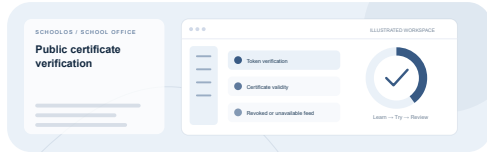
Rules & current limits

- Public guided demos do not issue ERP credentials. Impersonation is restricted to platform administrators and is audited.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Public certificate verification

Check a school-issued certificate using its verification link or token.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Token verification**

02 **Certificate validity**

03 **Revoked or unavailable feedback**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- A school account with the permissions shown below.
- Choose the relevant school, academic session or child before working.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open the verification link printed on the issued document**

A school account with the permissions shown below.

02 **Review the returned certificate status**

Certificate validity is part of the documented workflow.

03 **Ask the issuing school about an invalid or revoked document**

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

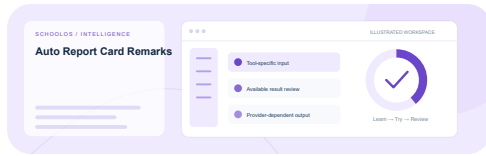
Rules & current limits

- Verification requires an actual generated token. Sample demo certificates are not school-issued documents.

Source inventory checked on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

Auto Report Card Remarks

Auto Report Card Remarks is an available tool in the School AI Tools workspace (Existing). Review the required context and the returned output before using it.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select "Auto Report Card Remarks"**

An authorised school account and the permissions for this tool.

02 **Enter the available student id fields**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Student Id

CURRENT BEHAVIOUR

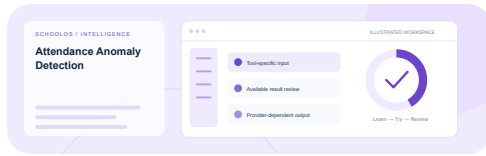
Rules & current limits

- The documentation demo uses deterministic fictional sample output, not a live AI provider.
- Provider configuration, image/voice inputs and live integrations require separate verification. Human review remains necessary.

Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

Attendance Anomaly Detection

Attendance Anomaly Detection is an available tool in the School AI Tools workspace (Existing). Review the required context and the returned output before using it.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select "Attendance Anomaly Detection"**

An authorised school account and the permissions for this tool.

02 **Enter the available section id fields**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Section Id

CURRENT BEHAVIOUR

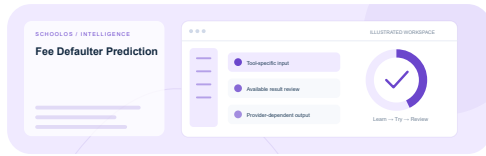
Rules & current limits

- The documentation demo uses deterministic fictional sample output, not a live AI provider.
- Provider configuration, image/voice inputs and live integrations require separate verification. Human review remains necessary.

Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

Fee Defaulter Prediction

Fee Defaulter Prediction is an available tool in the School AI Tools workspace (Existing). Review the required context and the returned output before using it.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select “Fee Defaulter Prediction”**

An authorised school account and the permissions for this tool.

02 **Review the available school context for this tool**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

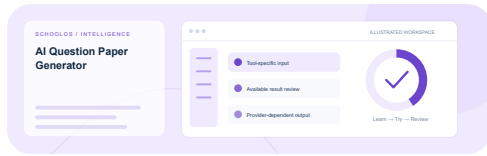
Rules & current limits

- The documentation demo uses deterministic fictional sample output, not a live AI provider.
- Provider configuration, image/voice inputs and live integrations require separate verification. Human review remains necessary.

Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

AI Question Paper Generator

AI Question Paper Generator is an available tool in the School AI Tools workspace (Existing). Review the required context and the returned output before using it.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select "AI Question Paper Generator"**

An authorised school account and the permissions for this tool.

02 **Enter the available subject, topic, count, difficulty fields**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Subject
- Topic
- Count
- Difficulty

CURRENT BEHAVIOUR

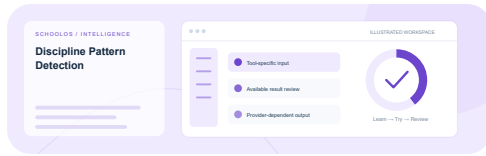
Rules & current limits

- The documentation demo uses deterministic fictional sample output, not a live AI provider.
- Provider configuration, image/voice inputs and live integrations require separate verification. Human review remains necessary.

Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

Discipline Pattern Detection

Discipline Pattern Detection is an available tool in the School AI Tools workspace (Existing). Review the required context and the returned output before using it.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select "Discipline Pattern Detection"**

An authorised school account and the permissions for this tool.

02 **Review the available school context for this tool**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

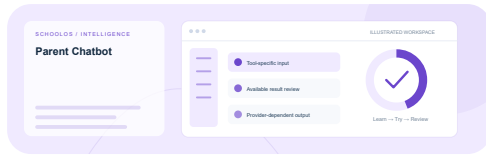
Rules & current limits

- The documentation demo uses deterministic fictional sample output, not a live AI provider.
- Provider configuration, image/voice inputs and live integrations require separate verification. Human review remains necessary.

Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

Parent Chatbot

Parent Chatbot is an available tool in the School AI Tools workspace (Existing). Review the required context and the returned output before using it.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select "Parent Chatbot"**

An authorised school account and the permissions for this tool.

02 **Enter the available student id, question fields**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Student Id
- Question

CURRENT BEHAVIOUR

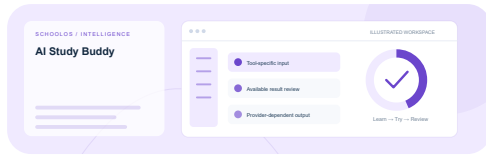
Rules & current limits

- The documentation demo uses deterministic fictional sample output, not a live AI provider.
- Provider configuration, image/voice inputs and live integrations require separate verification. Human review remains necessary.

Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

AI Study Buddy

AI Study Buddy is an available tool in the School AI Tools workspace (Existing). Review the required context and the returned output before using it.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select "AI Study Buddy"**

An authorised school account and the permissions for this tool.

02 **Enter the available lesson id, question fields**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Lesson Id
- Question

CURRENT BEHAVIOUR

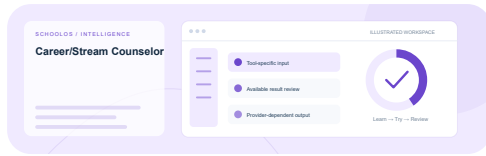
Rules & current limits

- The documentation demo uses deterministic fictional sample output, not a live AI provider.
- Provider configuration, image/voice inputs and live integrations require separate verification. Human review remains necessary.

Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

Career/Stream Counselor

Career/Stream Counselor is an available tool in the School AI Tools workspace (Existing). Review the required context and the returned output before using it.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select "Career/Stream Counselor"**

An authorised school account and the permissions for this tool.

02 **Enter the available student id fields**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Student Id

CURRENT BEHAVIOUR

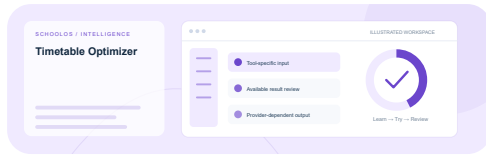
Rules & current limits

- The documentation demo uses deterministic fictional sample output, not a live AI provider.
- Provider configuration, image/voice inputs and live integrations require separate verification. Human review remains necessary.

Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

Timetable Optimizer

Timetable Optimizer is an available tool in the School AI Tools workspace (Existing). Review the required context and the returned output before using it.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select "Timetable Optimizer"**

An authorised school account and the permissions for this tool.

02 **Enter the available timetable id fields**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Timetable Id

CURRENT BEHAVIOUR

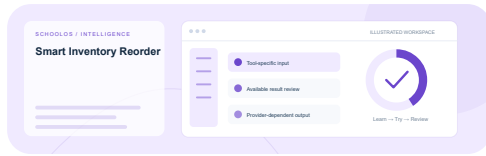
Rules & current limits

- The documentation demo uses deterministic fictional sample output, not a live AI provider.
- Provider configuration, image/voice inputs and live integrations require separate verification. Human review remains necessary.

Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

Smart Inventory Reorder

Smart Inventory Reorder is an available tool in the School AI Tools workspace (Existing). Review the required context and the returned output before using it.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select "Smart Inventory Reorder"**

An authorised school account and the permissions for this tool.

02 **Review the available school context for this tool**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

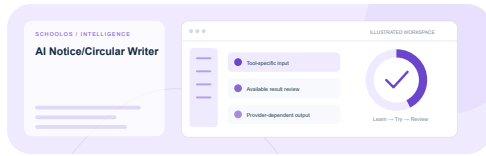
Rules & current limits

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Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

AI Notice/Circular Writer

AI Notice/Circular Writer is an available tool in the School AI Tools workspace (Existing). Review the required context and the returned output before using it.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select "AI Notice/Circular Writer"**

An authorised school account and the permissions for this tool.

02 **Enter the available bullet points, language fields**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Bullet Points
- Language

CURRENT BEHAVIOUR

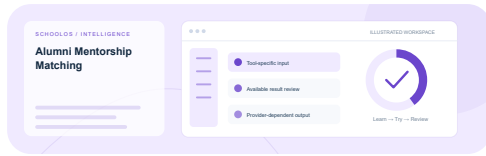
Rules & current limits

- The documentation demo uses deterministic fictional sample output, not a live AI provider.
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Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

Alumni Mentorship Matching

Alumni Mentorship Matching is an available tool in the School AI Tools workspace (Existing). Review the required context and the returned output before using it.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select "Alumni Mentorship Matching"**

An authorised school account and the permissions for this tool.

02 **Enter the available student id, interest area fields**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Student Id
- Interest Area

CURRENT BEHAVIOUR

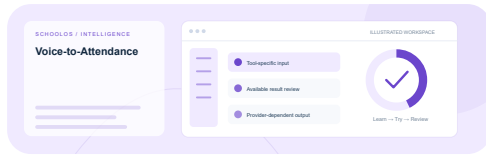
Rules & current limits

- The documentation demo uses deterministic fictional sample output, not a live AI provider.
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Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

Voice-to-Attendance

Voice-to-Attendance is an available tool in the School AI Tools workspace (Existing). Review the required context and the returned output before using it.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select "Voice-to-Attendance"**

An authorised school account and the permissions for this tool.

02 **Enter the available section id, transcript fields**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Section Id
- Transcript

CURRENT BEHAVIOUR

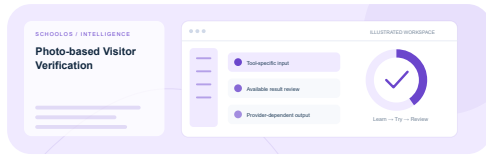
Rules & current limits

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Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

Photo-based Visitor Verification

Photo-based Visitor Verification is an available tool in the School AI Tools workspace (Existing). Review the required context and the returned output before using it.



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OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select "Photo-based Visitor Verification"**

An authorised school account and the permissions for this tool.

02 **Enter the available image url, claimed name, visitor log id, reference image url fields**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Image Url
- Claimed Name
- Visitor Log Id
- Reference Image Url

CURRENT BEHAVIOUR

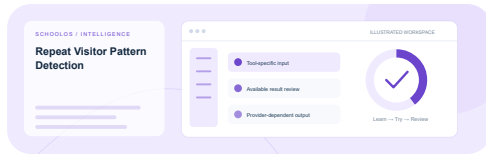
Rules & current limits

- The documentation demo uses deterministic fictional sample output, not a live AI provider.
- Provider configuration, image/voice inputs and live integrations require separate verification. Human review remains necessary.

Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

Repeat Visitor Pattern Detection

Repeat Visitor Pattern Detection is an available tool in the School AI Tools workspace (Existing). Review the required context and the returned output before using it.



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OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select "Repeat Visitor Pattern Detection"**

An authorised school account and the permissions for this tool.

02 **Enter the available days fields**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Days

CURRENT BEHAVIOUR

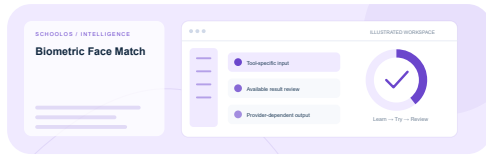
Rules & current limits

- The documentation demo uses deterministic fictional sample output, not a live AI provider.
- Provider configuration, image/voice inputs and live integrations require separate verification. Human review remains necessary.

Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

Biometric Face Match

Biometric Face Match is an available tool in the School AI Tools workspace (Existing). Review the required context and the returned output before using it.



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OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select “Biometric Face Match”**

An authorised school account and the permissions for this tool.

02 **Enter the available source image url, target image url fields**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Source Image Url
- Target Image Url

CURRENT BEHAVIOUR

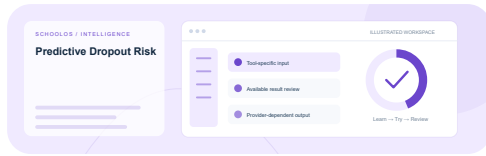
Rules & current limits

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Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

Predictive Dropout Risk

Predictive Dropout Risk is an available tool in the School AI Tools workspace (Existing). Review the required context and the returned output before using it.



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OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select “Predictive Dropout Risk”**

An authorised school account and the permissions for this tool.

02 **Review the available school context for this tool**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

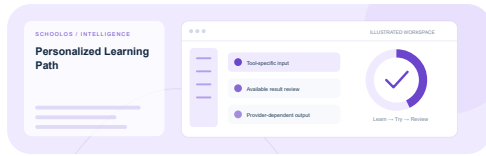
Rules & current limits

- The documentation demo uses deterministic fictional sample output, not a live AI provider.
- Provider configuration, image/voice inputs and live integrations require separate verification. Human review remains necessary.

Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

Personalized Learning Path

Personalized Learning Path is an available tool in the School AI Tools workspace (Academic Intelligence). Review the required context and the returned output before using it.



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OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select "Personalized Learning Path"**

An authorised school account and the permissions for this tool.

02 **Enter the available student id, days, regenerate fields**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Student Id
- Days
- Regenerate

CURRENT BEHAVIOUR

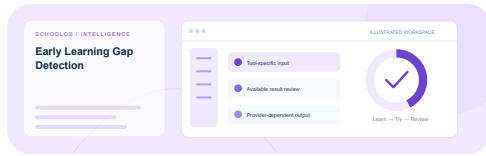
Rules & current limits

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Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

Early Learning Gap Detection

Early Learning Gap Detection is an available tool in the School AI Tools workspace (Academic Intelligence). Review the required context and the returned output before using it.



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OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select “Early Learning Gap Detection”**

An authorised school account and the permissions for this tool.

02 **Enter the available section id, weeks fields**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Section Id
- Weeks

CURRENT BEHAVIOUR

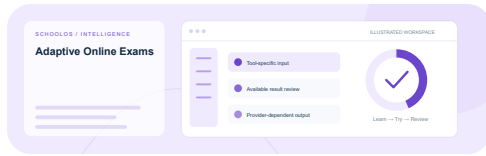
Rules & current limits

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Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

Adaptive Online Exams

Adaptive Online Exams is an available tool in the School AI Tools workspace (Academic Intelligence). Review the required context and the returned output before using it.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select "Adaptive Online Exams"**

An authorised school account and the permissions for this tool.

02 **Enter the available student id, subject id, answers json fields**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Student Id
- Subject Id
- Answers Json

CURRENT BEHAVIOUR

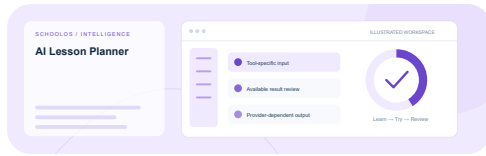
Rules & current limits

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Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

AI Lesson Planner

AI Lesson Planner is an available tool in the School AI Tools workspace (Academic Intelligence). Review the required context and the returned output before using it.



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OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select "AI Lesson Planner"**

An authorised school account and the permissions for this tool.

02 **Enter the available class id, subject id, topic, week of, regenerate fields**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Class Id
- Subject Id
- Topic
- Week Of
- Regenerate

CURRENT BEHAVIOUR

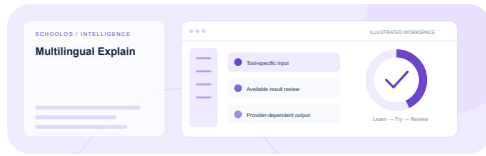
Rules & current limits

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Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

Multilingual Explain

Multilingual Explain is an available tool in the School AI Tools workspace (Academic Intelligence). Review the required context and the returned output before using it.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select “Multilingual Explain”**

An authorised school account and the permissions for this tool.

02 **Enter the available concept, level, languages, publish fields**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Concept
- Level
- Languages
- Publish

CURRENT BEHAVIOUR

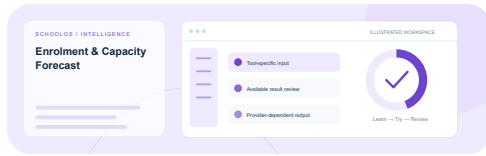
Rules & current limits

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Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

Enrolment & Capacity Forecast

Enrolment & Capacity Forecast is an available tool in the School AI Tools workspace (Predictive Ops). Review the required context and the returned output before using it.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select "Enrolment & Capacity Forecast"**

An authorised school account and the permissions for this tool.

02 **Enter the available conversion pct, default section capacity, students per teacher, label fields**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Conversion Pct
- Default Section Capacity
- Students Per Teacher
- Label

CURRENT BEHAVIOUR

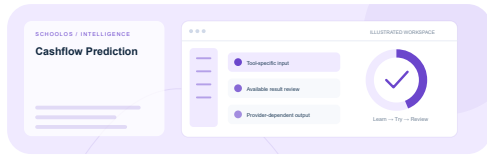
Rules & current limits

- The documentation demo uses deterministic fictional sample output, not a live AI provider.
- Provider configuration, image/voice inputs and live integrations require separate verification. Human review remains necessary.

Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

Cashflow Prediction

Cashflow Prediction is an available tool in the School AI Tools workspace (Predictive Ops). Review the required context and the returned output before using it.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select "Cashflow Prediction"**

An authorised school account and the permissions for this tool.

02 **Enter the available scholarship pct, months, collection rate pct, label fields**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Scholarship Pct
- Months
- Collection Rate Pct
- Label

CURRENT BEHAVIOUR

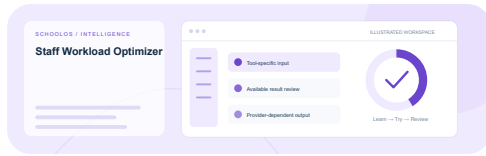
Rules & current limits

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Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

Staff Workload Optimizer

Staff Workload Optimizer is an available tool in the School AI Tools workspace (Predictive Ops). Review the required context and the returned output before using it.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select "Staff Workload Optimizer"**

An authorised school account and the permissions for this tool.

02 **Enter the available overload threshold, medium threshold, underutilized ratio, label fields**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Overload Threshold
- Medium Threshold
- Underutilized Ratio
- Label

CURRENT BEHAVIOUR

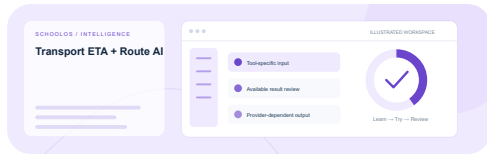
Rules & current limits

- The documentation demo uses deterministic fictional sample output, not a live AI provider.
- Provider configuration, image/voice inputs and live integrations require separate verification. Human review remains necessary.

Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

Transport ETA + Route AI

Transport ETA + Route AI is an available tool in the School AI Tools workspace (Predictive Ops). Review the required context and the returned output before using it.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select "Transport ETA + Route AI"**

An authorised school account and the permissions for this tool.

02 **Enter the available scope, vehicle id, route id, late threshold min, label fields**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Scope
- Vehicle Id
- Route Id
- Late Threshold Min
- Label

CURRENT BEHAVIOUR

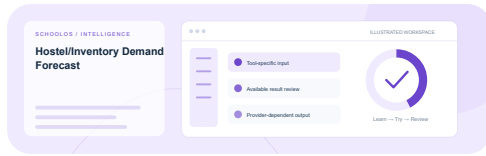
Rules & current limits

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Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

Hostel/Inventory Demand Forecast

Hostel/Inventory Demand Forecast is an available tool in the School AI Tools workspace (Predictive Ops). Review the required context and the returned output before using it.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select “Hostel/Inventory Demand Forecast”**

An authorised school account and the permissions for this tool.

02 **Enter the available lookback days, horizon days, occupancy boost pct, category, label fields**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Lookback Days
- Horizon Days
- Occupancy Boost Pct
- Category
- Label

CURRENT BEHAVIOUR

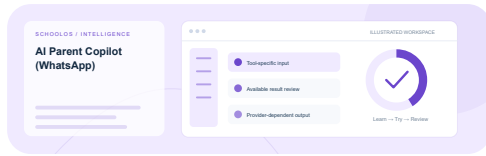
Rules & current limits

- The documentation demo uses deterministic fictional sample output, not a live AI provider.
- Provider configuration, image/voice inputs and live integrations require separate verification. Human review remains necessary.

Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

AI Parent Copilot (WhatsApp)

AI Parent Copilot (WhatsApp) is an available tool in the School AI Tools workspace (Parent & Student). Review the required context and the returned output before using it.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select "AI Parent Copilot (WhatsApp)"**

An authorised school account and the permissions for this tool.

02 **Enter the available student id, question, channel fields**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Student Id
- Question
- Channel

CURRENT BEHAVIOUR

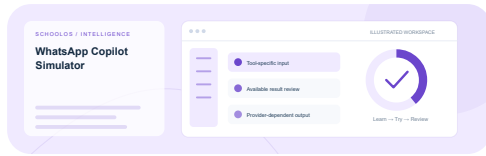
Rules & current limits

- The documentation demo uses deterministic fictional sample output, not a live AI provider.
- Provider configuration, image/voice inputs and live integrations require separate verification. Human review remains necessary.

Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

WhatsApp Copilot Simulator

WhatsApp Copilot Simulator is an available tool in the School AI Tools workspace (Parent & Student). Review the required context and the returned output before using it.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select "WhatsApp Copilot Simulator"**

An authorised school account and the permissions for this tool.

02 **Enter the available from, text, dry run fields**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- From
- Text
- Dry Run

CURRENT BEHAVIOUR

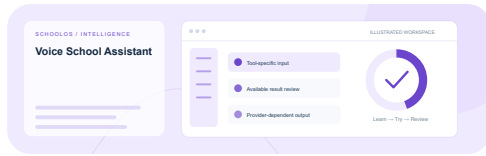
Rules & current limits

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Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

Voice School Assistant

Voice School Assistant is an available tool in the School AI Tools workspace (Parent & Student). Review the required context and the returned output before using it.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select "Voice School Assistant"**

An authorised school account and the permissions for this tool.

02 **Enter the available student id, transcript fields**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Student Id
- Transcript

CURRENT BEHAVIOUR

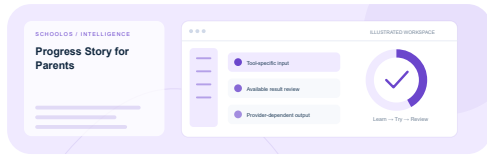
Rules & current limits

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Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

Progress Story for Parents

Progress Story for Parents is an available tool in the School AI Tools workspace (Parent & Student). Review the required context and the returned output before using it.



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OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select "Progress Story for Parents"**

An authorised school account and the permissions for this tool.

02 **Enter the available student id, language fields**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Student Id
- Language

CURRENT BEHAVIOUR

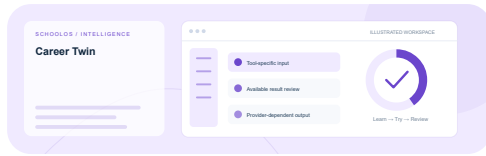
Rules & current limits

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Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

Career Twin

Career Twin is an available tool in the School AI Tools workspace (Parent & Student). Review the required context and the returned output before using it.



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OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select "Career Twin"**

An authorised school account and the permissions for this tool.

02 **Enter the available student id, interests, psychometric json fields**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Student Id
- Interests
- Psychometric Json

CURRENT BEHAVIOUR

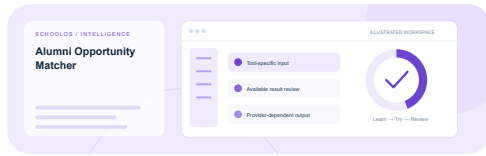
Rules & current limits

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Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

Alumni Opportunity Matcher

Alumni Opportunity Matcher is an available tool in the School AI Tools workspace (Parent & Student). Review the required context and the returned output before using it.



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OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select "Alumni Opportunity Matcher"**

An authorised school account and the permissions for this tool.

02 **Enter the available student id, opportunity type, interest area fields**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Student Id
- Opportunity Type
- Interest Area

CURRENT BEHAVIOUR

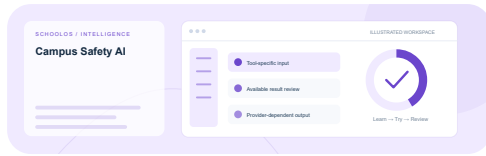
Rules & current limits

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Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

Campus Safety AI

Campus Safety AI is an available tool in the School AI Tools workspace (Safety & Trust). Review the required context and the returned output before using it.



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OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select "Campus Safety AI"**

An authorised school account and the permissions for this tool.

02 **Enter the available vehicle id, days fields**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Vehicle Id
- Days

CURRENT BEHAVIOUR

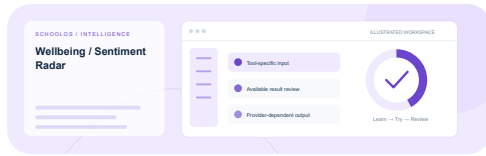
Rules & current limits

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Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

Wellbeing / Sentiment Radar

Wellbeing / Sentiment Radar is an available tool in the School AI Tools workspace (Safety & Trust). Review the required context and the returned output before using it.



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OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select "Wellbeing / Sentiment Radar"**

An authorised school account and the permissions for this tool.

02 **Review the available school context for this tool**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

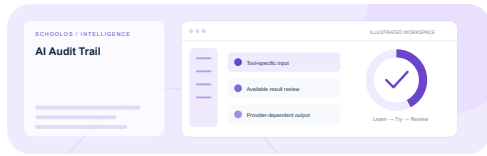
Rules & current limits

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Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

AI Audit Trail

AI Audit Trail is an available tool in the School AI Tools workspace (Safety & Trust). Review the required context and the returned output before using it.



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OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select "AI Audit Trail"**

An authorised school account and the permissions for this tool.

02 **Enter the available decision, request id, note, corrected text, feature fields**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Decision
- Request Id
- Note
- Corrected Text
- Feature

CURRENT BEHAVIOUR

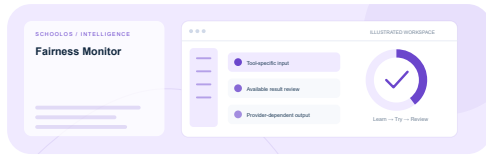
Rules & current limits

- The documentation demo uses deterministic fictional sample output, not a live AI provider.
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Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

Fairness Monitor

Fairness Monitor is an available tool in the School AI Tools workspace (Safety & Trust). Review the required context and the returned output before using it.



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OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select "Fairness Monitor"**

An authorised school account and the permissions for this tool.

02 **Review the available school context for this tool**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

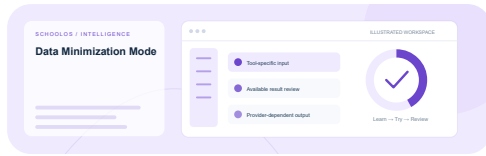
Rules & current limits

- The documentation demo uses deterministic fictional sample output, not a live AI provider.
- Provider configuration, image/voice inputs and live integrations require separate verification. Human review remains necessary.

Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

Data Minimization Mode

Data Minimization Mode is an available tool in the School AI Tools workspace (Safety & Trust). Review the required context and the returned output before using it.



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OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select “Data Minimization Mode”**

An authorised school account and the permissions for this tool.

02 **Enter the available save, biometric enabled, face match enabled, biometric retention days, parent opt out default fields**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Save
- Biometric Enabled
- Face Match Enabled
- Biometric Retention Days
- Parent Opt Out Default

CURRENT BEHAVIOUR

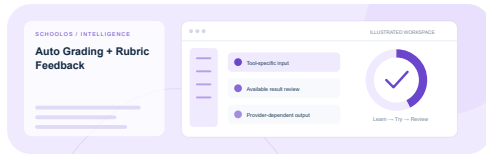
Rules & current limits

- The documentation demo uses deterministic fictional sample output, not a live AI provider.
- Provider configuration, image/voice inputs and live integrations require separate verification. Human review remains necessary.

Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

Auto Grading + Rubric Feedback

Auto Grading + Rubric Feedback is an available tool in the School AI Tools workspace (Teacher Productivity). Review the required context and the returned output before using it.



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OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select "Auto Grading + Rubric Feedback"**

An authorised school account and the permissions for this tool.

02 **Enter the available assignment id, student id, submission text, publish fields**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Assignment Id
- Student Id
- Submission Text
- Publish

CURRENT BEHAVIOUR

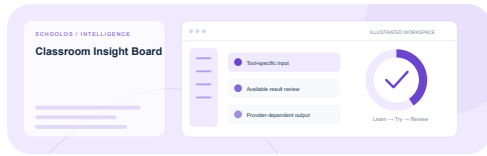
Rules & current limits

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- Provider configuration, image/voice inputs and live integrations require separate verification. Human review remains necessary.

Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

Classroom Insight Board

Classroom Insight Board is an available tool in the School AI Tools workspace (Teacher Productivity). Review the required context and the returned output before using it.



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OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select “Classroom Insight Board”**

An authorised school account and the permissions for this tool.

02 **Enter the available section id fields**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Section Id

CURRENT BEHAVIOUR

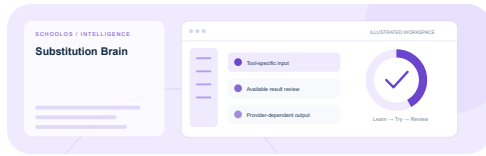
Rules & current limits

- The documentation demo uses deterministic fictional sample output, not a live AI provider.
- Provider configuration, image/voice inputs and live integrations require separate verification. Human review remains necessary.

Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

Substitution Brain

Substitution Brain is an available tool in the School AI Tools workspace (Teacher Productivity). Review the required context and the returned output before using it.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select "Substitution Brain"**

An authorised school account and the permissions for this tool.

02 **Enter the available absent staff id, date fields**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Absent Staff Id
- Date

CURRENT BEHAVIOUR

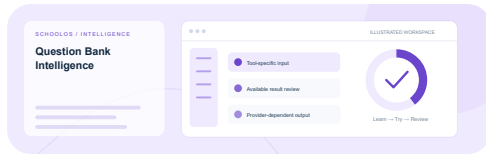
Rules & current limits

- The documentation demo uses deterministic fictional sample output, not a live AI provider.
- Provider configuration, image/voice inputs and live integrations require separate verification. Human review remains necessary.

Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

Question Bank Intelligence

Question Bank Intelligence is an available tool in the School AI Tools workspace (Teacher Productivity). Review the required context and the returned output before using it.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select “Question Bank Intelligence”**

An authorised school account and the permissions for this tool.

02 **Enter the available subject id, paper size fields**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Subject Id
- Paper Size

CURRENT BEHAVIOUR

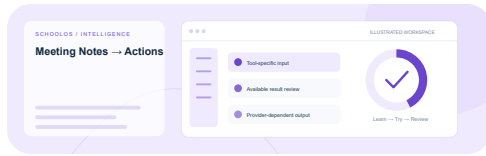
Rules & current limits

- The documentation demo uses deterministic fictional sample output, not a live AI provider.
- Provider configuration, image/voice inputs and live integrations require separate verification. Human review remains necessary.

Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

Meeting Notes → Actions

Meeting Notes → Actions is an available tool in the School AI Tools workspace (Teacher Productivity). Review the required context and the returned output before using it.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select “Meeting Notes → Actions”**

An authorised school account and the permissions for this tool.

02 **Enter the available transcript, meeting type fields**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Transcript
- Meeting Type

CURRENT BEHAVIOUR

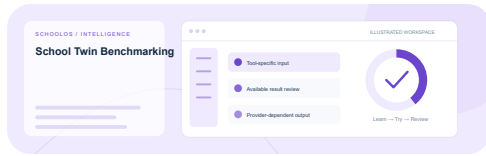
Rules & current limits

- The documentation demo uses deterministic fictional sample output, not a live AI provider.
- Provider configuration, image/voice inputs and live integrations require separate verification. Human review remains necessary.

Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

School Twin Benchmarking

School Twin Benchmarking is an available tool in the School AI Tools workspace (SaaS Moat). Review the required context and the returned output before using it.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select "School Twin Benchmarking"**

An authorised school account and the permissions for this tool.

02 **Review the available school context for this tool**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

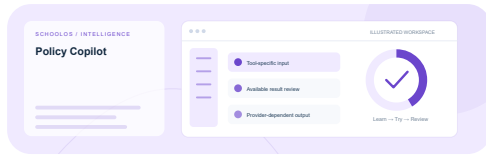
Rules & current limits

- The documentation demo uses deterministic fictional sample output, not a live AI provider.
- Provider configuration, image/voice inputs and live integrations require separate verification. Human review remains necessary.

Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

Policy Copilot

Policy Copilot is an available tool in the School AI Tools workspace (SaaS Moat). Review the required context and the returned output before using it.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select "Policy Copilot"**

An authorised school account and the permissions for this tool.

02 **Enter the available question, board fields**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Question
- Board

CURRENT BEHAVIOUR

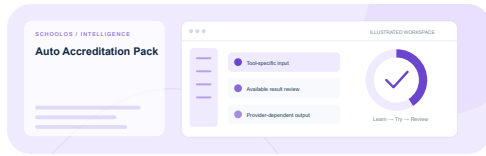
Rules & current limits

- The documentation demo uses deterministic fictional sample output, not a live AI provider.
- Provider configuration, image/voice inputs and live integrations require separate verification. Human review remains necessary.

Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

Auto Accreditation Pack

Auto Accreditation Pack is an available tool in the School AI Tools workspace (SaaS Moat). Review the required context and the returned output before using it.



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OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select "Auto Accreditation Pack"**

An authorised school account and the permissions for this tool.

02 **Enter the available purpose fields**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Purpose

CURRENT BEHAVIOUR

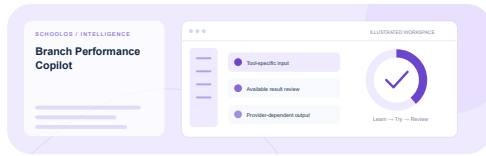
Rules & current limits

- The documentation demo uses deterministic fictional sample output, not a live AI provider.
- Provider configuration, image/voice inputs and live integrations require separate verification. Human review remains necessary.

Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

Branch Performance Copilot

Branch Performance Copilot is an available tool in the School AI Tools workspace (SaaS Moat). Review the required context and the returned output before using it.



[Online guide](#) · [Guided demo](#)

OVERVIEW

What you can do

01 **Tool-specific input**

02 **Available result review**

03 **Provider-dependent output**

04 **Human review**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- An authorised school account and the permissions for this tool.
- A valid learner, staff, section or topic reference where the tool asks for one.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open School AI Tools and select “Branch Performance Copilot”**

An authorised school account and the permissions for this tool.

02 **Review the available school context for this tool**

Available result review is part of the documented workflow.

03 **Run the tool and check the provider/sample-output banner**

Provider-dependent output is part of the documented workflow.

04 **Inspect the result and confirm important details against school records**

Review the result in the connected record or workspace before moving on.

CURRENT BEHAVIOUR

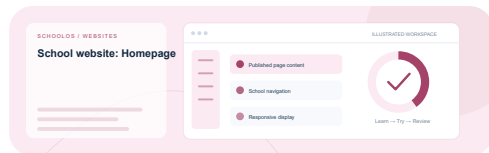
Rules & current limits

- The documentation demo uses deterministic fictional sample output, not a live AI provider.
- Provider configuration, image/voice inputs and live integrations require separate verification. Human review remains necessary.

Individual tool checked in current source. Guide availability confirms documentation publication, not certification of every external service or device flow.

School website: Homepage

Home at D&D International School — knowledge, character and community.



Online guide · Guided demo

OVERVIEW

What you can do

01 Published page content

02 School navigation

03 Responsive display

04 Contact and admissions links

BEFORE YOU BEGIN

Access & setup

Intended access: Public reader.

- No ERP account is required to read the public page.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Open the published page

No ERP account is required to read the public page.

02 Read the available school content

School navigation is part of the documented workflow.

03 Use the school navigation or contact link for the next step

Review the result in the connected record or workspace before moving on.

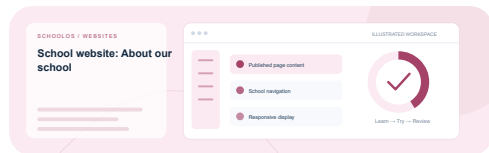
CURRENT BEHAVIOUR

Rules & current limits

- School content and illustrative campus imagery are subject to the school's confirmation.
- School-owned content is edited through the permitted website CMS.

School website: About our school

About our school at D&D International School — knowledge, character and community.



Online guide · Guided demo

OVERVIEW

What you can do

01 Published page content

02 School navigation

03 Responsive display

04 Contact and admissions links

BEFORE YOU BEGIN

Access & setup

Intended access: Public reader.

- No ERP account is required to read the public page.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Open the published page

No ERP account is required to read the public page.

02 Read the available school content

School navigation is part of the documented workflow.

03 Use the school navigation or contact link for the next step

Review the result in the connected record or workspace before moving on.

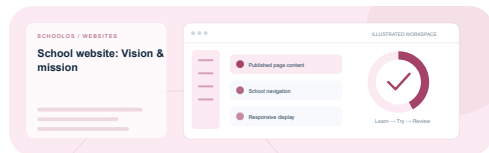
CURRENT BEHAVIOUR

Rules & current limits

- School content and illustrative campus imagery are subject to the school's confirmation.
- School-owned content is edited through the permitted website CMS.

School website: Vision & mission

Vision & mission at D&D International School — knowledge, character and community.



Online guide · Guided demo

OVERVIEW

What you can do

01 Published page content

02 School navigation

03 Responsive display

04 Contact and admissions links

BEFORE YOU BEGIN

Access & setup

Intended access: Public reader.

- No ERP account is required to read the public page.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Open the published page

No ERP account is required to read the public page.

02 Read the available school content

School navigation is part of the documented workflow.

03 Use the school navigation or contact link for the next step

Review the result in the connected record or workspace before moving on.

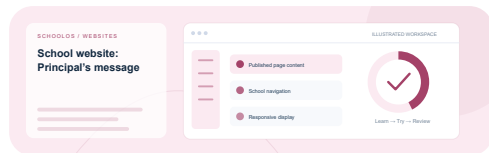
CURRENT BEHAVIOUR

Rules & current limits

- School content and illustrative campus imagery are subject to the school's confirmation.
- School-owned content is edited through the permitted website CMS.

School website: Principal's message

Principal's message at D&D International School — knowledge, character and community.



Online guide · Guided demo

OVERVIEW

What you can do

01 Published page content

02 School navigation

03 Responsive display

04 Contact and admissions links

BEFORE YOU BEGIN

Access & setup

Intended access: Public reader.

- No ERP account is required to read the public page.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Open the published page

No ERP account is required to read the public page.

02 Read the available school content

School navigation is part of the documented workflow.

03 Use the school navigation or contact link for the next step

Review the result in the connected record or workspace before moving on.

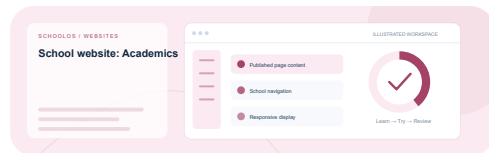
CURRENT BEHAVIOUR

Rules & current limits

- School content and illustrative campus imagery are subject to the school's confirmation.
- School-owned content is edited through the permitted website CMS.

School website: Academics

Academics at D&D International School — knowledge, character and community.



Online guide · Guided demo

OVERVIEW

What you can do

01 Published page content

02 School navigation

03 Responsive display

04 Contact and admissions links

BEFORE YOU BEGIN

Access & setup

Intended access: Public reader.

- No ERP account is required to read the public page.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Open the published page

No ERP account is required to read the public page.

02 Read the available school content

School navigation is part of the documented workflow.

03 Use the school navigation or contact link for the next step

Review the result in the connected record or workspace before moving on.

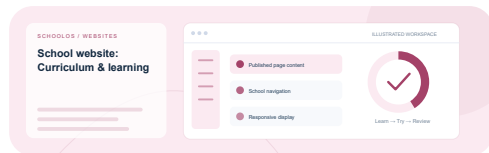
CURRENT BEHAVIOUR

Rules & current limits

- School content and illustrative campus imagery are subject to the school's confirmation.
- School-owned content is edited through the permitted website CMS.

School website: Curriculum & learning

Curriculum & learning at D&D International School — knowledge, character and community.



Online guide · Guided demo

OVERVIEW

What you can do

01 Published page content

02 School navigation

03 Responsive display

04 Contact and admissions links

BEFORE YOU BEGIN

Access & setup

Intended access: Public reader.

- No ERP account is required to read the public page.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Open the published page

No ERP account is required to read the public page.

02 Read the available school content

School navigation is part of the documented workflow.

03 Use the school navigation or contact link for the next step

Review the result in the connected record or workspace before moving on.

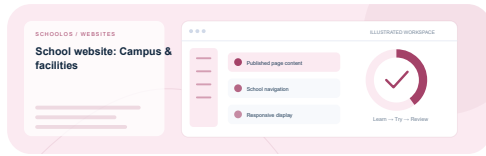
CURRENT BEHAVIOUR

Rules & current limits

- School content and illustrative campus imagery are subject to the school's confirmation.
- School-owned content is edited through the permitted website CMS.

School website: Campus & facilities

Campus & facilities at D&D International School — knowledge, character and community.



Online guide · Guided demo

OVERVIEW

What you can do

01 Published page content

02 School navigation

03 Responsive display

04 Contact and admissions links

BEFORE YOU BEGIN

Access & setup

Intended access: Public reader.

- No ERP account is required to read the public page.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Open the published page

No ERP account is required to read the public page.

02 Read the available school content

School navigation is part of the documented workflow.

03 Use the school navigation or contact link for the next step

Review the result in the connected record or workspace before moving on.

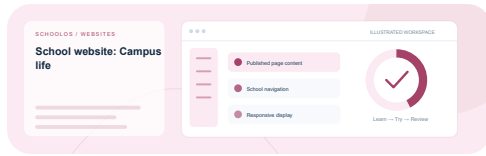
CURRENT BEHAVIOUR

Rules & current limits

- School content and illustrative campus imagery are subject to the school's confirmation.
- School-owned content is edited through the permitted website CMS.

School website: Campus life

Campus life at D&D International School — knowledge, character and community.



Online guide · Guided demo

OVERVIEW

What you can do

01 Published page content

02 School navigation

03 Responsive display

04 Contact and admissions links

BEFORE YOU BEGIN

Access & setup

Intended access: Public reader.

- No ERP account is required to read the public page.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Open the published page

No ERP account is required to read the public page.

02 Read the available school content

School navigation is part of the documented workflow.

03 Use the school navigation or contact link for the next step

Review the result in the connected record or workspace before moving on.

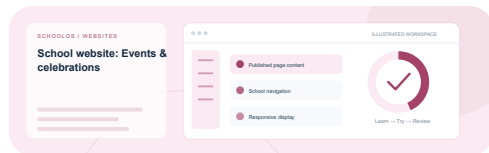
CURRENT BEHAVIOUR

Rules & current limits

- School content and illustrative campus imagery are subject to the school's confirmation.
- School-owned content is edited through the permitted website CMS.

School website: Events & celebrations

Events & celebrations at D&D International School — knowledge, character and community.



Online guide · Guided demo

OVERVIEW

What you can do

01 Published page content

02 School navigation

03 Responsive display

04 Contact and admissions links

BEFORE YOU BEGIN

Access & setup

Intended access: Public reader.

- No ERP account is required to read the public page.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Open the published page

No ERP account is required to read the public page.

02 Read the available school content

School navigation is part of the documented workflow.

03 Use the school navigation or contact link for the next step

Review the result in the connected record or workspace before moving on.

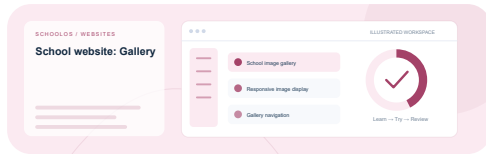
CURRENT BEHAVIOUR

Rules & current limits

- School content and illustrative campus imagery are subject to the school's confirmation.
- School-owned content is edited through the permitted website CMS.

School website: Gallery

Gallery at D&D International School — knowledge, character and community.



Online guide · Guided demo

OVERVIEW

What you can do

01 School image gallery

02 Responsive image display

03 Gallery navigation

BEFORE YOU BEGIN

Access & setup

Intended access: Public reader.

- No ERP account is required to read the public page.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Open the gallery page

No ERP account is required to read the public page.

02 Browse the available school images

Responsive image display is part of the documented workflow.

03 Use the gallery controls to explore individual images

Review the result in the connected record or workspace before moving on.

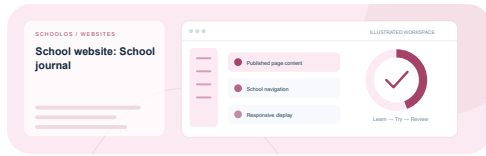
CURRENT BEHAVIOUR

Rules & current limits

- School content and illustrative campus imagery are subject to the school's confirmation.
- School-owned content is edited through the permitted website CMS.

School website: School journal

School journal at D&D International School — knowledge, character and community.



Online guide · Guided demo

OVERVIEW

What you can do

01 Published page content

02 School navigation

03 Responsive display

04 Contact and admissions links

BEFORE YOU BEGIN

Access & setup

Intended access: Public reader.

- No ERP account is required to read the public page.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open the published page**

No ERP account is required to read the public page.

02 **Read the available school content**

School navigation is part of the documented workflow.

03 **Use the school navigation or contact link for the next step**

Review the result in the connected record or workspace before moving on.

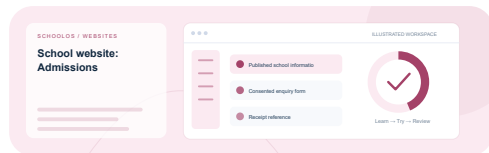
CURRENT BEHAVIOUR

Rules & current limits

- School content and illustrative campus imagery are subject to the school's confirmation.
- School-owned content is edited through the permitted website CMS.

School website: Admissions

Admissions at D&D International School — knowledge, character and community.



Online guide · Guided demo

OVERVIEW

What you can do

01 Published school information

02 Consented enquiry form

03 Receipt reference

04 ERP admissions connection

BEFORE YOU BEGIN

Access & setup

Intended access: Public reader.

- No ERP account is required to read the public page.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Open the public school page

No ERP account is required to read the public page.

02 Review school information and complete the enquiry fields

Consented enquiry form is part of the documented workflow.

03 Give consent and submit the request

Receipt reference is part of the documented workflow.

04 Keep the receipt reference; school staff manage the enquiry in ERP

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Guardian/contact name

- Contact details
- Enquiry message
- Consent

CURRENT BEHAVIOUR

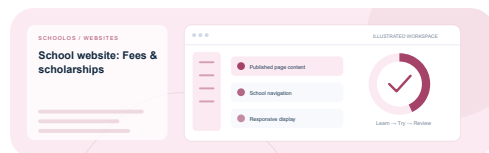
Rules & current limits

- School content and illustrative campus imagery are subject to the school's confirmation.
- Submitting an enquiry creates a request; it does not automatically admit a student or send a payment.

Published page metadata checked live on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

School website: Fees & scholarships

Fees & scholarships at D&D International School — knowledge, character and community.



Online guide · Guided demo

OVERVIEW

What you can do

01 Published page content

02 School navigation

03 Responsive display

04 Contact and admissions links

BEFORE YOU BEGIN

Access & setup

Intended access: Public reader.

- No ERP account is required to read the public page.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Open the published page

No ERP account is required to read the public page.

02 Read the available school content

School navigation is part of the documented workflow.

03 Use the school navigation or contact link for the next step

Review the result in the connected record or workspace before moving on.

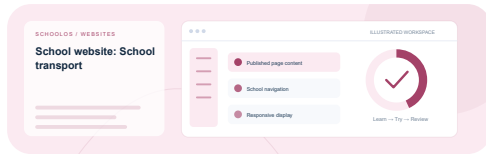
CURRENT BEHAVIOUR

Rules & current limits

- School content and illustrative campus imagery are subject to the school's confirmation.
- School-owned content is edited through the permitted website CMS.

School website: School transport

School transport at D&D International School — knowledge, character and community.



Online guide · Guided demo

OVERVIEW

What you can do

01 Published page content

02 School navigation

03 Responsive display

04 Contact and admissions links

BEFORE YOU BEGIN

Access & setup

Intended access: Public reader.

- No ERP account is required to read the public page.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open the published page**

No ERP account is required to read the public page.

02 **Read the available school content**

School navigation is part of the documented workflow.

03 **Use the school navigation or contact link for the next step**

Review the result in the connected record or workspace before moving on.

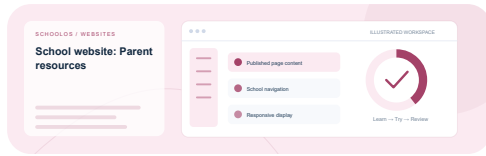
CURRENT BEHAVIOUR

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School website: Parent resources

Parent resources at D&D International School — knowledge, character and community.



Online guide · Guided demo

OVERVIEW

What you can do

01 Published page content

02 School navigation

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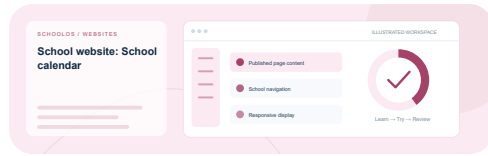
CURRENT BEHAVIOUR

Rules & current limits

- School content and illustrative campus imagery are subject to the school's confirmation.
- School-owned content is edited through the permitted website CMS.

School website: School calendar

School calendar at D&D International School — knowledge, character and community.



Online guide · Guided demo

OVERVIEW

What you can do

01 Published page content

02 School navigation

03 Responsive display

04 Contact and admissions links

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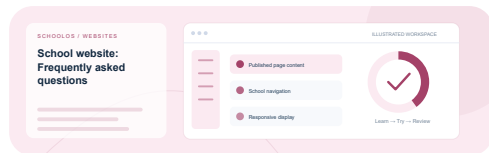
CURRENT BEHAVIOUR

Rules & current limits

- School content and illustrative campus imagery are subject to the school's confirmation.
- School-owned content is edited through the permitted website CMS.

School website: Frequently asked questions

Frequently asked questions at D&D International School — knowledge, character and community.



Online guide · Guided demo

OVERVIEW

What you can do

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03 Responsive display

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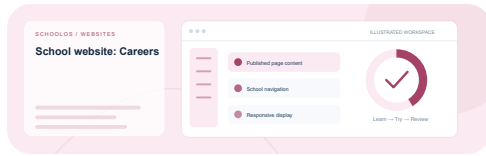
CURRENT BEHAVIOUR

Rules & current limits

- School content and illustrative campus imagery are subject to the school's confirmation.
- School-owned content is edited through the permitted website CMS.

School website: Careers

Careers at D&D International School — knowledge, character and community.



Online guide · Guided demo

OVERVIEW

What you can do

01 Published page content

02 School navigation

03 Responsive display

04 Contact and admissions links

BEFORE YOU BEGIN

Access & setup

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STEP BY STEP

How the workflow works

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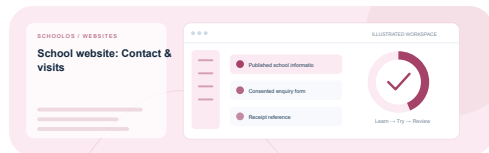
CURRENT BEHAVIOUR

Rules & current limits

- School content and illustrative campus imagery are subject to the school's confirmation.
- School-owned content is edited through the permitted website CMS.

School website: Contact & visits

Contact & visits at D&D International School — knowledge, character and community.



Online guide · Guided demo

OVERVIEW

What you can do

01 Published school information

02 Consented enquiry form

03 Receipt reference

04 ERP admissions connection

BEFORE YOU BEGIN

Access & setup

Intended access: Public reader.

- No ERP account is required to read the public page.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open the public school page**

No ERP account is required to read the public page.

02 **Review school information and complete the enquiry fields**

Consented enquiry form is part of the documented workflow.

03 **Give consent and submit the request**

Receipt reference is part of the documented workflow.

04 **Keep the receipt reference; school staff manage the enquiry in ERP**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Guardian/contact name

- Contact details
- Enquiry message
- Consent

CURRENT BEHAVIOUR

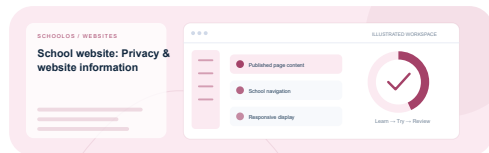
Rules & current limits

- School content and illustrative campus imagery are subject to the school's confirmation.
- Submitting an enquiry creates a request; it does not automatically admit a student or send a payment.

Published page metadata checked live on 11 October 2026. Guide availability confirms documentation publication, not certification of every external service or device flow.

School website: Privacy & website information

Privacy & website information at D&D International School — knowledge, character and community.



Online guide · Guided demo

OVERVIEW

What you can do

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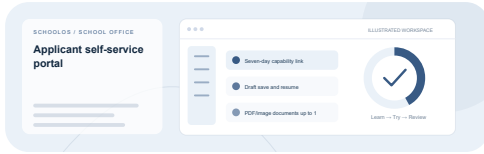
CURRENT BEHAVIOUR

Rules & current limits

- School content and illustrative campus imagery are subject to the school's confirmation.
- School-owned content is edited through the permitted website CMS.

Applicant self-service portal

Use a privately issued application link to save a draft, upload documents and request a campus visit.



Online guide · Guided demo

OVERVIEW

What you can do

01 Seven-day capability link

02 Draft save and resume

03 PDF/image documents up to 10 MB

04 Review feedback and resubmission

05 Visit preferences

06 Application submission

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- Use the official link and the applicable access context.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Open the private link issued by the school

Use the official link and the applicable access context.

02 Save guardian/application details and supported documents

Draft save and resume is part of the documented workflow.

03 Review feedback and resubmit a rejected document if needed

PDF/image documents up to 10 MB is part of the documented workflow.

04 Submit when the required documents are received

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Application details
- Guardian details
- Required documents
- Visit preferences

CURRENT BEHAVIOUR

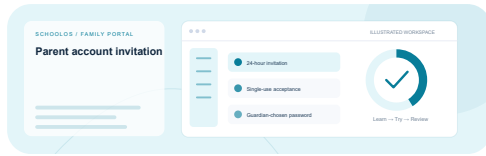
Rules & current limits

- A bare portal URL requires the private application link; this documentation does not publish capability tokens.
- Uploads are reviewed by staff. OCR, malware scanning and gateway collection are not included in this release.

Implementation checked against the delivered release guide. Guide availability confirms documentation publication, not certification of every external service or device flow.

Parent account invitation

Accept the school's private post-admission invitation and choose a parent account password.



Online guide · Guided demo

OVERVIEW

What you can do

01 24-hour invitation

02 Single-use acceptance

03 Guardian-chosen password

04 Parent-only account

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- Use the official link and the applicable access context.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Open the private invitation from the school after admission**

Use the official link and the applicable access context.

02 **Choose and confirm the required password**

Single-use acceptance is part of the documented workflow.

03 **Accept the invitation once**

Guardian-chosen password is part of the documented workflow.

04 **Sign in with the assigned guardian identifier and school code**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Password

- Password confirmation

CURRENT BEHAVIOUR

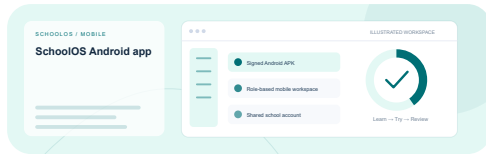
Rules & current limits

- Existing accounts are not reset through invitations.
- Invitations are not automatically delivered by SMS/email and are never included in public documentation.

Implementation checked against the delivered release guide. Guide availability confirms documentation publication, not certification of every external service or device flow.

SchoolOS Android app

Install the published Android app and use the same assigned school account on mobile.



Online guide · Guided demo

OVERVIEW

What you can do

01 **Signed Android APK**

02 **Role-based mobile workspaces**

03 **Shared school account**

04 **52 source screens**

05 **Logout clears account cache**

BEFORE YOU BEGIN

Access & setup

Intended access: Assigned account with the required permissions.

- Use the official link and the applicable access context.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 **Download the SchoolOS Android APK from the official link**

Use the official link and the applicable access context.

02 **Install on a compatible Android device when permitted by your device policy**

Role-based mobile workspaces is part of the documented workflow.

03 **Sign in with the assigned account and school code**

Shared school account is part of the documented workflow.

04 **Use the modules available to your role and log out when finished**

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Identifier
- Password
- School code

CURRENT BEHAVIOUR

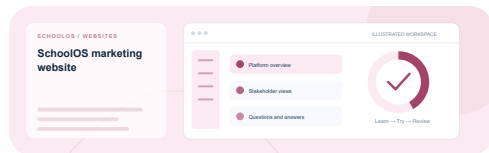
Rules & current limits

- The signed Android artifact is published; physical-device camera/microphone/media flows require device-specific testing.
- iOS and Play Store distribution are separate releases. Mobile source coverage is not a certification of every native screen.

Implementation checked against the delivered release guide. Guide availability confirms documentation publication, not certification of every external service or device flow.

SchoolOS marketing website

Explore platform capabilities and request a product walkthrough from the public SchoolOS homepage.



Online guide · Guided demo

OVERVIEW

What you can do

01 Platform overview

02 Stakeholder views

03 Questions and answers

04 Walkthrough enquiry

05 Roadmap

06 Privacy choices

BEFORE YOU BEGIN

Access & setup

Intended access: Platform administrator.

- Use the official link and the applicable access context.

Use the public sample demo to learn this flow. Your assigned ERP account determines access to actual school records.

STEP BY STEP

How the workflow works

01 Explore the public platform sections

Use the official link and the applicable access context.

02 Open a documentation guide or guided demo

Stakeholder views is part of the documented workflow.

03 Use Request a walkthrough for a personalised product conversation

Review the result in the connected record or workspace before moving on.

Fields & controls

The screen exposes the following context or input controls. Required fields are validated by the live application.

- Name
- School

- Email
- Phone
- Student range
- Consent

CURRENT BEHAVIOUR

Rules & current limits

- A walkthrough enquiry does not create an ERP login.
- Analytics collection follows browser privacy preferences and configured collection rules.

Implementation checked against the delivered release guide. Guide availability confirms documentation publication, not certification of every external service or device flow.